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**Mega Wisdom Global Limited (巨智環球有限公司)**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

(the “**Issuer**”)

**6.00 per cent. Secured Guaranteed Notes due 2023 (ISIN: XS2545211240)**

(the “**Notes**”)

guaranteed by

**Fortune Joy Ventures Limited (瑞喜創投有限公司)**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

(“**Fortune Joy**”)

and

**Sino-Ocean Capital Holding Limited (遠洋資本控股有限公司)**

*(incorporated with limited liability under the laws of Hong Kong)*

(“**Sino-Ocean Capital Holding**”, and together with Fortune Joy, the “**Guarantors**” and each a “**Guarantor**”)

with the benefit of a keepwell deed issued by

**Sino-Ocean Group Holding Limited (遠洋集團控股有限公司)**

*(incorporated with limited liability under the laws of Hong Kong)*

(the “**Keepwell Provider**”)

## **ANNOUNCEMENT OF THE RESULT OF MEETING AND THE EXECUTION OF THE THIRD SUPPLEMENTAL TRUST DEED**

Reference is made to the consent solicitation memorandum dated 4 December 2023 (the “**Consent Solicitation Memorandum**”) relating to the Consent Solicitation and the notice of meeting dated 4 December 2023 (the “**Notice of Meeting**”) relating to the Notes.

Capitalised terms used but not defined herein shall have the meanings given to them in the Consent Solicitation Memorandum and the Notice of Meeting.

All documents and materials related to the Consent Solicitation have been made available, subject to eligibility, on the Consent Website: <https://deals.is.kroll.com/sinooceancapital>.

The Issuer is pleased to announce that, at the Meeting held at 5:00 p.m. (Hong Kong time) on 27 December 2023, the Extraordinary Resolution was duly passed. In addition, the quorum required for, and the requisite

majority of votes cast at, the Meeting was satisfied by the Eligible Noteholders, irrespective of any participation at the Meeting by the Ineligible Noteholders and therefore the Eligibility Condition was satisfied. Accordingly, the Issuer decided to implement the Extraordinary Resolution.

The Issuer further announces that, the Third Supplemental Trust Deed was executed by the Issuer, the Guarantors and the Trustee on the Amendment Effective Date (which is 28 December 2023) and the Proposed Amendments and the Proposed Waivers became effective upon such execution.

By Order of the Board  
**MEGA WISDOM GLOBAL LIMITED**  
(巨智環球有限公司)  
**Tang Runjiang**  
*Director*

28 December 2023