



CEFC INTERNATIONAL LIMITED

(Incorporated in Bermuda)

(Company Registration No. 35733)

(the “**Company**”)

QUERY REGARDING TRADING ACTIVITY

The Board of Directors of CEFC International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the following in response to the queries regarding trading activity raised by Singapore Exchange Limited:

Query 1

Are you (the issuer) aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.2 of the Mainboard Rules for further examples.

Company’s response

We have on 7 July 2015 issued an announcement entitled “Discussions on Potential Joint Ventures”. We are also internally evaluating fund raising options for our company. These are still very much in the exploration and preliminary stages only. There is no certainty that any of these Potential Joint Ventures will materialise or that the funding could be obtained.

Apart from this, we are not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

Query 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s response

Apart from the response to query 1 above, we are not aware of any other possible explanation for the trading.

Query 3

Can you confirm your compliance with the listing rules and in particular, Mainboard Rule 703?

Company's response

We confirm our compliance with the listing rules and in particular, Mainboard Rule 703.

By Order of the Board

Lu Da Chuan
Executive Director
13 July 2015