



BEVERLY JCG LTD

(Listed on the SGX)

CORPORATE INFORMATION
JUNE 2021 AGM

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1. Corporate Video & Corporate Profile

Beverly JCG Ltd holds Beverly Wilshire Medical Centre Group (BWMC) through its subsidiary JCG Beverly Pte Ltd.

BWMC is a Healthcare and Aesthetics Medical Group licensed by the Ministry of Health (MOH) Malaysia and is a member of the Malaysian Healthcare Travel Council (MHTC).

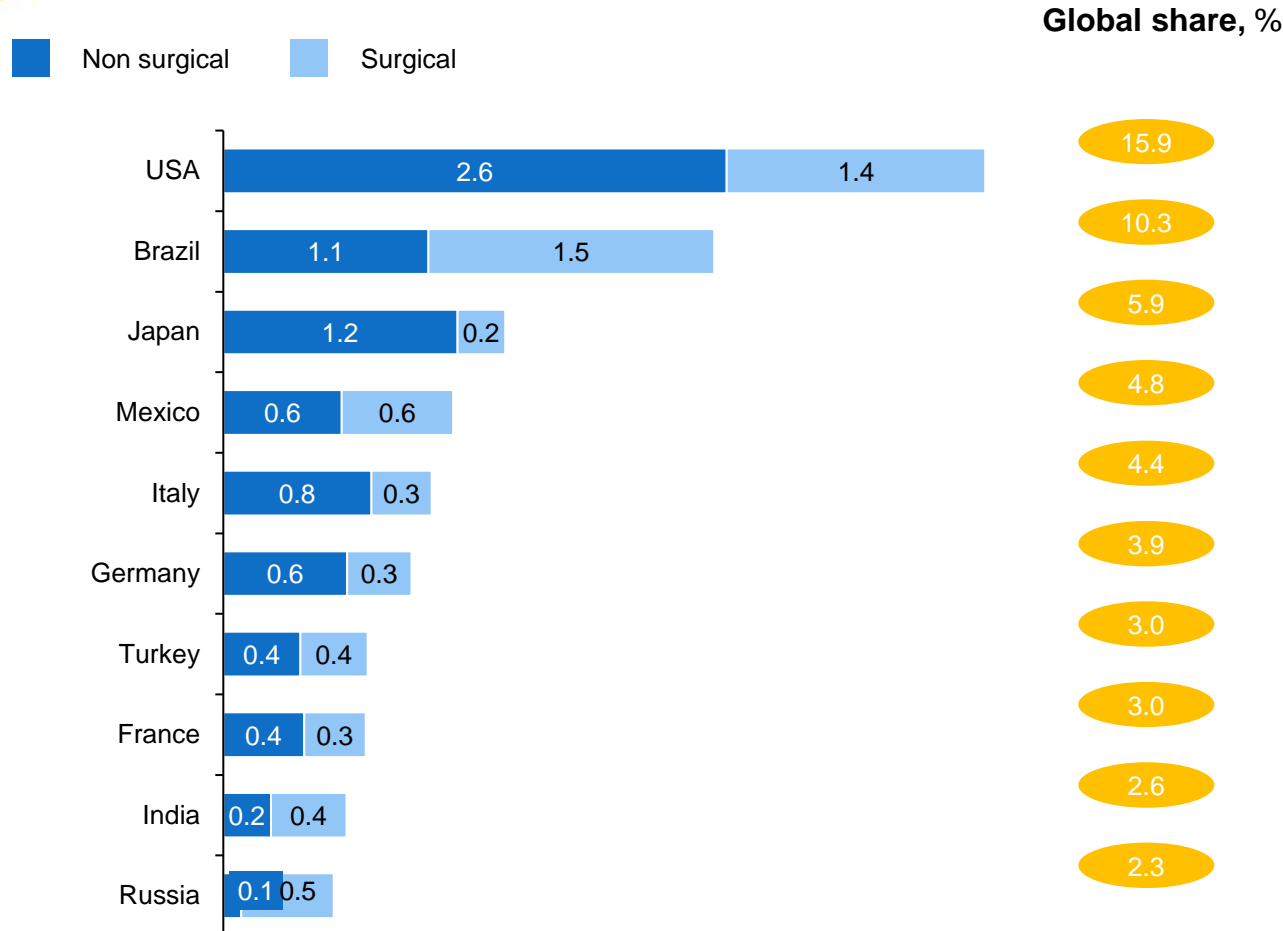
BWMC Group owns and operates two fully licensed medical centres and five licensed clinics under:

- **Beverly Wilshire Medical Centre (Kuala Lumpur)**
- **Beverly Wilshire Medical Centre (Johor Bahru)**
- **Beverly Wilshire Clinic (Tropicana City Mall)**
- **Beverly Wilshire Aesthetics Dental**
- **Natasha Beverly (Bangsar)**
- **Beverly Ipoh**

The BWMC team comprises of 28 doctors and specialist supported by 130 employees in the Group. Our treatments are administered professionally by Board Certified Doctors with qualified State Registered Nurses.

