



AVI-TECH HOLDINGS LIMITED

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Avi-Tech Reports Full-Year 2025 Results

- ***Revenue of \$21.6 Million and PBT of \$0.9 Million, Maintaining Profitability Amid Significant Market Challenges***
 - ***Strong Cash Position of \$37.5 Million and Healthy Balance Sheet Support Ongoing Stability***
 - ***Proposed Final Dividend of 0.25 cents per share***
 - ***Streamlining Operations Through Strategic Division Consolidation to Enhance Agility and Drive Efficiency***
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SINGAPORE, 26 August 2025 – Avi-Tech Holdings Limited and its subsidiaries (“Avi-Tech” or “the Group”), which operate the core businesses of providing manufacturing and printed circuit board assembly (“PCBA”) services, and engineering services, for the semiconductor, electronics and life sciences industries, announced its financial results for the full-year ended 30 June 2025 (“FY2025”).

Mr Lim Eng Hong, CEO and Executive Chairman of Avi-Tech, said: “FY2025 was marked by an extremely challenging operating environment across our key markets, with persistent industry headwinds and significantly softer demand impacting both revenue and profitability. Despite these pressures, Avi-Tech remained resilient and closed the year profitably.

Taking into consideration our strong balance sheet, we are also pleased to propose a final dividend of 0.25 cents per share, reflecting our continued commitment to our shareholders while maintaining the financial discipline necessary to support future growth.”

“Although the adoption of electric vehicles is gradually gaining traction in Europe and North America, the slow pace of growth has prolonged the inventory glut, resulting in continued pressure on chipmakers from excess stock and subdued demand¹. In response to these challenges, we streamlined our operations by consolidating our Burn-in Services and Engineering divisions into the new Engineering Services division. This integration not only enhances agility and productivity, but also better aligns our capabilities with the changing needs of the industries we serve.”

¹ **Bumpy ride: Auto industry stuck with excess semiconductor stock post-pandemic**

<https://economictimes.indiatimes.com/tech/technology/bumpy-ride-auto-industry-stuck-with-excess-semiconductor-stock-post-pandemic/articleshow/118072128.cms?from=mdr>

RESULTS HIGHLIGHTS

\$ Million	FY2025	FY2024	Change (%)
Revenue	21.6	25.1	-13.9
Gross Profit	4.0	6.5	-38.8
GP Margin (%)	18.5	26.0	-7.5ppt
Profit before income tax	0.9	3.4	-73.0
Net Profit	0.7	2.8	-76.4
Basic & Diluted EPS (cents)	0.39	1.65	
	As at 30 Jun 2025	As at 30 Jun 2024	
Net asset value per ordinary share (cents)	29.76	30.12	

In FY2025, the Group reported total revenue of \$21.6 million, a decline of \$3.5 million or 13.9% from \$25.1 million in FY2024. While revenue was impacted by ongoing industry headwinds, the Manufacturing and PCBA Services business segment continued to grow, rising to \$13.8 million from \$12.6 million, underscoring the resilience and relevance of our core offerings. The Engineering Services business segment registered \$7.8 million in revenue, compared to \$12.5 million in FY2024, reflecting shifts in customer demand and project timing.

Notwithstanding the challenging environment, the Group remained profitable, reporting a net profit of \$0.7 million. This highlights the Group's prudent cost management and operational resilience. The Group's geographic diversification strategy has also shown some results, with the United States and China contributing more meaningfully to the revenue mix, as efforts intensify to leverage opportunities arising from global tariff uncertainties.

The Group's balance sheet remains healthy with total assets of \$58.0 million and total liabilities of \$7.1 million, supported by a positive working capital of \$41.7 million. Net cash generated from operations amounted to \$2.2 million, contributing to a cash balance of \$37.5 million as at 30 June 2025. This strong financial position equips the Group with the stability and capability to navigate ongoing challenges and pursue strategic opportunities.

DIVIDEND

Despite the subdued performance for FY2025, and following a thorough review of the Group's financial position and business outlook, the Board is pleased to propose a final dividend of 0.25 cents per share. This reflects the Group's commitment to balancing shareholder returns with maintaining a prudent capital position to support its evolving strategic priorities.

The proposed one-tier tax-exempt final dividend, which is subject to shareholders' approval at the forthcoming annual general meeting of the Company, will be payable on 28 November 2025.

Outlook

Amidst the ongoing uncertainties and challenges faced by the industry, the Group remains steadfast in its commitment to prudent financial management and rigorous cost controls as it navigates this difficult period. Given the continued volatility of the operating outlook and prevailing headwinds, the Group remains focused on further enhancing operational efficiency and streamlining processes to strengthen its competitive position. Concurrently, the Group is actively evaluating potential avenues for growth and innovation that align with its longer-term strategic objectives.

Mr Lim added, “With market sentiment remaining cautious and limited visibility on demand, we are prioritising operational resilience by optimising resource allocation, improving productivity, and adopting a more strategic approach to capital allocation. As part of this broader strategy, we are also pursuing expansion within our existing markets, deepening our customer base, and exploring M&A opportunities that align with our long-term objectives. Through these initiatives, the Group aims to reinforce its foundation, ensure resilience, and deliver sustainable, long-term value to our stakeholders.”

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This press release is to be read in conjunction with Avi-Tech’s results announcement posted on the SGXNET on 26 August 2025.

ABOUT AVI-TECH HOLDINGS LIMITED (CO. REG. NO. 202002889W)

Avi-Tech Electronics Limited (which has been renamed as Avi-Tech Electronics Pte. Ltd.) was incorporated in Singapore in 1981 and listed on the Main Board of the Singapore Exchange Securities Trading Limited in 2007. The Group’s corporate history therefore spans more than 40 years. Following the successful completion of its corporate restructuring exercise in December 2021, Avi-Tech Holdings Limited has replaced its wholly-owned subsidiary, Avi-Tech Electronics Pte. Ltd. as the listed entity.

Starting as a provider of Burn-In solutions, we have since expanded our capabilities to include manufacturing and PCBA services and Engineering services. Today, we are one of the leading total solutions providers serving the semiconductor, electronics, life sciences industries and other emerging industries.

Headquartered in Singapore, our production facility spans approximately 12,000 sq. m of built-up area and is equipped with state-of-the-art manufacturing technology, supporting operations that serve markets beyond Singapore, including Malaysia, Thailand, Vietnam, the Philippines, Taiwan, China, Japan, Europe, and the United States.

Business excellence and quality assurance are of utmost importance in our business. We are proud to be one of only a few local SMEs to be conferred the prestigious Singapore Quality Award by the SQA Governing Council in 2008. We also received the Singapore Quality Class award by SPRING Singapore in 1998 (with award renewals in 2001, 2003 and 2005) and won the Enterprise 50 award (Ranking: 1st) by the Singapore Economic Development Board in 1999. In addition, we have achieved ISO 9001 and ISO 14001.

For more information, please visit our website www.avi-tech.com.sg

This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale/distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses, including employee wages, benefits and training, and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on the current view of management on future events.

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