



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**PROPOSED ESTABLISHMENT OF DEBENTURE PROGRAMME AND ISSUE OF DEBENTURES
BY FRASERS PROPERTY HOLDINGS (THAILAND) CO., LTD.**

Frasers Centrepoint Limited (the “**Company**”) wishes to announce that its subsidiary, Frasers Property Holdings (Thailand) Co., Ltd. (the “**Issuer**”), proposes to establish a 25,000,000,000 Thai Baht debenture programme (the “**Programme**”). Upon establishment of the Programme, the Issuer proposes to undertake a benchmark issuance of debentures (the “**Debentures**”) under the Programme. The Debentures will be guaranteed by the Company.

The Debentures have been assigned a credit rating of “AA-” with “Stable” outlook by TRIS Rating Co., Ltd. (“**TRIS Rating**”) according to TRIS Rating's report issued today. The Debentures rating reflects the credit profile of the Company, which is also rated “AA-” with “Stable” outlook by TRIS Rating.

An appropriate announcement will be made by the Company of the establishment of the Programme and the definitive terms of the Debentures in due course.

This announcement and the information contained herein do not constitute an offer or invitation to purchase any securities of the Issuer or the Company.

Catherine Yeo
Company Secretary

23 November 2017