2. Industry and Market Size

Total number of plastic surgery procedures in 2019

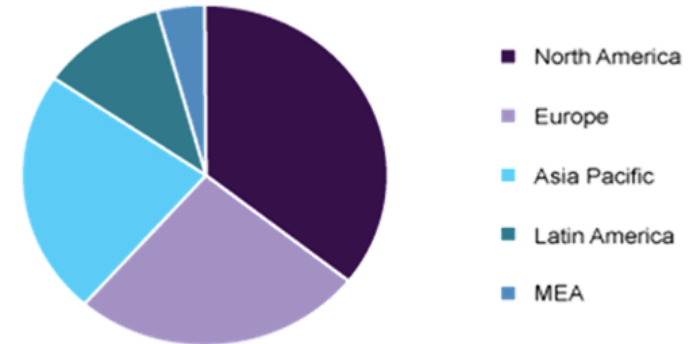
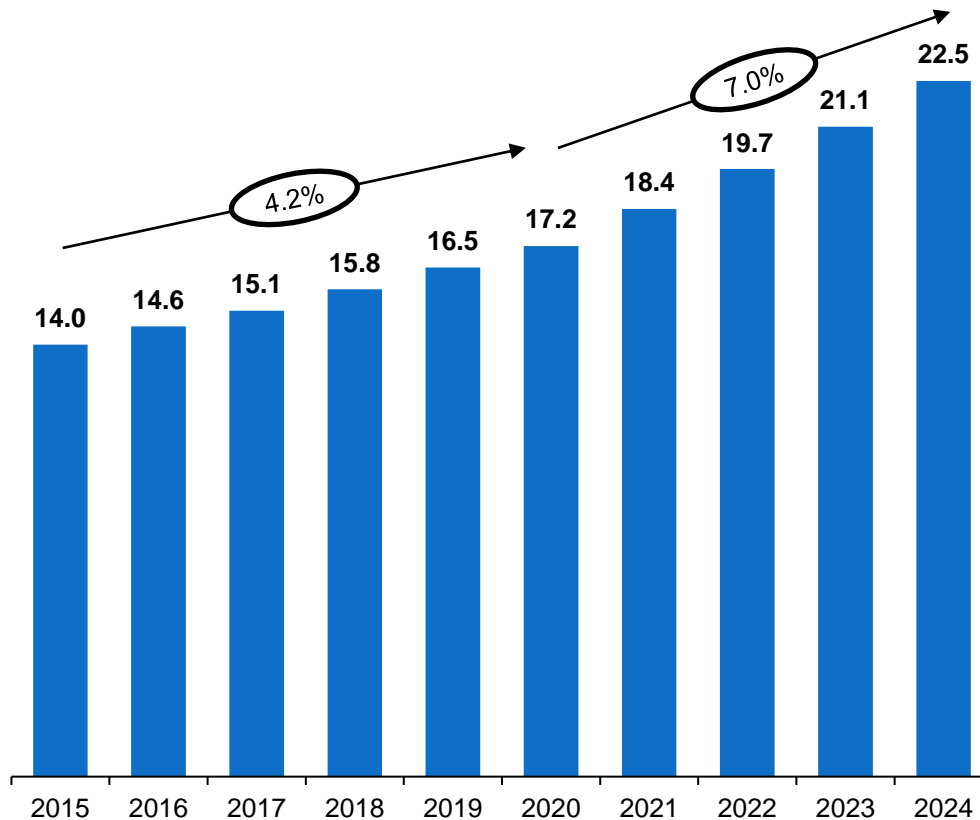


Key statistics:

- Total surgeries has increased by 7.4% from 2018,
- Surgical increased by 7.1%, non-surgical grew by 7.6%,
- Face & Head surgical procedures driving growth, with 13.5% change,
- Total injectables grew at 8.6%.

Global plastic surgery market, 2020 by region

Global plastic surgery market, \$b



Key information:

- The plastic surgery market is highly fragmented, with several players occupying the market
- Asia will contribute towards the largest growth amongst all continents, accounting for 33% of growth between 2020-24,
- Economic recovery, aging population, increasing acceptance of plastic surgery and technological advances are driving the market.

Global Market Insights

Insights to innovation.

