

BREADTALK GROUP LIMITED
Company Registration Number: 200302045G

TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities of Trading Limited, BreadTalk Group Limited (the "Company") wishes to announce that it has on 15 May 2015 transferred a total of 199,920 treasury shares to its employees pursuant to BreadTalk Group Limited Restricted Share Grant Plan. The following are the details on the transfer of treasury shares:

(a)	Date of transfer:	15 May 2015
(b)	Purpose of transfer:	Release of share awards under the BreadTalk Group Limited Restricted Share Grant Plan
(c)	Number of treasury shares transferred:	199,920
(d)	Number of treasury shares held before transfer:	202,990
(e)	Number of treasury shares held after transfer:	3,070
(f)	Percentage of the number of treasury shares against the total number of ordinary shares outstanding before transfer:	0.07% ⁽¹⁾
(g)	Percentage of the number of treasury shares against the total number of shares outstanding after transfer:	0.001% ⁽²⁾
(h)	Value of the treasury shares transferred:	S\$275,867

Notes: (1) The percentage is based on 281,690,248 issued ordinary shares (excluding 202,990 treasury shares) in the share capital of the Company immediately before the above-mentioned share transfer as at 15 May 2015.

(2) The percentage is based on 281,890,168 issued ordinary shares (excluding 3,070 treasury shares) in the share capital of the Company immediately after the above-mentioned share transfer as at 15 May 2015.

BY ORDER OF THE BOARD

Lawrence Yeo Kia Yeow,
Group Chief Financial Officer
15 May 2015