



ASIAN MICRO HOLDINGS LIMITED
COMPANY REGISTRATION No: 199701052K

ALLOTMENT AND ISSUANCE OF 4,344,359 NEW ORDINARY SHARES IN THE CAPITAL OF ASIAN MICRO HOLDINGS LIMITED PURSUANT TO THE PROPOSED ACQUISITION OF PROPERTIES

1. INTRODUCTION

The Board of Directors (“**Board**”) of Asian Micro Holdings Limited (“**AMH**” or “**Company**”, and together with its subsidiaries, “**Group**”) refers to the Company’s announcements dated 21 November 2017 and 7 December 2017 (“**Announcements**”) in relation to, *inter alia*, the Acquisition.

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcements.

2. LISTING OF 4,344,359 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Further to the Announcements, the Board wishes to announce that 4,344,359 Assignment Shares (“**Tranche 1 Shares**”) have been allotted and issued to the Assignor on 11 December 2017 in accordance with the terms of the Agreement.

Following the allotment and issuance of the Tranche 1 Shares, the Company’s issued and paid-up share capital has increased from 627,383,061 Shares to 631,727,420 Shares. The Tranche 1 Shares shall rank *pari passu* in all respects with the Shares in issue except that they shall not rank for any entitlements, dividends, rights, allotments or other distributions (if any), the record date in respect of which falls on or prior to the date of issue of the Tranche 1 Shares.

The Tranche 1 Shares are expected to be listed and quoted on Catalist of the SGX-ST with effect from 13 December 2017 at 9.00am.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Acquisition, the Tranche 1 Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Lim Kee Liew @ Victor Lim
Executive Chairman, Chief Executive Officer and Group Managing Director
11 December 2017

*The announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), RHT Capital Pte.Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of the Announcement including the correctness of any of the figures used, statements or opinions made.*

The announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of the Announcement including the correctness of any of the statements or opinions made or reports contained in the announcement.

The contact person for the Sponsor is

Name: Mr Khong Choun Mun

Address: 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619

Telephone number: +65 6381 6757