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RiseSun Real Estate Development Co., Ltd.

荣盛房地产发展股份有限公司

(incorporated with limited liability in the People's Republic of China)

**CONSENT SOLICITATION RELATING TO
9.5% SENIOR NOTES DUE 2023 (ISIN: XS2420457348; Common Code: 242045734) and
9.5% SENIOR NOTES DUE 2024 (ISIN: XS2420457421; Common Code: 242045742)**

Reference is made to the announcement dated September 17, 2023 (the “**Announcement**”) in relation to the consent solicitation relating to the 2023 Notes and the 2024 Notes. Capitalized terms used herein and not otherwise defined shall have the same meanings as those defined in the Announcement, the Consent Solicitation Statement and the supplemental consent solicitation statement dated September 22, 2023 in relation to the Consent Solicitation (the “**Supplemental Consent Solicitation Statement**”), as the case may be.

SUPPLEMENTAL CONSENT SOLICITATION STATEMENT

Extension of Expiration Deadline

The Company hereby notifies its extension of the Expiration Deadline from 4:00 p.m., London Time, on September 27, 2023 to 11 a.m., London Time, on September 28, 2023.

Modifications to Terms of the Proposed Amendments

The Company hereby notifies that it wishes to amend certain terms of the Proposed Amendments, including, among others, the provisions on principal instalments payment, provisions on Additional Credit Enhancement Projects Sale, provisions on limitation on payment of Onshore Corporate Bonds, and provisions on replacement of Trustee.

For details of the modifications, Eligible Holders should refer to the Supplemental Consent Solicitation Statement dated September 22, 2023 which has been made available on the Consent Website.

Further Details

For a detailed statement of the terms and conditions of the Consent Solicitation, Eligible Holders should refer to the Consent Solicitation Statement, as amended and supplemented by the Supplemental Consent Solicitation Statement.

The Issuer has appointed Haitong International Securities Company Limited as the Solicitation Agent, and D.F. King Ltd as Information and Tabulation Agent with respect to the Consent Solicitation (each as stipulated in the Consent Solicitation Statement and its related documents). The Consent Solicitation Statement, the Supplemental Consent Solicitation Statement, the Announcement, this announcement and all documents related to the Consent Solicitation can be found on the Consent Website: <https://www.dfkingltd.com/RiseSun>. The contact information of Haitong International Securities Company Limited and D.F. King Ltd is set out as follows:

Haitong International Securities Company Limited

28/F One International Finance Centre
No. 1 Harbour View Street
Central, Hong Kong
Fax: +852 2840 1680
Attention: Debt Capital Markets
Email: project.hope.hti@htisec.com

D.F. King Ltd

Telephone: (in London) +44 20 7920 9700 and (in Hong Kong) +852 3953 7208
Email: Risesun@dfkingltd.com
Consent Website: <https://www.dfkingltd.com/RiseSun>

General

This announcement is not a solicitation of consent with respect to the Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents dated September 17, 2023 and the Supplemental Consent Solicitation Statement and related documents dated September 22, 2023, which set forth in detail the terms of the Consent Solicitation. Eligible Holders should not contact the Company with respect to the Consent Solicitation and should not rely solely on this announcement. All statements contained herein are qualified by the Consent Solicitation Statement and the Supplemental Consent Solicitation Statement.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession of this announcement comes are required to inform themselves about, and to observe, any such restrictions.

No assurance can be given that the Consent Solicitation will be consummated. Our obligation to accept Consents and pay the Consent Fee is conditioned on the conditions specified in the Consent Solicitation Statement, as amended and supplemented by the Supplemental Consent Solicitation Statement. We expressly reserve the right, in our sole discretion, to extend, amend or terminate the Consent Solicitation and/or waive any conditions to the Consent Solicitation in accordance with the Consent Solicitation Statement, as amended and supplemented by the Supplemental Consent Solicitation Statement.

September 25, 2023

By order of the Board
RiseSun Real Estate Development Co., Ltd.
Geng Jianming
Director

As of the date of this announcement, the directors of the Company are Mr. Geng Jianming, Mr. Zou Jiali, Mr. Wu Xiaofeng, Mr. Jing Zhonghua, Mr. Wu Qiuyun, Mr. Liu Xiaowen, Mr. Wang Li, Mr. Cheng Yumin and Mr. Jin Wenhui.