



## **CAPITALAND MALL TRUST**

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

### **ANNOUNCEMENT**

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#### **TERM LOAN FACILITIES**

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CapitaLand Mall Trust Management Limited (as manager of CapitaLand Mall Trust) ("**CMT**" and as manager of CMT, the "**CMT Manager**") wishes to announce that HSBC Institutional Trust Services (Singapore) Limited, as trustee of CMT, has entered into unsecured bilateral floating rate term loan facility agreements with various banks (the "**Agreements**"). Pursuant to the Agreements, the banks will provide bilateral term loan facilities in the aggregate amount of S\$1,022.23 million (the "**Facilities**"), with various loan tenures ranging from four years to seven years, which will bear interest at a rate of SGD Swap Offer Rate plus margin with the corresponding margin depending on the loan maturity for the relevant drawdown.

The Facilities will be used for, among others, the financing or refinancing of investments, the refinancing of existing borrowings of CMT and its subsidiaries (the "**CMT Group**"), the financing of any capital expenditure and asset enhancement works initiated in respect of CMT or any trust, fund or entity in which CMT has an interest and the CMT Group's general corporate and working capital purposes.

#### **BY ORDER OF THE BOARD**

CapitaLand Mall Trust Management Limited  
(Registration Number: 200106159R)  
as manager of CapitaLand Mall Trust

Lee Ju Lin, Audrey  
Company Secretary  
26 June 2020

## **IMPORTANT NOTICE**

The past performance of CapitaLand Mall Trust (“**CMT**”) is not indicative of future performance. The listing of the units in CMT (“**Units**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, CapitaLand Mall Trust Management Limited, as manager of CMT (the “**Manager**”) or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.