

Keppel Telecommunications & Transportation Ltd
(Company Registration No. 196500115G)
(Incorporated in Singapore)

**PROPOSED ACQUISITION BY KEPPEL CORPORATION LIMITED OF ALL THE ISSUED
ORDINARY SHARES IN THE CAPITAL OF KEPPEL TELECOMMUNICATIONS &
TRANSPORTATION LTD BY WAY OF A SCHEME OF ARRANGEMENT**

**COURT SANCTION OF SCHEME, BOOKS CLOSURE DATE AND LAST DAY OF TRADING OF
THE SHARES**

1. Introduction

The board of directors (the "**Board**") of Keppel Telecommunications & Transportation Ltd (the "**Company**") refers to:

- (a) the scheme document (the "**Scheme Document**") despatched on 11 March 2019 to the Shareholders in relation to the proposed acquisition by Keppel Corporation Limited (the "**Offeror**") of all the issued ordinary shares in the capital of the Company ("**Shares**") (other than Shares already held by the Offeror) by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) ("**Companies Act**") and the Singapore Code on Take-Overs and Mergers; and
- (b) the announcement dated 4 April 2019 released by the Company in relation to the update on the hearing of the application to the Court to sanction the Scheme and the notice of the Books Closure Date (the "**4 April Announcement**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

2. Court Sanction and Books Closure Date

The Board wishes to announce that the Scheme has been sanctioned by the Court on 12 April 2019. Accordingly, the condition to the Books Closure Date of 23 April 2019 at 5.00 p.m. has been satisfied and the Transfer Books and the Register of Members of the Company will be closed on the Books Closure Date for the purposes of determining the entitlements of the Scheme Shareholders under the Scheme.

Subject to the satisfaction (or, if applicable, waiver) of all the Scheme Conditions in accordance with the Implementation Agreement, the Scheme shall become effective and binding upon the lodgement of the Court Order with ACRA.

3. Last Day of Trading

Further to the 4 April Announcement, the Company wishes to inform Shareholders that the last day of trading of the Shares will be on 18 April 2019 and that trading of the Shares will be suspended on and from 9.00 a.m., 22 April 2019.

4. Key Dates

Scheme Shareholders should note the following dates:

Last day of trading of the Shares	:	18 April 2019
Books Closure Date	:	23 April 2019, 5.00 p.m.
Expected Effective Date	:	24 April 2019 ⁽¹⁾
Expected date for the payment of the Scheme Consideration	:	By 6 May 2019 ⁽²⁾
Expected date for the delisting of the Shares	:	After payment of the Scheme Consideration

Notes:

- (1) The Scheme will only become effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix 6 to the Scheme Document.
- (2) Assuming that the Effective Date is on 24 April 2019.

Save for the last day of trading of the Shares and the Books Closure Date, the above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company for the exact dates of these events.

5. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Kenny Lee
Company Secretary
12 April 2019