



**CEFC INTERNATIONAL LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35733)  
(the “**Company**”)

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## QUERY BY THE SINGAPORE EXCHANGE LIMITED

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The Board of Directors of CEFC International Limited (the “**Company**”) wishes to announce the following in response to the queries raised by Singapore Exchange Limited (SGX) in its requests dated 24 July 2015 and 25 July 2015 which it received after close of business hours requiring an announcement latest by the 26 July 2015:

### Query 1

**In view of the unusual trading activities detected recently, please disclose shareholding statistics as at the latest practicable date in a form similar to the table of shareholdings disclosed on Page 73 of the 2014 Annual Report and advise us of the percentage of shareholdings held in public hands.**

### Company’s response

The shareholding statistics as at 13 March 2015 disclosed on page 73 of the 2014 Annual Report is as follows:

SIZE OF SHAREHOLDINGS	NO. OF SHAREHOLDERS	%	NO. OF SHARES	%
1 - 99	6	0.36	236	0.00
100 - 1,000	74	4.46	72,666	0.00
1,001 - 10,000	373	22.48	2,905,000	0.08
10,001 - 1,000,000	1,144	68.96	131,362,000	3.73
1,000,001 AND ABOVE	62	3.74	3,393,314,973	96.19
<b>TOTAL</b>	<b>1,659</b>	<b>100.00</b>	<b>3,527,654,875</b>	<b>100.00</b>

## TWENTY LARGEST SHAREHOLDERS

NO.	NAME	NO. OF SHARES	%
1	SINGAPORE PETROCHEMICAL & ENERGY DEVELOPMENT PTE LTD	2,701,614,695	76.58
2	DBSN SERVICES PTE. LTD.	176,057,045	4.99
3	PHILLIP SECURITIES PTE LTD	122,705,888	3.48
4	TAN HUI HAR	55,430,125	1.57
5	OCBC SECURITIES PRIVATE LIMITED	49,579,998	1.41
6	DBS VICKERS SECURITIES (SINGAPORE) PTE LTD	39,539,000	1.12
7	CITIBANK NOMINEES SINGAPORE PTE LTD	37,280,000	1.06
8	CIMB SECURITIES (SINGAPORE) PTE. LTD.	22,252,000	0.63
9	UOB KAY HIAN PRIVATE LIMITED	21,853,111	0.62
10	LAJAS FINANCIAL LTD.	20,000,000	0.57
11	LUAN WENBO	18,800,000	0.53
12	ONG AH WHATT	9,930,000	0.28
13	SEOH LEE MAY VIVIEN LETITIA	6,134,000	0.17
14	MAYBANK NOMINEES (SINGAPORE) PRIVATE LIMITED	6,096,000	0.17
15	CHUA JIAN MIN JOSHUA	5,000,000	0.14
16	WONG SIONG SWEE RONSON	5,000,000	0.14
17	RHB SECURITIES SINGAPORE P L	4,641,000	0.13
18	KOH PEE KEAT	4,580,000	0.13
19	MAYBANK KIM ENG SECURITIES PTE. LTD.	4,034,000	0.11
20	TEN SOO LAN @TEO SOO LAN	3,815,000	0.11
	<b>TOTAL</b>	<b>3,314,341,862</b>	<b>93.94</b>

As the SGX's request was made at the close of business on Friday 24 July 2015, the Company is unable to obtain the latest shareholding statistics from its share registrar. The Company will endeavor to do so immediately when office reopens after the weekend and when it can obtain such information from its share registrar. The Company will make the relevant update announcement if there are any changes to the shareholding statistics.

The Company has obtained confirmation from its controlling shareholder, Singapore Petrochemical & Energy Development Pte Ltd that its shareholding in the Company remains at 76.58% and the controlling shareholder has not sold or bought any shares since 13 March 2015 up to the date of this announcement.

The Company has also not received any notification from any substantial shareholders regarding any changes in their shareholding or percentages since 13 March 2015. Based on the latest available information available to the Company, the Company believes that the public float of the Company is at approximately 23.42%. At least 10% of the Company's issued ordinary shares are held by the public at all times and the Company is in compliance with Rule 723 of the SGX-ST Listing Manual.

### Query 2

**Based on the latest information available to the Board of Director, it confirms that, taking into account the latest shareholding statistics, the shareholding spread of the Company is sufficient to enable the operation of an orderly market.**

### Company's response

To the best knowledge and belief of the Board of Directors, it is of the opinion that having taken into account the latest shareholding statistics, the shareholding spread of the Company is sufficient to enable the operation of an orderly market.

### Query 3

**The Company disclosed that it is evaluating fund raising options for the Company which may include a loan from its controlling shareholder. To advise if there are any developments on the fund raising options and the loan from its controlling shareholder(s). If so, to provide details.**

**Company's response**

There is currently no further development on the fund raising options or the loan from its controlling shareholder which are still at a preliminary evaluation stage.

**Query 4**

**Board of Director's confirmation that all material information have been disseminated to the public. This should include developments relating to actions of its controlling shareholder(s) which may affect the company or its share price, as well as whether shares held by them have been pledged.**

**Company's response**

The Board of Director confirms that all material information have been disseminated to the public. The Company has been informed by its controlling shareholder that none of the shares held by the controlling shareholder has been pledged.

**By Order of the Board**

Lu Da Chuan  
Executive Director  
26 July 2015