



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

**UPDATE ON APPLICATION BY EZRA HOLDINGS LIMITED
TO BE PLACED UNDER JUDICIAL MANAGEMENT**

1. Introduction

The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”), together with its subsidiaries and associated companies, refers to its announcements dated 4 January 2019 and 9 August 2019 and 5 February 2020 (“**Previous Announcements**”). Unless otherwise defined, the Company adopts its abbreviations in the Previous Announcements.

2. Update on JM Application

The Company wishes to announce that the JM Application has been fixed to be heard on 20 April 2020 at 10am. A copy of the JM Application and its supporting affidavit (“**JM Documents**”) will be furnished to any creditor or member of the Company requiring them on payment of the regulated charge. If the Company’s creditors or members intend to object to the JM Application, they should inform the Company by writing to ezra204297@drewnapier.com by no later than 5pm on 28 February 2020. All requests for a copy of the JM Documents should also be made in writing to the aforesaid email address.

3. General

- 3.1. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company.
- 3.2. When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Lee Kian Soo
Director
26 February 2020