



**CEFC INTERNATIONAL LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35733)  
(the “**Company**”)

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## **INCREASE IN UNCOMMITTED BANKING FACILITIES TO US\$150,000,000**

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Further to the announcement released by the Company on 3 May 2013, the Board of Directors of the Company (the “**Board**”) would like to announce that United Overseas Bank Limited, Singapore (the “**Bank**”) has agreed to increase the amount of uncommitted banking facility made available to the Company’s wholly owned subsidiary, Singapore CEFC Petrochemical & Energy Pte. Ltd., from US\$100,000,000.00 to US\$150,000,000.00 (the “**Revised Facility**”) subject to the terms and conditions as set out in the Bank’s letter of offer dated 27 May 2014.

The Revised Facility will be secured by, *inter alia*, an existing corporate guarantee granted by the Company and the proceeds from the Revised Facility will be used for, amongst others, Singapore CEFC Petrochemical & Energy Pte. Ltd.’s purchases of crude oil and/or other petroleum products on a pre-sold basis.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Revised Facility.

BY ORDER OF THE BOARD  
Zang Jianjun  
Executive Chairman  
5 June 2014