



PRESENTATION SLIDES ON ADDVALUE'S GROWTH DRIVERS AND BUSINESS PROSPECTS SHARED WITH SOME POTENTIAL STRATEGIC OVERSEA CORPORATE AND INSTITUTIONAL INVESTORS

The Board of Directors (the “**Board**”) of Addvalue Technologies Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”), in ensuring the parity of information, hereby announce that the Company had on 14 December 2020 evening shared the attached presentation slides concerning the growth drivers and business prospects of the Group with some potential strategic oversea corporate and institutional investors; therein, it was stated that, based on the said growth drivers and business prospects, the Group is highly confident & optimistic about its performance for the next 18 months, particularly with regard to its IDRS-Related Business

Some of the statements contained in the presentation slides constitute ‘forward-looking statements’ that do not directly or exclusively relate to historical facts. These forward-looking statements reflect our current intentions, plans, expectations, assumptions and beliefs about future events and are subject to risks, uncertainties and other factors, many of which are outside our control and may affect the extent of the realization of our prevailing indicative orders for FY2021 and beyond. Important factors that could cause actual results to differ materially from the expectations expressed or implied in the forward-looking statements include known and unknown risks and factors such as general economic and business conditions, including the uncertainties arising from the current ongoing trade war and stand-off between US and China; continued concerns of the scale of the possible adverse fallout and their implications on the global scene triggered by the prevailing global Covid-19 pandemic as well as other political and economic issues confronting the world; deflationary pressures and undue currency movements; change in technology; delay in signing, commencement, implementation and performance of programs, or the delivery of products or services under them or the implementation of improved airtime package by the satellite operators; structural change in the satellite industry; relationships with customers; competition; and the ability to attract quality personnel. Because actual results could differ materially from our intentions, plans, expectations, assumptions and beliefs about the future and any negative impacts arising from these issues will affect the performance of the Group’s businesses, undue reliance must not be placed on these statements.

BY ORDER OF THE BOARD

Dr Colin Chan Kum Lok
Chairman and CEO
14 December 2020