



BIOSENSORS INTERNATIONAL GROUP, LTD.

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 24983)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board of Directors (the "**Board**") of Biosensors International Group, Ltd. (the "**Company**") refers to the announcement of the Company dated 4 November 2015 in relation to the proposed takeover by amalgamation (the "**Amalgamation**") between the Company and CB Medical Holdings Limited, a substantial shareholder of the Company, under the laws of Bermuda.

The Board wishes to announce that it has appointed Evercore Asia (Singapore) Pte. Ltd. (the "**IFA**") as the independent financial adviser to advise the directors of the Company who are considered independent for the purposes of the Amalgamation (the "**Independent Directors**").

An Amalgamation Document containing full details of the Amalgamation (including the recommendation of the Independent Directors along with the IFA's letter) and giving notice of the shareholders meeting to approve the Amalgamation will be despatched to Shareholders in due course.

Shareholders are advised to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Independent Directors on the Amalgamation as well as the advice of the IFA set out in the Amalgamation Document.

Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

The directors of the Company (including any director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Ronald H. Ede
Company Secretary

20 November 2015, Singapore