AESTHETIC MEDICINE MARKET

Global market value (2020):

>\$14.5 BN

CAGR (2021-27):

9.2%

Global market value (2027):

>\$29 BN

CAGR (2021-27)

9.1%

Dermatology
clinics segment

Market Share (2020)

>22%

Energy-based
segment

>35%

Surgical type
segment

Regional Insights



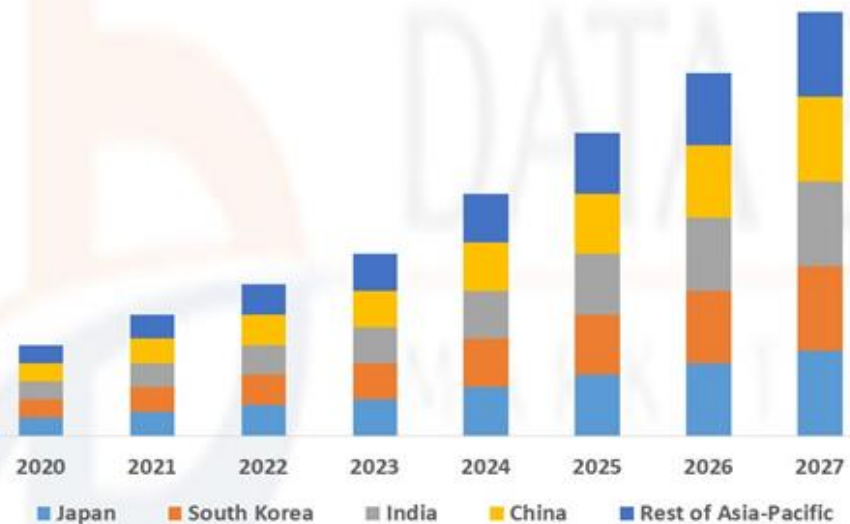
NA market share (2020): >51%



Europe market value (2020):
>\$2.3 BN

3. Growth in Medical Tourism in APAC

Asia-Pacific Aesthetic Services Market is Expected to Account for USD 5.12 Billion by 2027



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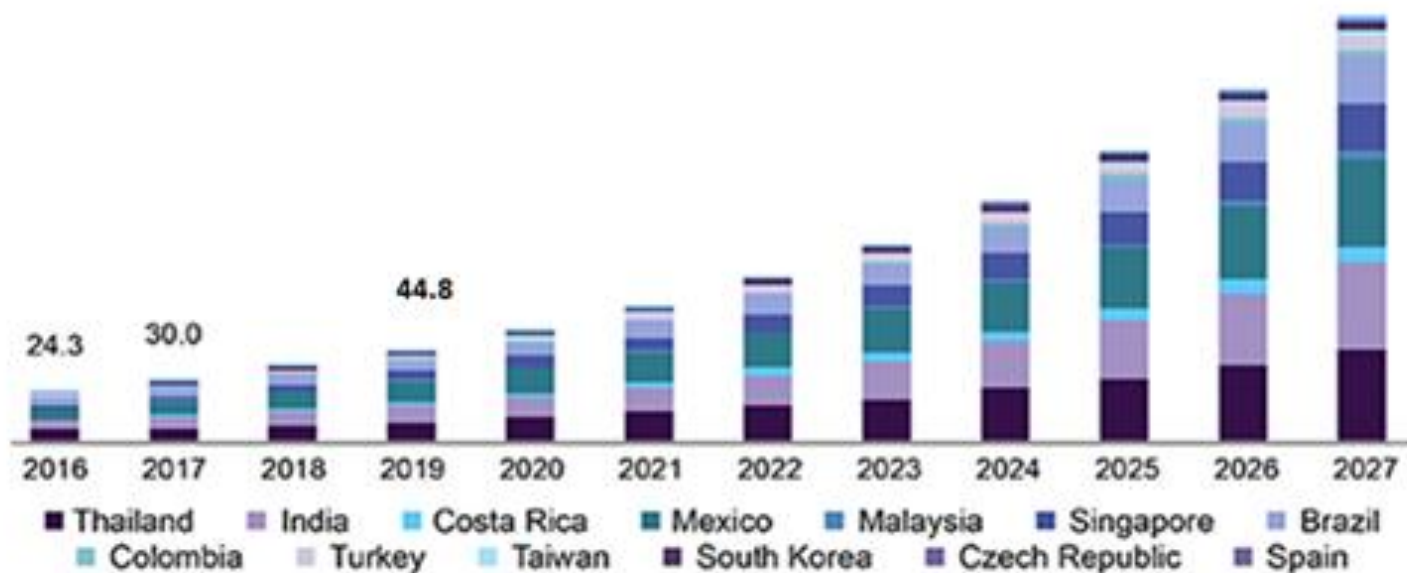
Source: Data Bridge Market Research Market Analysis Study 2020

Asia-Pacific Aesthetic Services Market, By 2027



DATA BRIDGE MARKET RESEARCH

Medical tourism market size, by country, 2016 - 2027 (USD Billion)



Source: <https://www.grandviewresearch.com/industry-analysis/medical-tourism-market>

4. Key Milestones

Key Milestones

Nov 2019

Acquired 51% of BWMC Group

Feb 2020

**Established JVCo Natasha Beverly with
Natasha Skincare**

Sep 2020

**Established JVCo Beverly Ipoh with Dr
Elaine**

Feb 2021

**Established JVCo Natasha Beverly
Aesthetics**

Apr 2021

**Established JVCo Beverly Dentistree with
Dr Arlena and Natasha Beverly Dental with
Dr Arlena, Dr Ryan and Beverly Wilshire
Aesthetic Dental**

THANK YOU