

## UNITED INDUSTRIAL CORPORATION LIMITED

(Company Registration No.: 196300181E)

(Incorporated in Singapore on 3 July 1963)

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### NOTICE OF BOOK CLOSURE DATE FOR DIVIDEND

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#### 1. INTRODUCTION

The Board of Directors (the "**Board**") of United Industrial Corporation Limited (the "**Company**") refers to the announcement dated 21 February 2014 (the "**Announcement**") made by the Company in connection with the United Industrial Corporation Limited Scrip Dividend Scheme (the "**Scrip Dividend Scheme**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcement.

The Company had, in the full year financial statement and dividend announcement for the year ended 31 December 2013 released on 21 February 2014, announced that a first and final dividend (tax exempt one-tier) of 3.0 cents per share per ordinary share in respect of the financial year ended 31 December 2013 was recommended (the "**FY13 Dividend**").

#### 2. NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT DATE

Notice is hereby given that, subject to shareholders' approval being obtained, at the Annual General Meeting of the Company to be held on 25 April 2014, for the FY13 Dividend and the allotment and issuance of shares pursuant to the Scrip Dividend Scheme, the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 5 May 2014 (the "**Books Closure Date**") for the purpose of determining the entitlements of Shareholders to the FY13 Dividend.

Duly completed registrable transfers of Shares received by the Company's share registrar, KCK CorpServe Pte Ltd at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721 up to 5.00 p.m. on 5 May 2014 will be registered before entitlements to the FY13 Dividend are determined.

Shareholders whose securities accounts with the Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 5 May 2014 will rank for the FY13 Dividend.

The FY13 Dividend, if approved, will be paid on or about 24 June 2014.

#### 3. ELIGIBILITY

Shareholders entitled to the FY13 Dividend will be eligible to participate in the Scrip Dividend Scheme subject to the terms and conditions as set out in the Scrip Dividend Scheme Statement, and may elect to receive New Shares in the capital of the Company in respect of all (and not part only) of his/her entitlement to the FY13 Dividend.

Shareholders with registered addresses outside Singapore ("**Overseas Shareholders**") and who wish to participate in the Scrip Dividend Scheme must provide an address in Singapore for the service of notices and documents by notifying the Company, c/o The Share Registrar, KCK CorpServe Pte Ltd, 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721 (or such other address as may be announced by the Company from time to time), or, if the Overseas Shareholder is a depositor, the CDP, by completing the "Security Account Information Update Form" that can be found on [www.sgx.com/cdp](http://www.sgx.com/cdp) and submitting such form to the CDP in accordance with the instructions that can be found on [www.sgx.com/cdp](http://www.sgx.com/cdp)

(including by delivering the same to 9 North Buona Vista Drive #01-19/20 The Metropolis, Singapore 138588), no later than 5.00 p.m. on 25 April 2014, being five (5) market days prior to the Books Closure Date.

Overseas Shareholders who have not provided the Company or CDP (as the case may be) with addresses in Singapore for the service of notices and documents no later than 5.00 p.m. on 25 April 2014, being five (5) market days prior to the Books Closure Date, will not be eligible to participate in the Scrip Dividend Scheme for the FY13 Dividend.

By Order of the Board

Susie Koh  
Company Secretary

17 April 2014