



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

ACQUISITION OF ADDITIONAL 1.857% OF THE EQUITY INTEREST IN THE CAPITAL OF EVERBRIGHT VENTURE CAPITAL JIANGYIN CO. LTD.

收購光大創業投資江陰有限公司 1.857%的股權

The Board of Directors of Yangzijiang Shipbuilding (Holdings) Ltd. (the “**Company**”) or (“**YZJ**”) is pleased to announce that the Company had through its wholly-owned subsidiary, Jiangsu Yangzijiang Shipbuilding Co. Ltd (“**JYSCO**”), acquired additional 1.857% of the equity interest in the capital of Everbright Venture Capital Jiangyin Co. Ltd. (“**EVCJCO**”) (the “**Acquisition**”).

揚子江船業（控股）有限公司（以下簡稱“公司”或“揚子江”）董事局公佈公司通過其全資子公司-江蘇揚子江船廠有限公司，收購光大創業投資江陰有限公司（以下簡稱“光大創業”）1.857%的股權（以下簡稱“收購”）。

Prior to the Acquisition, the Company indirectly held 19.5% of the equity interest in the registered capital of EVCJCO. Following the Acquisition, the Company holds 21.357% of the equity interest in the capital of EVCJCO. EVCJCO will remain as an associated company of the Company after the acquisition.

完成本次收購前，公司間接持有光大創業 19.5%的股權。完成收購后，公司對其持股增至 21.357%，光大創業仍為公司之聯屬公司。

EVCJCO is a venture capital investment fund that aims to generate capital gain from providing seed capital in Jiangyin city with an authorized share capital up to RMB500,000,000.

光大創業是一家創業投資基金公司，註冊資本最高可達 5 億元人民幣，主要在江陰市提供創業投資資本并從中受益。

The total consideration for the Acquisition is RMB7,821,516, the amount was derived based on an arm's-length willing buyer and the willing seller negotiation.

本次收購之總對價為人民幣 7,821,516 元，該金額乃買賣雙方在公平自願之基礎上達成的。

The relative figures for the acquisition computed on the applicable bases set out in Rule 1006 of the Listing Manual of the SGX-ST are set out as follows:

根據新交所上市手冊第 1006 條規則計算收購的相關數字載列如下：

Rule 1006 (a) Net asset value of the assets to be disposed of, compared with the Group's net asset value	-	N/A
第 1006 條規則 (a) 處置資產淨值，與集團的資產淨值相比	-	不適用
Rule 1006 (b) Net profits attributable to the assets acquired compared with the Group's net profits	-	0.018%
第 1006 條規則 (b) ，歸屬於收購資產的淨利潤占集團淨利潤的比例	-	0.018%
Rule 1006 (c) Aggregate value of the consideration given compared with the market capitalization	-	0.030%
第 1006 條規則 (c) ，總支付對價與市值相比	-	0.030%
Rule 1006 (d) Number of equity securities issued as consideration for the acquisition compared with the number of equity securities previously issued	-	N/A
第 1006 條規則 (d) ，作為本次收購支付對價新發行的股票數量與原有股票數量相比	-	不適用

The above acquisition will not have any significant impact on the earnings per share and net tangible assets of the Group for the current financial year ending 31 December 2015.

上述投資將不會對揚子江集團當前截止至 2015 年 12 月 31 日財務年度的每股盈餘及淨資產產生顯著的影響。

Save for their respective shareholdings in the Company, none of the Directors, controlling shareholders or substantial shareholders of the Company, has any direct or indirect interest, in this transactions contemplated herein.

不考慮持有的公司股權，任何一位董事、控股股東或主要股東與本項交易均無直接或間接的利益關係。

BY ORDER OF THE BOARD

謹代表董事會

Ren Yuanlin/任元林

Executive Chairman /執行主席

12 May 2015/2015 年 5 月 12 日