

## CHARISMA ENERGY SERVICES LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199706776D)



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- (A) **RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,463,211,911 WARRANTS (“RIGHTS WARRANTS”) ON THE BASIS OF ONE (1) RIGHTS WARRANT FOR EVERY TEN (10) EXISTING ORDINARY SHARES (THE “RIGHTS ISSUE”); AND**
- (B) **PLACEMENT OF UP TO 1,000,000,000 NEW WARRANTS (“PLACEMENT WARRANTS”) (THE “PLACEMENT WARRANT ISSUE”)**
- **LODGEMENT AND DESPATCH OF THE REPLACEMENT OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**
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*All capitalised terms and references used in this announcement and not defined herein shall have the meanings ascribed to them in the Replacement Offer Information Statement (as defined below) and the announcements dated 3 November 2016, 4 November 2016 and 7 November 2016 (“Previous Announcements”).*

Further to the Previous Announcements, the Board wishes to announce that a replacement offer information statement dated 7 November 2016 in relation to the Rights Issue and the Placement Warrant Issue (the **“Replacement Offer Information Statement”**), together with the Accompanying Documents, have been lodged with the SGX-ST, acting as agent on behalf of the Authority, today. The Replacement Offer Information Statement is a replacement of the offer information statement lodged with the SGX-ST acting as agent on behalf of the Authority on 3 November 2016. A copy of the Replacement Offer Information Statement is attached hereto.

In relation to the Rights Issue, the Replacement Offer Information Statement, together with the Accompanying Documents will be despatched to Entitled Shareholders on or around 8 November 2016.

In relation to the Placement Warrant Issue, the Replacement Offer Information Statement, together with the subscription and declaration letter will be despatched to Subscribers on or around 8 November 2016.

Please refer to the Previous Announcements in relation to all other information relating to:

- (a) the acceptance of provisional allotments of Rights Warrants and application for Excess Rights Warrants pursuant to the Rights Issue;
- (b) trading period for the provisional allotments of Rights Warrants;
- (c) application for the Placement Warrants pursuant to the Placement Warrant Issue;
- (d) collection of the Replacement Offer Information Statement; and
- (e) the important dates and times for the Rights Issue and the Placement Warrant Issue.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Replacement Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority.

By Order of the Board

**CHARISMA ENERGY SERVICES LIMITED**

Lee Tiong Hock  
Company Secretary  
7 November 2016

*This announcement has been prepared by the Company and reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*