



**ALLIANCE MINERAL ASSETS LIMITED**  
(Incorporated in the Australia on 6 December 2010)  
(Company Registration no. ACN 147 393 735)

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## **RESPONSE TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED'S QUERY REGARDING TRADING ACTIVITY**

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The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the query raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 3 December 2015 in relation to its trading activity (“**SGX Query**”) and wishes to provide the Company’s response to the SGX Query as follows:

1. Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. – If Yes, the information shall be announced immediately.

### **Answer**

The Company is not aware of any information not previously announced concerning itself, which might explain the trading. The Company has no subsidiary or associated companies.

As previously announced on 23<sup>rd</sup> November 2015, the Company is constantly on the lookout for opportunities to develop our business and to continually deliver value to shareholders through a combination of initiatives, including but not limited to joint ventures, mergers, acquisitions or purchase or sale of significant assets. The Company from time to time is approached by various parties but so far nothing definitive has developed from any of these discussions.

Alliance Mineral Assets Limited (the “**Company**”) and Guangxi Limu Mining Co., Ltd (“**Guangxi**”) has recently signed a preliminary agreement to collaborate on developing opportunities. The Company is informed that Guangxi is a reputable industry player in China with comprehensive mining, separating and smelting experience for multi-metals like Tantalum, Niobium, Tungsten and Tin. This agreement is non-binding and merely an acknowledgement of possible future co-operations. As there is no assurance that any transactions may materialize from these on-going preliminary discussions which may have a material financial impact on the Company, no announcement was made to date.

The Company is unable to conclusively attribute the information disclosed above to the trading activity and will, in compliance with its obligations under the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) make the relevant announcements on SGXNET if and when there are material developments.

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2. Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

### Answer

The Company notes that on Tuesday 1 December, 2015 RHBSEC Research issued a Technical Research reporting the "Alliance Mineral Assets may rise higher after it breached above the downtrend line."

The Company is unable to conclusively attribute the information disclosed above to the trading activity and is not aware of any other possible explanation for the trading.

3. Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

### Answer

The Company confirms that it is in compliance with the listing rules and, in particular, Rule 703 of the Catalist Rules.

The Company has obtained the Board's approval on the aforesaid replies to the query raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the query raised by the SGX-ST.

BY ORDER OF THE BOARD

Suen Sze Man  
Executive Director  
3 December 2015

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*Alliance Mineral Assets Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 25 July 2014. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 62298088.*