

**INCREASE SHARE CAPITAL OF AN INDIRECT SUBSIDIARY  
– NGSS MARINE PTE. LTD.**

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BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the issued and paid-up share capital of its indirect subsidiary, NGSS MARINE Pte. Ltd. (the “**NGSS**”) has increased from S\$1 to S\$500,000. NGSS has allotted and issued 499,999 new shares of \$1 each to ONE BHG Pte. Ltd. (the “**ONEBHG**”), an indirect subsidiary of the Group. ONEBHG holds 500,000 shares at S\$1 each which represent 100% of NGSS issued and paid up capital after the allotment.

NGSS principal activity is manufacture and repair of engineering and scientific instruments; research and experimental development on environment and clean technologies. The above transactions are part of the Company’s development and expansion plan and are not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2018.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Executive Chairman and Chief Executive Officer  
18 May 2018