



METECH INTERNATIONAL LIMITED
(Company Registration No.: 199206445M)
(Incorporated in the Republic of Singapore)

ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF WARRANTS

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to its earlier announcements dated 14 and 22 September 2017 and wishes to announce that another 101,005,058 new ordinary shares in the capital of the Company (the “**New Shares**”) have been allotted and issued by the Company on 29 September 2017, and 3 and 5 October 2017 following from the conversion of 101,005,058 warrants at the exercise price of \$0.004 each (the “**Warrant Exercises**”), today being the last day of conversion.

Mr. Lim Liang Meng, a substantial shareholder of the Company, converted all 30,000,000 of his warrants today.

As a result of the Warrant Exercises, the interests of the following directors and substantial shareholders in the Company have changed and are as tabulated below:

Names	Before			After		
	Direct	deemed	total	Direct	deemed	total
Mr. Simon Eng (Director/Substantial Shareholder)	15.5%	8.1%	23.6%	15.1%	7.9%	23.0%
Mr. Lim Liang Meng (Substantial Shareholder)	7.5%	-	7.5%	8.0%	-	8.0%
Mr. Andrew Eng (Director)	4.3%	-	4.3%	4.2%	-	4.2%

The New Shares rank pari passu in all respect with the existing shares of the Company.

Following the allotment and issuance of the New Shares pursuant to the Warrant Exercises, the total number of issued shares of the Company has increased from 4,400,979,171 to 4,501,984,229.

The Company has raised proceeds of \$404,020 from the Warrant Exercises. The total proceeds from the exercise of warrants stands at \$1,133,701 (the “**Warrant Proceeds**”). The Company will make periodic announcements on the utilisation of the Warrant Proceeds as and when such Warrant Proceeds are materially disbursed.

By Order of the Board
METECH INTERNATIONAL LIMITED

Andrew Eng
Chief Executive Officer
5 October 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, 10-01, Singapore 049909, telephone (65) 6381 6757.