

ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Annica Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting of the Company held on 2 September 2016 (the “**EGM**”), the Ordinary Resolutions as set out in the Notice of EGM dated 18 August 2016 were duly passed.

The results of the poll are as follows:

	Total number of Shares represented by votes for and against the Ordinary Resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the Ordinary Resolution	Number of Shares	As a percentage of total number of votes for and against the Ordinary Resolution
<u>Ordinary Resolution 1:</u> The proposed diversification of the Current Core Business of the Group to include the New Businesses	2,201,707,382	2,201,707,382	100.00%	0	0.00%
<u>Ordinary Resolution 2:</u> The proposed adoption of the Annica Performance Share Plan	1,218,937,582	1,218,937,582	100.00%	0	0.00%
<u>Ordinary Resolution 3:</u> The proposed adoption of the Annica Employee Share Option Scheme	1,218,937,582	1,218,927,582	100.00%	10,000	0.00%
<u>Ordinary Resolution 4:</u> The proposed grant of Options at a discount under the Annica Employee Share Option Scheme	1,218,937,582	1,218,427,582	99.96%	510,000	0.04%

Abstention from voting:

Shareholders who are Directors and employees of the Group and who are eligible to participate in the Annica Performance Share Plan and the Annica Employee Share Option Scheme have abstained from voting on Ordinary Resolutions 2, 3 and 4. The aggregate number of Shares from such Shareholders that fall under the abstention is 982,769,800 Shares.

Scrutineer:

APTA Management Services Pte Ltd was the appointed scrutineer for the EGM.

By Order of the Board

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

2 September 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

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