

RECEIPT OF NO OBJECTION LETTER FROM SGX REGCO FOR THE COMPANY'S APPLICATION FOR AN EXTENSION OF TIME TO COMPLY WITH RULE 704(7) OF THE CATALIST RULES

1. INTRODUCTION

The Board of Directors (the "**Board**") of Alpha DX Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 24 May 2022 (the "**Announcement**") in relation to the Company's application for an extension of time to comply with Rule 704(7) of the Catalist Rules (the "**Extension Application**").

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcement.

2. NO OBJECTION FROM SGX-ST

The Board is pleased to announce that the SGX-ST has, on the date of this announcement, informed the Company that the SGX-ST has no objections to the Company's application for an extension of time to comply with Rule 704(7) of the Catalist Rules (the "**Waiver**"), subject to the following conditions:

- (a) the Company announcing the Waiver granted, the reason for seeking the Waiver, the conditions as required under Catalist Listing Rule 106 and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
- (b) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company and
- (c) the Company filling up the vacancy in its audit committee by 25 August 2022.

The Company had previously disclosed the reasons for the Extension Application, as set out in the Announcement.

The Company has also submitted the written confirmation in paragraph 2(b) above, through its Sponsor. The Company is not and will not be in contravention of any laws and regulations governing the Company and its constitution arising from the Waiver. The Company will make an immediate disclosure via SGXNet if the Company is or will be in contravention of any laws and regulations governing the Company and its constitution arising from the Waiver.

On 12 August 2022, the Company had announced the appointments of Mr Chan Kam Loon and Mr Poon Joe Keen as Independent Non-Executive Directors of the Company. Subsequent to their appointments, the Company had also announced the changes to the composition of the Board and the Board committees such that, amongst others, the vacancy in its audit committee has been filled up.

Following the disclosures in this announcement, all of the Waiver conditions have been met.

3. TRADING CAUTION

Notwithstanding that the trading of the Company's shares is suspended, shareholders and potential investors are advised to read this announcement and further announcements by the Company carefully. Shareholders and potential investors who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
22 August 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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