

ASIATRAVEL.COM HOLDINGS LTD.
(Company Registration No.: 199907534E)
(“Company”)

PROPOSED SUBSCRIPTION OF 40,000,000 NEW ORDINARY SHARES BY ZHONGHONG HOLDING CO., LTD – RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalised items herein shall have the same meaning as ascribed to them in the Company’s announcements on 23 October 2014 (“**Announcements**”) relating to the Proposed Subscription.*

The Board of Directors (the “**Board**”) of the Company refers to the Announcements and is pleased to announce that the Company has today received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing of and quotation of the Subscription Shares on the Catalist of the SGX-ST (“**Listing Approval**”), subject to compliance with the SGX-ST’s listing requirements.

The Listing Approval is not an indication of the merits of the Subscription Shares, the Proposed Subscription, the Company, its subsidiaries and their securities.

Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Boh Tuang Poh
Executive Director

Singapore, 5 November 2014

*This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:*

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