

**INCORPORATION OF INDIRECT ASSOCIATE COMPANY
– BOS MARINE OFFSHORE ENGINEERING CORPORATION**

The Board of Directors of BH Global Corporation Limited (the “**Company**”) wishes to announce that its subsidiary company, BOS Engineering International Pte. Ltd. (“**BOSI**”) has incorporated an associate company in Japan, known as BOS Marine Offshore Engineering Corporation (“**BOSMEC**”).

BOSMEC has an initial issued and paid up share capital of JPY60 million comprising 1,000 shares. BOSI has subscribed for 35% of the total issued and paid up capital of BOSMEC and its principal activity is provision of (Engineering, Procurement and Designing) services, licensing of patents and construction works to marine and offshore sector in Japan.

The establishment of the abovementioned associate company is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
9 November 2017