



CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中色金礦有限公司

CNMC GOLDMINE HOLDINGS LIMITED

(Co. Reg. No. 201119104K)

(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Book and Register of Members of CNMC Goldmine Holdings Limited (the “**Company**”) will be closed from 5.00 p.m. on Friday, 13 May 2016 for the purpose of determining the entitlements of the Company’s shareholders to the final one-tier tax exempt dividend of S\$0.0018 per share and the special one-tier tax exempt dividend of S\$0.00405 per share. Duly completed and stamped registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on Friday, 13 May 2016 will be registered to determine shareholders’ entitlements to the final one-tier tax exempt dividend and the special one-tier tax exempt dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with the ordinary shares in the capital of the Company as at 5.00 p.m. on Friday, 13 May 2016 will be entitled to the final one-tier tax exempt dividend and the special one-tier tax exempt dividend.

The payment of the final one-tier tax exempt dividend and the special one-tier tax exempt dividend will be made on 25 May 2016.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
29 April 2016

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.