



ANCHOR RESOURCES LIMITED

(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

EXTENSIONS OF TIME FOR REPAYMENT OF:

- (A) **GUARANTEED NON-CONVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$750,000 TO MR KOH KAI JOK AND MR TAN BENG KIAT; AND**
- (B) **GUARANTEED NON-CONVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$1,903,000 ISSUED TO MR TAN ONG HUAT**

- COMPLETION OF THE PROPOSED SHARE ISSUES

The board of directors (the "**Board**" or "**Directors**") of Anchor Resources Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 5 April 2020 and 15 June 2020 (the "**Previous Announcements**"). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Previous Announcements.

The Board is pleased to announce that the Proposed Share Issues were completed today, pursuant to the issue and allotment of the 75,680,000 Settlement Shares to KKJ, TBK and TOH, in accordance with the Variation Agreements.

Following the allotment and issuance of the Settlement Shares, the total number of issued Shares (excluding treasury shares) of the Company has increased from 1,244,282,813 to 1,319,962,813 Shares. The Settlement Shares issued rank *pari passu* in all respects with the existing Shares of the Company.

The Settlement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 19 June 2020, and trading of the Settlement Shares is expected to commence with effect from 9:00 a.m. on the same date.

By Order of the Board

Dr Wilson Tay Chuan Hui
Lead Independent Director and Non-Executive Chairman
16 June 2020

*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.