

OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199805793D)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 APRIL 2021

The Board of Directors of Oceanus Group Limited (**Company**) is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that:

- A. At the annual general meeting (**AGM**) of the Company held on 29 April 2021 through electronic means via live audio-visual webcast and live audio-only stream, the following resolutions as set out in the Notice of AGM dated 14 April 2021 were duly passed based on the proxy votes cast which had been reviewed by the polling agent and verified by the scrutineers. The results of the votes cast on each of the resolutions are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for the resolution (%)	Number of shares	As a percentage of total number of votes against the resolution (%)
Ordinary Business					
Ordinary Resolution 1 Adoption of the Audited Financial Statements for the financial year ended 31 December 2020 together with the Directors' Statement and the Independent Auditors' Report thereon.	9,499,879,970	9,499,879,970	100.00	0	0.00
Ordinary Resolution 2 Re-election of Mr Edward Loy Chee Kim as a Director pursuant to Regulation 111 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	9,489,353,655	9,489,353,655	100.00	0	0.00
Ordinary Resolution 3 Re-election of Mr Peter Koh Heng Kang as a Director pursuant to Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	7,001,191,133	7,000,492,833	99.99	698,300	0.01

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for the resolution (%)	Number of shares	As a percentage of total number of votes against the resolution (%)
Ordinary Resolution 4 Re-election of Mr Zahidi Bin Abd Rahman as a Director pursuant to Regulation 121 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	9,489,353,655	9,488,655,355	99.99	698,300	0.01
Ordinary Resolution 5 Re-election of Dr. Yaacob Bin Ibrahim as a Director pursuant to Regulation 121 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	9,499,879,970	9,499,879,970	100.00	0	0.00
Ordinary Resolution 6 Approval of Directors' fees for the financial year ending 31 December 2021.	6,446,084,367	6,446,084,367	100.00	0	0.00
Ordinary Resolution 7 Re-appointment of RSM Chio Lim LLP as Auditor of the Company.	9,499,879,970	9,499,879,970	100.00	0	0.00
Special Business					
Ordinary Resolution 8 Authority to issue new shares.	9,499,879,970	9,498,971,998	99.99	907,972	0.01

- B. The details of parties who were required to abstain from voting on any resolution(s) in the AGM, including the number of shares held and the individual resolution(s) tabled at the AGM on which they were required to abstain from voting, are as follows:

- (1) Mr Edward Loy Chee Kim has abstained from voting on Ordinary Resolution 2.

Resolution number	Shareholder	Number of ordinary shares in the share capital of the Company held by the shareholder
Ordinary Resolution 2 Re-election of Mr Edward Loy Chee Kim as a Director pursuant to Regulation 111 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	Edward Loy Chee Kim	10,526,315

- (2) Mr Peter Koh Heng Kang has abstained from voting on Ordinary Resolution 3.

Resolution number	Shareholder	Number of ordinary shares in the share capital of the Company held by the shareholder
Ordinary Resolution 3 Re-election of Mr Peter Koh Heng Kang as a Director pursuant to Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	Peter Koh Heng Kang	2,498,688,837

- (3) Mr Zahidi Bin Abd Rahman has abstained from voting on Ordinary Resolution 4.

Resolution number	Shareholder	Number of ordinary shares in the share capital of the Company held by the shareholder
Ordinary Resolution 4 Re-election of Mr Zahidi Bin Abd Rahman as a Director pursuant to Regulation 121 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	Zahidi Bin Abd Rahman	10,526,315

- (4) Dr. Yaacob Bin Ibrahim has abstained from voting on Ordinary Resolution 5.

Resolution number	Shareholder	Number of ordinary shares in the share capital of the Company held by the shareholder
Ordinary Resolution 5 Re-election of Dr. Yaacob Bin Ibrahim as a Director pursuant to Regulation 121 of the Constitution of the Company and Rule 720(5) of the Listing Rule of the Singapore Exchange Securities Trading Limited.	Dr. Yaacob Bin Ibrahim	10,526,315

- (5) Mr Peter Koh Heng Kang, Mr Robert Koh Keng Guan, Ms Jenny Koh Guat Kiau, Mr Edward Loy Chee Kim, Mr Eugen Chua, EMEC Holdings Pte. Ltd., Mr Zahidi Bin Abd Rahman and Dr. Yaacob Bin Ibrahim have abstained from voting on Ordinary Resolution 6.

Resolution number	Shareholder	Number of ordinary shares in the share capital of the Company held by the shareholder
Ordinary Resolution 6 Approval of Directors' fees for the financial year ending 31 December 2021.	Peter Koh Heng Kang	2,498,688,837
	Robert Koh Keng Guan (Peter Koh Heng Kang is the brother of Robert Koh Keng Guan)	274,575,320
	Jenny Koh Guat Kiau (Peter Koh Heng Kang is the brother of Jenny Koh Guat Kiau)	1,136,364
	Edward Loy Chee Kim	10,526,315
	Eugen Chua	3,000,000
	EMEC Holdings Pte. Ltd. (EMEC) (Eugen Chua deemed interested in the shares held by EMEC)	258,292,452
	Zahidi Bin Abd Rahman	10,526,315
	Dr. Yaacob Bin Ibrahim	10,526,315

C. Appointed scrutineer

Reliance 3P Advisory Pte Ltd was appointed as the scrutineer for the AGM.

By Order of the Board

Peter Koh Heng Kang
Executive Director and Chief Executive Officer
29 April 2021