

CHINA MEDICAL (INTERNATIONAL) GROUP LIMITED

(Company Registration No. 200505118M)

FIFTH SUPPLEMENTAL AGREEMENT TO THE LOAN AGREEMENT RELATING TO THE LOAN OF HK\$20,000,000 GRANTED TO THE COMPANY'S SUBSIDIARY

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as defined in the announcements released on 20 June 2016, 13 December 2016, 29 March 2017, 27 June 2017 and 27 December 2017 in respect of the Loan Agreement (the "Previous Announcements").

The board of directors (the "**Board**" of the "**Directors**") of China Medical (International) Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Previous Announcements and wishes to announce that the Company's wholly own subsidiary, CMIC Hemodialysis (Hong Kong) Limited (the "**Subsidiary**") has on 27 June 2018 entered into a fifth supplemental agreement (the "**Fifth Supplemental Agreement**") with Concorde Global Limited (the "**Lender**") to amend and supplement the Loan Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement.

Pursuant to the Fifth Supplemental Agreement, it was agreed, *inter alia*, that the Maturity Date (as defined below) be extended to 27 December 2018, and that the Subsidiary shall pay to the Lender interest on the Outstanding Amount (as defined below) at a rate of 14.0% per annum until the Outstanding Amount is repaid in full.

As at the date of the Fifth Supplemental Agreement, there is an outstanding amount of HK\$20,000,000 (equivalent to S\$3,472,000⁽¹⁾) due from the Subsidiary to the Lender (the "**Outstanding Amount**") which will be due on 27 June 2018 ("**Maturity Date**").

Except as to the extent varied or amended by the provisions of the Fifth Supplemental Agreement, the terms and conditions of the Loan Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement shall remain in full force and effect.

Note:

- (1) The exchange rate of HKD100.00: S\$17.36 as at 27 June 2018 was used for the conversion. The exchange rate has been extracted from information published by the Monetary Authority of Singapore.

BY ORDER OF THE BOARD

27 June 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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