

BREADTALK GROUP LIMITED
Company No. : 200302045G
(the "Company")
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

The Board of Directors of BreadTalk Group Limited (the "**Company**") wishes to announce that a special dividend (one-tier tax exempt) of SGD 0.02 per ordinary share for the financial year ending 31 December 2017 ("**Special Dividend**") would be payable on 4 July 2017 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 21 June 2017.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed on 22 June 2017 for the purpose of determining the entitlements of the Company's shareholders to the Special Dividend.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, up to 5.00 p.m. on 21 June 2017 will be registered before entitlements to the Special Dividend are determined.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
3 May 2017