

# ABUNDANCE INTERNATIONAL LIMITED

(Incorporated in Singapore)  
(Company Registration Number 197501572K)

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## (1) EXPIRY OF 642,750,000 WARRANTS

## (2) EXERCISE OF WARRANTS AND ALLOTMENT OF SHARES – LISTING AND QUOTATION OF 638,938,706 SHARES

## (3) MATURITY OF S\$12,855,000 ZERO COUPON BONDS

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*Unless otherwise defined all capitalised terms shall have the definitions given in the Company's announcement dated 28 December 2020 in respect of the notice of exercise date of warrants eW210130 and the Company's announcement dated 28 December 2020 in respect of the maturity date of bonds.*

The Board of Directors (the "**Board**") of Abundance International Limited (the "**Company**") refers to the Company's announcement dated 28 December 2020 in respect of the notice of expiry of the 642,750,000 warrants eW210130 on 29 January 2021 (the "**Warrants**").

The Company wishes to inform shareholders that as at the expiry of the Warrants on 29 January 2021 at 10.00am, the number of unexercised Warrants which ceased to be valid upon expiry was 3,811,294 Warrants, representing 0.59% of the total Warrants issued.

Prior to their expiry, a total of 638,938,706 Warrants have been exercised on 29 January 2021, resulting in the allotment and issue by the Company of 638,938,706 new ordinary shares in the capital of the Company (the "**New Shares**"). Accordingly, the issued and paid-up share capital of the Company as at the date of this announcement has increased from 642,750,000 ordinary shares to 1,281,688,706 ordinary shares.

The New Shares rank *pari passu* in all respects with the existing issued and paid-up shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue and allotment of the New Shares.

The New Shares are expected to be listed and quoted on Catalist with effect from 9.00am on or about 3 February 2021.

The Warrants are expected to be de-listed from the Official List of the SGX-ST on or about 1 February 2021.

As previously announced by the Company on 28 December 2020 in respect of the maturity date of the Bonds, the Company will be redeeming the Bonds at 100% of their principal value on the Maturity Date. Bondholders who have not elected to utilise in full, or have only elected to utilise in part, their entitlement to the principal amount to be redeemed from the Bonds to pay the Exercise Price for the Warrants, will have the cheques for payment of their entitlement to the principal amount, less the principal amount utilised to pay the Exercise Price for the Warrants (if applicable), despatched to them by ordinary post at their own risk to their respective addresses as they appear in the records of CDP or in the Register of Members of the Company, as the case may be. For the avoidance of doubt, the cheque payments (if any) will be despatched through BACS Private Limited. The bonds held in the CDP securities accounts will be removed on 1 February 2021.

**By Order of the Board**

Sam Kok Yin  
Managing Director

29 January 2021

*Note:*

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ng Joo Khin: Tel: 6389 3000 [Email: jookhin.ng@morganlewis.com](mailto:jookhin.ng@morganlewis.com)*