



## **Frasers Property Limited**

*(Formerly known as Frasers Centrepoint Limited)  
Incorporated in Singapore  
Company Registration No. 196300440G*

### **PROPOSED ISSUANCE OF DEBENTURES BY FRASERS PROPERTY HOLDINGS (THAILAND) CO., LTD. UNDER ITS 25,000,000,000 THAI BAHT DEBENTURE PROGRAMME**

Frasers Property Limited (formerly known as Frasers Centrepoint Limited) (the “**Company**”) refers to its announcements dated 23 November 2017, 18 December 2017 and 6 February 2018 in relation to, amongst others, the establishment by its subsidiary, Frasers Property Holdings (Thailand) Co., Ltd. (the “**Issuer**”), of a 25,000,000,000 Thai Baht debenture programme (the “**Programme**”) and the proposed issuance by the Issuer of debentures under the Programme.

The Company wishes to announce that the Issuer has priced the offering of up to Thai Baht 2,000,000,000 in aggregate principal amount of 2.19% Debentures due 2021 (the “**2021 Debentures**”), up to Thai Baht 1,000,000,000 in aggregate principal amount of 2.55% Debentures due 2023 (the “**2023 Debentures**”) and up to Thai Baht 2,000,000,000 in aggregate principal amount of 3.54% Debentures due 2028 (the “**2028 Debentures**”), and together with the 2021 Debentures and the 2023 Debentures, the “**Debentures**”), under the Programme. Interest is payable on each series of Debentures every six months throughout the tenor of the relevant series of Debentures. The Debentures will be guaranteed by the Company.

The Debentures are offered to institutional investors and high net worth investors on a private placement basis in reliance on a regulation of the Capital Market Supervisory Board of Thailand pursuant to the registration statement and draft prospectus which became effective on 2 March 2018. The Debentures are to be registered with the Thai Bond Market Association.

Bangkok Bank Public Company Limited, Bank of Ayudhya Public Company Limited and United Overseas Bank (Thai) Public Company Limited have been appointed as the joint lead arrangers for the Debentures.

The Issuer will use the proceeds received from the offering of the Debentures for the repayment of existing debts and/or investment and/or financing its working capital.

The Debentures are expected to be issued on 7 March 2018.

This announcement and the information contained herein do not constitute an offer or invitation to purchase any securities of the Issuer or the Company.

#### **BY ORDER OF THE BOARD**

Catherine Yeo  
Company Secretary

2 March 2018