NOTICE OF GENERAL MEETING

AGM NOTICE

The Annual General Meeting ("AGM") of the Company will be held at 1 Level 1 Palm Room, 87 Science Park Drive, Oasis, Singapore 118260 on Friday, 28 April 2017 at 10:00 a.m. for the following purposes:

1. To receive the Directors' Statement and the Audited Financial Statements of the Company for the financial period from 1 March 2016 to 31 December 2016 together with the Auditor's Report thereon.

2. Authority to allot and issue shares in the capital of the Company.

(a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;

(b) new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time when this Ordinary Resolution is passed and

(c) any subsequent bonus issue, consolidation or subdivision of shares;

3. To note that Mr Yong Boon Chuan Leslie will be retiring as a Director of the Company and he will not be seeking for re-election at this AGM.

4. The Ordinary Resolution (4) in item (9) above, if passed, will empower the Directors, effective until the conclusion of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to issue shares, make or grant instruments convertible into shares and to issue shares pursuant to, or exercise the rights attached to any such share option or incentive schemes, or share plans adopted by the Company for the time being in force, provided that the aggregate number of ordinary shares to be issued shall not exceed fifteen per cent (15%) of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company from time to time.

5. To transact any other ordinary business which may properly be transacted at an AGM.

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

1. Authority to allot and issue shares in the capital of the Company.

(a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;

(b) new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time when this Ordinary Resolution is passed and

(c) any subsequent bonus issue, consolidation or subdivision of shares;

2. To appoint the Directors of the Company ("Directors") retiring pursuant to Article 104 of the Constitution of the Company ("Constitution");

3. To note that Mr Yong Boon Chuan Leslie will be retiring as a Director of the Company and he will not be seeking for re-election at this AGM.

4. To approve the payment of Directors' fees of $154,500 for the financial period from 1 April 2016 to 31 December 2016 (2 months ended March 2016).

5. To appoint Messrs KPMG LLP as the Auditor of the Company and to authorize the Directors of the Company to fix their remuneration.

6. To transact any other business which may properly be transacted at an AGM.

NOTICE IS HEREBY GIVEN that the Annual General Meeting ("AGM") of Alpha Energy Holdings Limited (the "Company") will be held at 1 Level 1 Palm Room, 87 Science Park Drive, Oasis, Singapore 118260 on 28 April 2017 at 10:00 a.m. for the following purposes:

1. To receive the Directors' Statement and the Audited Financial Statements of the Company for the financial period from 1 March 2016 to 31 December 2016, 28 April 2017 at 10:00 a.m. for the following purposes:

2. Authority to allot and issue shares in the capital of the Company.

(a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;

(b) new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time when this Ordinary Resolution is passed and

(c) any subsequent bonus issue, consolidation or subdivision of shares;

3. To note that Mr Yong Boon Chuan Leslie will be retiring as a Director of the Company and he will not be seeking for re-election at this AGM.

4. To approve the payment of Directors' fees of $154,500 for the financial period from 1 April 2016 to 31 December 2016 (2 months ended March 2016).

5. To appoint Messrs KPMG LLP as the Auditor of the Company and to authorize the Directors of the Company to fix their remuneration.

6. To transact any other business which may properly be transacted at an AGM.

NOTICE IS HEREBY GIVEN that the Annual General Meeting ("AGM") of Alpha Energy Holdings Limited (the "Company") will be held at 1 Level 1 Palm Room, 87 Science Park Drive, Oasis, Singapore 118260 on Friday, 28 April 2017 at 10:00 a.m. for the following purposes:

1. To receive the Directors' Statement and the Audited Financial Statements of the Company for the financial period from 1 March 2016 to 31 December 2016, 28 April 2017 at 10:00 a.m. for the following purposes:

2. Authority to allot and issue shares in the capital of the Company.

(a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;

(b) new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time when this Ordinary Resolution is passed and

(c) any subsequent bonus issue, consolidation or subdivision of shares;

3. To note that Mr Yong Boon Chuan Leslie will be retiring as a Director of the Company and he will not be seeking for re-election at this AGM.

4. To approve the payment of Directors' fees of $154,500 for the financial period from 1 April 2016 to 31 December 2016 (2 months ended March 2016).

5. To appoint Messrs KPMG LLP as the Auditor of the Company and to authorize the Directors of the Company to fix their remuneration.

6. To transact any other business which may properly be transacted at an AGM.

NOTICE IS HEREBY GIVEN that the Annual General Meeting ("AGM") of Alpha Energy Holdings Limited (the "Company") will be held at 1 Level 1 Palm Room, 87 Science Park Drive, Oasis, Singapore 118260 on Friday, 28 April 2017 at 10:00 a.m. for the following purposes:

1. To receive the Directors' Statement and the Audited Financial Statements of the Company for the financial period from 1 March 2016 to 31 December 2016, 28 April 2017 at 10:00 a.m. for the following purposes:

2. Authority to allot and issue shares in the capital of the Company.

(a) new shares arising from the conversion or exercise of the Instruments or any convertible securities;

(b) new shares arising from exercising share options or vesting of share awards outstanding or subsisting at the time when this Ordinary Resolution is passed and

(c) any subsequent bonus issue, consolidation or subdivision of shares;

3. To note that Mr Yong Boon Chuan Leslie will be retiring as a Director of the Company and he will not be seeking for re-election at this AGM.

4. To approve the payment of Directors' fees of $154,500 for the financial period from 1 April 2016 to 31 December 2016 (2 months ended March 2016).

5. To appoint Messrs KPMG LLP as the Auditor of the Company and to authorize the Directors of the Company to fix their remuneration.

6. To transact any other business which may properly be transacted at an AGM.