



AMOS GROUP LIMITED
(Company Registration No.: 201004068M)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

This Notice has been made available on SGXNET and the Company's website at <https://www.amosgroup.com/investor>. A printed copy of this Notice will NOT be despatched to Shareholders.

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") of the Company will be held via live webcast on 29 July 2021 at 11.00 a.m. (or as soon as practicable thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10.00 a.m. on the same day and at the same place), for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions: *All capitalised terms used in this Notice of EGM which are not defined herein shall, unless the context otherwise requires, have the same meaning ascribed to them in the Circular dated 14 July 2021 issued by the Company to the Shareholders.*

ORDINARY RESOLUTION 1: THE PROPOSED SHARE CONSOLIDATION

That:

- (a) the proposed consolidation of every twenty (20) Shares held by each Shareholder as at the Record Date into one (1) Consolidated Share in the manner set out in the Circular be and is hereby approved;
- (b) any fraction of a Consolidated Share which may arise from the Proposed Share Consolidation pursuant to paragraph (a) above shall be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be dealt with in such manner as the Board may, in their absolute discretion, deem fit in the interests of the Company, including (i) disregarding the fractional entitlements, or (ii) aggregating and selling the same and retaining the net proceeds for the benefit of the Company;
- (c) the Directors and any one of them be and are hereby authorised to fix the Record Date and the Effective Trading Date in their absolute discretion as they deem fit; and
- (d) the Directors and any one of them be and are hereby authorised and empowered to approve and complete and do all such acts and things (including to approve, modify, ratify, sign, seal, execute and deliver all such documents as may be required) as they or he may consider expedient, desirable, necessary or in the interests of the Company to give effect to the Proposed Share Consolidation and/or this Ordinary Resolution.

ORDINARY RESOLUTION 2: PROPOSED CHANGE OF AUDITORS

That:

- (a) the resignation of Messrs KPMG LLP ("KPMG") as Auditors be and is hereby noted and that Messrs Baker Tilly TFW LLP ("Baker Tilly") having consented to act, be and is hereby appointed as Auditors in place of KPMG, to hold office until the conclusion of the next annual general meeting of the Company at a fee and on such terms as may be agreed by the Directors of the Company with Baker Tilly; and
- (b) the Directors and any one of them be and are hereby authorised and empowered to approve and complete and do all such acts and things (including to approve, modify, ratify, sign, seal, execute and deliver all such documents as may be required) as they or he may consider expedient, desirable, necessary or in the interests of the Company to give effect to the Proposed Change of Auditors and/or this Ordinary Resolution.

By Order of the Board

Maureen Low
Company Secretary

14 July 2021
Singapore

Notes:

1. The EGM is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020.
2. Due to the current COVID-19 restriction orders in Singapore, Shareholders will not be able to attend the EGM in person. Alternative arrangements relating to attendance at the EGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast), submission of questions to the Chairman of the EGM in advance of the EGM, addressing of substantial and relevant questions at the EGM and voting by appointing the Chairman of the EGM as proxy at the EGM, are set out below. Any reference to a time of day is made by reference to Singapore time.
3. Shareholders will be able to observe and/or listen to the EGM proceedings through a live audio-visual webcast via their mobile phones, tablets or computers. In order to do so, Shareholders must preregister at the Company's pre-registration website at the URL <https://complete-corp.com/amosgroup-agm/> from now till 26 July 2021, 11.00 a.m., to enable the verification of Shareholder's status.
Following the verification, authenticated Shareholders will receive an email, which will contain unique user ID and password details as well as instructions on how to access the live audio-visual webcast of the EGM proceedings, by 28 July 2021, 12 noon. Shareholders who do not receive an email by 28 July 2021, 12 noon, but have registered by the 26 July 2021 deadline should contact the Company's Polling Agent, Complete Corporate Services Pte. Ltd. at +65 6329 2745 or via email to amosgroup-agm@complete-corp.com.
4. Shareholders may also submit questions related to the resolutions to be tabled for approval at the EGM to the Chairman of the EGM, in advance of the EGM. In order to do so, their questions must be submitted in the following manner by 26 July 2021, 11.00 a.m.:
 - (a) if submitted electronically, be submitted:

