



## Update for shareholders – Sunset date extension

### Alita Resources Limited (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) ACN 147 393 735 (Alita)

We refer to the previous announcements to Shareholders providing information on the Parent DOCA.

As at the date of this circular, the following conditions precedent to the completion of the Parent DOCA remain outstanding:

Reference	Condition
6.1.4	Confirmation from ASIC that it has granted relief for the purposes of section 606 of the Corporations Act.
6.1.5	Either: a) The securities Industry Council of Singapore (or such other relevant regulatory body in Singapore) granting such waivers or relief from the Singapore Code as are necessary or convenient in connection with the transfer of all of the issued share capital of Alita to Austroid Corporation pursuant to the leave of the Court under section 444GA or the Corporations Act; or b) The parties being satisfied (acting reasonably) that the Singapore Code does not apply to Alita, or the Singapore Code ceasing to apply to Alita, including by reason of Alita and its shares being de-listed from the sponsor-supervised board of the securities market operated by Singapore Exchange Securities Trading Limited known as "Catalist".
6.1.7	FIRB approval.

Pursuant to clause 6.4 of the Parent DOCA, the deadline for the fulfilment of the conditions precedent to completion was Monday, 31 January 2022 (or such later date as the Deed Administration and Austroid agree in writing) (**Sunset Date**).

On Friday, 28 January 2022, to allow additional time to satisfy the conditions precedent referred to above, the Deed Administrators and Austroid agreed to extend the Sunset Date to **Tuesday, 31 January 2023**.

If you have any further queries, these should be emailed to [alita@mcgrathnicol.com](mailto:alita@mcgrathnicol.com) or should be directed to McGrathNicol's Perth office at +61 8 6363 7600.

Rob Kirman  
Deed Administrator

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