



# WONG FONG

INDUSTRIES

## WONG FONG INDUSTRIES LIMITED

(Company Registration No.: 201500186D)  
(Incorporated in the Republic of Singapore on 2 January 2015)

### Sponsor and Issue Manager and Placement Agent



### UNITED OVERSEAS BANK LIMITED

(Company Registration No.: 193500026Z)  
(Incorporated in the Republic of Singapore)

### Placement of 43,000,000 Placement Shares at S\$0.23 for each Placement Share, payable in full on application.

All capitalised terms used in this announcement, unless otherwise defined, shall have the same meaning as defined in the offer document of Wong Fong Industries Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore on 19 July 2016 (the "Offer Document").

#### APPLICATION RESULTS

The board of directors (the "Board") of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 26 July 2016, all the 43,000,000 Placement Shares available for subscription have been validly and fully subscribed for and application monies received for these Placement Shares amounted to approximately S\$9.9 million.

#### ALLOTMENT OF PLACEMENT SHARES

There were no invalid applications for the Placement Shares. The spread of placees for the 43,000,000 Placement Shares that have been validly allotted is as follows:

Range of Placement Shares applied for	Number of placees
1,000 to 9,000	27
10,000 to 49,000	146
50,000 to 99,000	73
100,000 to 499,000	98
500,000 to 999,000	11
1,000,000 and above	5
	360

#### RULES 424 AND 428 OF THE LISTING MANUAL SECTION B: RULES OF CATALIST OF THE SGX-ST ("CATALIST RULES")

Pursuant to Rules 424 and 428 of the Catalist Rules, and to the best knowledge and belief of the Sponsor and Issue Manager and Placement Agent, after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rules 424 and 428 of the Catalist Rules, the following persons have applied for and have been allotted the Placement Shares:

Name of holder	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment
Whang Chin Keong	Spouse of Lew Siew Choo, Director (Supply Chain Management and Information Technology). Lew Siew Choo is the daughter of Jimmy Lew and sibling of Liew Chern Yean and Eric Lew	500,000	Allotted under the Placement
Lew Song Moy	Sister of Jimmy Lew and James Liew	100,000	Allotted under the Placement
Liew Ah Gin	Sister of Jimmy Lew and James Liew	100,000	Allotted under the Placement
Lew Siew Cheng	Daughter of Jimmy Lew and sibling of Liew Chern Yean and Eric Lew	69,000	Allotted under the Placement

Note: Jimmy Lew, James Liew, Liew Chern Yean and Eric Lew are Directors and Controlling Shareholders.

To the best knowledge and belief of the Sponsor and Issue Manager and Placement Agent, save as disclosed above, no other party specified under Rules 424 and 428 of the Catalist Rules was allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor and Issue Manager and Placement Agent, that any other party specified under Rules 424 and 428 of the Catalist Rules was allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before trading commences at 9.00 a.m. on 28 July 2016.

#### SUBSTANTIAL APPLICATIONS

To the best knowledge and belief of the Sponsor and Issue Manager and Placement Agent, the following persons have applied for and have been allotted 5.0% or more of the Placement Shares:

Name of holder	Number of Placement Shares	Circumstances giving rise to the allotment
Goldbell Engineering Pte Ltd	3,800,000	Allotted under the Placement
Koh Boon Hwee	3,200,000	Allotted under the Placement

#### COMMENCEMENT OF TRADING

The Company's Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 28 July 2016, subject to the SGX-ST being satisfied that all conditions necessary for commencement of trading in the Shares on a "ready" basis have been fulfilled.

To find out if you have been allotted any Placement Shares, please call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an application form.

The Board wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by  
**United Overseas Bank Limited**

For and on behalf of  
**Wong Fong Industries Limited**  
27 July 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, United Overseas Bank Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact persons for the Sponsor are Mr Khong Choun Mun, Managing Director and Head, Equity Capital Markets and Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.