- (i) via the Company's pre-registration website at the URL <https://complete-corp.com/amosgroup-agm/>; or
- (ii) via email to the Company's Polling Agent, Complete Corporate Services Pte. Ltd., at amosgroup-agm@complete-corp.com; or

(b) if submitted by post, be deposited at the office of the Company, at 156 Gul Circle, Singapore 629613. Shareholders who submit questions via email or by post to the Company must provide the following information:

- (1) the Shareholder's full name;
- (2) NRIC/Passport Number/Company Registration No. (last 4 digits);
- (3) the Shareholder's address; and
- (4) the manner in which the Shareholder holds Shares in the Company (e.g., via CDP, scrip, CPF or SRS).

The Company will endeavour to address all substantial and relevant questions submitted in advance of the EGM prior to or during the EGM. The Company will publish the responses to the substantial and relevant questions together with the EGM Results on SGXNET. The minutes will also include the responses to the substantial and relevant questions which are addressed during the EGM.

Shareholders will not be able to ask questions at the EGM live during the webcast, and therefore it is important for Shareholders who wish to ask questions to submit their questions in advance of the EGM.

5. If a Shareholder (whether individual or corporate) wishes to exercise his/her/its voting rights at the EGM, he/she/it must appoint the Chairman of the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM.

In appointing the Chairman of the EGM as proxy, a Shareholder must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

6. The Proxy Form must be submitted to in the following manner:

- (a) if submitted by post, be lodged at the registered office of the Company at 156 Gul Circle, Singapore 629613; or

- (b) if submitted electronically, be submitted via email to amosgroup-agm@complete-corp.com, in either case, by 26 July 2021, 11.00 a.m., being 72 hours before the time fixed for the EGM.

A Shareholder who wishes to submit a Proxy Form must complete and sign the Proxy Form, before submitting it by post to the address provided above, or before sending it by email to the email address provided above.

In view of the Covid-19 restriction orders in Singapore and the related safe distancing measures which may make it difficult for Shareholders to submit completed Proxy Forms by post, Shareholders are strongly encouraged to submit completed Proxy Forms electronically via email.

7. A Shareholder who is a Relevant Intermediary entitled to vote at the EGM must appoint the Chairman of the EGM to attend and vote instead of the Shareholder. Shareholders who hold shares through Relevant Intermediaries, including CPF and SRS investors, and who wish to participate in the EGM by (a) observing and/or listening to the EGM proceedings through live audio-visual webcast; (b) submitting questions in advance of the EGM; and/or (c) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM, should contact the Relevant Intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks or SRS Operators) through which they hold such shares as soon as possible in order to make the necessary arrangements for them to participate in the EGM.

In addition, CPF and SRS investors who wish to appoint the Chairman of the EGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 19 July 2021, 5.00 p.m., being seven (7) working days before the date of the EGM.

"Relevant Intermediary" has the meaning ascribed to it in Section 181 of the Companies Act (Chapter 50) of Singapore:

- (a) a banking corporation licensed under the Banking Act (Cap. 19) or its wholly-owned subsidiary which provides nominee services and holds shares in that capacity;
 - (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Cap. 289) and who holds shares in that capacity; or
 - (c) the Central Provident Fund Board established by the Central Provident Fund Act (Cap. 36), in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.
8. The Chairman of the EGM, as proxy, need not be a Shareholder of the Company.
 9. Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change the arrangements for the EGM at short notice. Shareholders are advised check the announcement on SGXNET for the latest updates on the status of the EGM.

PERSONAL DATA PRIVACY

Where a Shareholder submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder (i) consents to the collection, use and disclosure of the shareholder's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and/or representative(s) to the Company (or its agents), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.