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**VOTE SOLICITATION BY ARA ASSET MANAGEMENT LIMITED (THE "COMPANY") IN CONNECTION WITH ITS S\$300,000,000 5.65 PER CENT. SUBORDINATED PERPETUAL SECURITIES (ISIN: SG7ND7000003) (THE "SERIES 002 SECURITIES") AND S\$350,000,000 5.60 PER CENT. SUBORDINATED PERPETUAL SECURITIES (ISIN: SGXF15643061) (THE "SERIES 004 SECURITIES" AND, TOGETHER WITH THE SERIES 002 SECURITIES, THE "SECURITIES") IN EACH CASE, ISSUED PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF THE COMPANY**

**ANNOUNCEMENT OF RESULTS OF THE VOTE SOLICITATION BY THE COMPANY AS AT THE VOTING DEADLINE**

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The Company refers to its vote solicitation notice dated 27 July 2023 (the "**Notice**") given to the Securityholders to solicit their votes in relation to the Company's intention to seek by way of resolutions from its shareholders for the re-election to the board of directors of the Company of certain persons.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notice.

The Company wishes to announce that as at the Voting Deadline of 5.00 p.m. (Singapore time) on 17 August 2023:

- (a) holders of S\$ 35,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast in favour of Mr. Jeffrey David Perlman, and S\$ 13,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast against Mr. Jeffrey David Perlman;
- (b) holders of S\$ 35,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast in favour of Mr. Shen Jinchu, and S\$ 13,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast against Mr. Shen Jinchu;
- (c) holders of S\$ 35,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast in favour of Mr. Stuart Gibson, and S\$ 13,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast against Mr. Stuart Gibson; and

(d) holders of S\$ 35,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast in favour of Mr. Moses K Song, and S\$ 13,250,000 in aggregate principal amount of the Securities have submitted duly completed Voting Forms to the Voting Agent to have their votes cast against Mr. Moses K Song.

Pursuant to the Notice and the results of the Securityholder votes as at the Voting Deadline, the Golden Shareholder shall exercise its Golden Shareholder Vote, representing the vote of 1 per cent. of the total voting share capital of the Company in relation to the vote on the re-election of the Persons to the board of directors of the Company, as follows:

- (a) in favour of the re-election of Mr. Jeffrey David Perlman;
- (b) in favour of the re-election of Mr. Shen Jinchu;
- (c) in favour of the re-election of Mr. Stuart Gibson; and
- (d) in favour of the re-election of Mr. Moses K Song.

Notice of the results of the re-election of the Persons will be announced as soon as reasonably practicable.

**By Order of the Board**

18 August 2023