

BROADWAY INDUSTRIAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

**NOTICE OF TRANSFER OF TREASURY SHARES
(RULE 704(26) OF SGX-ST LISTING MANUAL)**

Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 80,000 treasury shares to eligible participants of the Share Plan in connection with the vesting of 80,000 shares, being 25% of the total share awards due to the respective participants granted on 4 April 2012 and 4 April 2013.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

(a)	Date of transfer	2 April 2015
(b)	Purpose of transfer	Vesting of Share Awards granted on 4 April 2012 (25,000 shares) and 4 April 2013 (55,000 shares) pursuant to the BIGL Share Plan
(c)	Number of treasury shares transferred	80,000 shares
(d)	Number of treasury shares held before transfer	1,686,400 shares
(e)	Number of treasury shares held after transfer	1,606,400 shares
(f)	% of the total number of outstanding ordinary shares (excluding treasury shares) before transfer	0.36% (calculated based on total number of outstanding ordinary shares of 470,228,211 shares before transfer)
(g)	% of the total number of outstanding ordinary shares (excluding treasury shares) after transfer	0.34% (calculated based on total number of outstanding ordinary shares of 470,308,211 shares after transfer)
(h)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	\$ 18,426.49

By Order of the Board

Broadway Industrial Group Limited

2 April 2015