

HYFLUX LTD

Company Registration No.: 200002722Z (Incorporated in the Republic of Singapore)

UPDATES ON REORGANISATION PROCESS - AVAILABILITY OF ADJUDICATION RESULTS

Hyflux Ltd. (the "**Company**") refers to its ongoing reorganisation process, and its announcements dated 1 and 11 February 2019 in relation to the proof of claim ("**Proof**") process and 8 March 2019 in relation to the availability of the list of parties who filed Proofs.

AVAILABILITY OF ADJUDICATION RESULTS

The Company wishes to announce that the results of the adjudication of all Proofs are available on the Hyflux website at https://www.hyflux.com/financial-reorganisation-exercise/scheme-meetings/ and in hard copy for collection by any Scheme Party (as defined in the scheme of arrangement proposed by Hyflux available at https://www.hyflux.com/scheme-documents/) at Hyflux Innovation Centre, 80 Bendemeer Road, Singapore 339949 during normal business hours on any day prior to and on 5 April 2019. A soft copy can be obtained via email by sending a request to investor@hyflux.com.

CONTACT INFORMATION

Please also refer to the following list of contact information and links to published documents and frequently asked questions.

Hyflux

- (1) General queries: <u>investor@hyflux.com</u>
- (2) Submission of Proofs: proofofclaim@hyflux.com
- (3) Queries to Hyflux's financial advisors on the scheme of arrangement process: hyfluxqueries@sg.ey.com
- (4) Telephone support hotline: (+65) 3157 7999 from Monday to Friday, 9am to 5pm (Singapore time)
- (5) Information and updates about the reorganisation process: https://www.hyflux.com/financial-reorganisation-exercise/
- (6) Queries to Hyflux's legal advisors on the court-supervised reorganisation process: hyflux.queries@wongpartnership.com

Securities Investors Association (Singapore) ("SIAS")

- (1) Email: admin@sias.org.sg
- (2) Telephone support hotline: +65 6227 2683

SIAS Informal Steering Committee for Holders of the Notes

- (1) Independent Financial Advisors (FTI Consulting): hytluxqueries@fticonsulting.com
- (2) Telephone support hotline: +65 6831 7846 and +65 6831 7826

SIAS Informal Steering Committee for Holders of Perpetual Securities and Preference Shares

- (1) Independent Financial Advisors (PwC Singapore): hyflux.enquiry.sg@sg.pwc.com
- (2) Telephone support hotline (PwC Singapore): +65 9623 3750

Please monitor SGXNet and the Company's website for any announcements or updates on the Reorganisation. If you are a holder of any securities of the Company and wish to receive email alerts providing these updates, please register your request at http://investors.hyflux.com/contacts.html. Otherwise, all information and updates will be disseminated via SGXNet and/or the Company's website (https://www.hyflux.com/financial-reorganisation-exercise/).

Shareholders and holders of the Securities are advised to exercise caution at all times when dealing in the shares and/or Securities, and should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Poh Fong Company Secretary Submitted to SGX-ST on 16 March 2019