ASTI Holdings Limited
(Incorporated in the Republic of Singapore)
(UEN: 199901514C)

FOR IMMEDIATE RELEASE

ASTI Holdings Delivers 25.3% Revenue Growth to S$21.7 Million in 1HFY2026

- **Cash and cash equivalents strengthened to S$18.8 million as at 30 June 2026**
- **Philippines, the Group's largest geographical market, grew 30.8% to S$16.6 million**
- **Net profit attributable to owners of S$0.4 million in 1HFY2026**

Singapore, 11 August 2026 – ASTI Holdings Limited ("**ASTI**" or the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce its financial results for the six months ended 30 June 2026 ("**1HFY2026**").

Financial Highlights

S$'000	1HFY2026	1HFY2025	Change
Revenue	21,696	17,311	25.3%
Gross Profit	4,906	4,567	7.4%
Gross Profit Margin	22.6%	26.4%	(3.8) ppt
Net Profit/(Loss) Attributable to Owners	444	699	(36.5)%
Basic and Diluted EPS (cents)	0.06	0.11	(45.5)%
Cash and Cash Equivalents	18,812	16,423	14.5%

The Group recorded revenue of S$21.7 million in 1HFY2026, an increase of S$4.4 million or 25.3% from S$17.3 million in 1HFY2025. Growth was led by the Philippines, the Group's largest geographical market, which contributed S$16.6 million or 76.3% of Group revenue, up 30.8% from S$12.7 million in 1HFY2025. The increase was mainly due to higher production volumes from key customers during the period.

Gross profit rose 7.4% to S$4.9 million in 1HFY2026. Gross profit margin decreased from 26.4% in 1HFY2025 to 22.6%, mainly due to higher direct factory overheads and increased labour costs, including higher wages legislated by the Government.

Administrative expenses increased by S$69,000 or 1.6% from S$4.2 million in 1HFY2025 to S$4.3 million in 1HFY2026. The increase was mainly due to higher payroll costs and indirect factory operating costs, partially offset by lower legal and professional fees.

The Group recorded other losses of S$0.2 million in 1HFY2026 compared with other gains of S$0.2 million in 1HFY2025. This was mainly due to unrealised foreign exchange losses arising from the appreciation of the United States Dollars against the Philippine Peso during the period.

The Group recorded profit before income tax of S$0.6 million in 1HFY2026, compared with S$0.9 million in 1HFY2025, and net profit attributable to owners of S$0.4 million, compared with S$0.7 million. Cash and cash equivalents rose to S$18.8 million as at 30 June 2026, from S$16.4 million a year earlier. Basic and diluted earnings per share were 0.06 cents, compared with 0.11 cents in 1HFY2025, reflecting the lower profit and the enlarged share base following the January 2026 placement.

Business Outlook

The Group has achieved an improvement in revenue for 1HFY2026 and remains upbeat about maintaining this performance trend. As the global economic environment remains uncertain due to shifts in trade and tariff policies, foreign exchange movements, and geopolitical developments, the Group will continue to manage its operations prudently and adapt to changing market conditions. Management will closely monitor industry trends while continuing to explore new business opportunities and strategic initiatives to achieve long-term sustainable growth.

Mr Eddie Ng Yew Nam, Executive Chairman and CEO of ASTI, commented:

> ***"Our 1HFY2026 results show that there is an improvement in production momentum. While higher production overheads weighed on margins in the period including higher wages legislated by the Government, underlying demand across our key regional production hubs remains firm.***
>
> ***"We are moving decisively to execute our growth roadmap. By expanding our service offerings across our operations in the Philippines, Malaysia and the United Kingdom and focusing more on research and development, we are building a more competitive and resilient platform."***

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About ASTI Holdings Limited

Listed on the Mainboard of the Singapore Exchange, ASTI Holdings Limited ("**ASTI**" or the "**Group**") focuses on high-growth opportunities in the semiconductor and advanced technology sectors. It owns one of the largest Semiconductor Manufacturing Services Provider in the world. The Group provides Tape & Reel packaging services, Tape Making Services, Manpower Services and Integrated Circuit Programming Services to renowned Original Equipment Manufacturers, contract manufacturers and component distributors globally.

For more information, please visit https://www.astigp.com