

NOTICE OF TRANSFER OF TREASURY SHARES (RULE 704(26) OF SGX-ST LISTING MANUAL)

Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 173,000 treasury shares to eligible participants of the Share Plan in connection with the vesting of 173,000 shares, being 25% of the total share awards due to the respective participants granted on 4 March 2011.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

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| (a) | Date of transfer | 4 March 2014 |
| (b) | Purpose of transfer | Vesting of Share Awards granted on 4 March 2011 pursuant to the BIGL Share Plan |
| (c) | Number of treasury shares transferred | 173,000 shares |
| (d) | Number of treasury shares held before transfer | 736,500 shares |
| (e) | Number of treasury shares held after transfer | 563,500 shares |
| (f) | % of the total number of outstanding ordinary shares (excluding treasury shares) before transfer | 0.18%

(calculated based on total number of outstanding ordinary shares of 415,705,628 shares before transfer) |
| (g) | % of the total number of outstanding ordinary shares (excluding treasury shares) after transfer | 0.14%

(calculated based on total number of outstanding ordinary shares of 415,878,628 shares after transfer) |
| (h) | Value of the treasury shares if they are used for a sale or transfer, or cancelled | \$ 71,165.96 |

By Order of the Board

4 March 2014