



SAMURAI 2K AEROSOL LIMITED
(Company Registration Number 201606168C)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE - PROPOSED PLACEMENT OF UP TO 10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF SAMURAI 2K AEROSOL LIMITED AT S\$1.008 PER SHARE (THE "PROPOSED PLACEMENT")

*Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Company's announcement dated 27 November 2017 in relation to the Proposed Placement (the "**Placement Announcement**").*

The Board of Directors of Samurai 2K Aerosol Limited (the "**Company**") refers to the Placement Announcement and the announcement on 28 November 2017 relating to the lodgement of the offer information statement and the submission of the additional listing application in relation to the Proposed Placement.

Further thereto, the Board is pleased to announce that the Company has today received the listing and quotation notice from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist of the SGX-ST (the "**Listing Approval**"), subject to compliance with the SGX-ST's listing requirements.

The Listing Approval is not an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

By Order of the Board

Ong Yoke En
Executive Director and Chief Executive Officer
13 December 2017

*Samurai 2K Aerosol Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 16 January 2017. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.