



(Incorporated in the Republic of Singapore)  
(Company Registration No. 201414628C)

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**APPLICATION FOR A 45-DAY EXTENSION FROM 31 AUGUST 2020 TO 15 OCTOBER 2020 TO HOLD ITS FY2020 ANNUAL GENERAL MEETING (“FY2020 AGM”) UNDER RULE 707(1) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) LISTING MANUAL SECTION B: RULES OF CATALIST (“CATALIST RULES”) (“WAIVER”) – APPROVAL BY THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY (“ACRA”)**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcement dated 3 August 2020 regarding the Waiver (the “**Announcement**”).*

The board of directors (the “**Board**”) of MS Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company had, on 7 August 2020, received approval from ACRA for the extension of time to hold the FY2020 AGM by 30 October 2020 and to file its annual return for FY2020 by 29 November 2020 under Section 175 and Section 197 of the Companies Act, Cap.50 of Singapore, respectively.

Following the disclosures in this announcement, the Company will have complied with conditions (b) and (d) of the Waiver as set out in the Announcement.

The Company will make the necessary announcements to update its shareholders on the intended date of announcing and issuing its FY2020 annual report and the date and venue of the FY2020 AGM in due course. The Company will also make an update announcement when the Waiver Conditions have been fulfilled.

By Order of the Board

Yap Chin Hock  
Executive Director and Chief Executive Officer  
11 August 2020

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*This announcement has been prepared by the Company and has been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr David Tham, Senior Director, Equity Capital Markets and Ms Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*