



CEFC INTERNATIONAL LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35733)
(the “**Company**”)

QUERY REGARDING TRADING ACTIVITY

The Board of Directors of CEFC International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the following in response to the queries regarding trading activity raised by Singapore Exchange Limited:

Query 1

Are you (the issuer) aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.2 of the Mainboard Rules for further examples.

Company’s response

We refer to our announcements on 7 July 2015 and 13 July 2015 where we have announced our “Discussions on Potential Joint Ventures”. We are still internally evaluating fund raising options for our company which may include a loan from our controlling shareholder. There is no certainty that any of these Potential Joint Ventures will materialise or that the funding could be obtained.

We noted that today the Business Times of Singapore carried the news regarding our prior announcements on the 7 and 13 July 2015 regarding these Potential Joint Ventures.

We wish to report that these Potential Joint Ventures are still at preliminary discussions stage and we will keep our shareholders updated if there are any further developments.

Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the Potential Joint Ventures will be agreed or that any similar transaction will materialize. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

Apart from this, we are not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

Query 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response

Apart from the response to Query 1 above, we are not aware of any other possible explanation for the trading.

Query 3

Can you confirm your compliance with the listing rules and in particular, Mainboard Rule 703?

Company's response

We confirm our compliance with the listing rules and in particular, Mainboard Rule 703.

By Order of the Board

Lu Da Chuan
Executive Director
21 July 2015