



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

**UPDATE ON THE PURCHASE OF PROPERTY LOCATED AT
8 AND 8A SIXTH AVENUE, SINGAPORE 276473**

The Board of Directors ("**Board**") of BreadTalk Group Limited ("**Company**", and together with its subsidiaries, "**Group**") refers to the announcements released on 2 May 2018 and 4 May 2018 in relation to the purchase of property located at 8 and 8A Sixth Avenue, Singapore 276473 ("**Announcements**"). Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.

The Board wishes to announce that the approval for the sale and purchase was not given by the LDAU. Therefore, Imagine Properties did not exercise the Option by the Expiry Date. The Group Chairman of the Company, Dr. George Quek Meng Tong ("**Dr. George Quek**") had taken over the rights to exercise the Option in his own personal capacity. Accordingly, the Option Money paid by the Company will be reimbursed by Dr. George Quek to the Company.

The above transaction is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2018.

Save for their shareholdings in the Company, none of the Directors or controlling shareholders of the Company has any interest, directly or indirectly, in the above transaction.

By Order of the Board

Chew Kok Liang
Company Secretary
9 July 2018