

**BOLDTEK HOLDINGS LIMITED**  
**(Incorporated in the Republic of Singapore)**  
**(Company Registration No. 201224643D)**

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –**

- (A) LODGEMENT OF OFFER INFORMATION STATEMENT;**
  - (B) DESPATCH AND DISSEMINATION OF DOCUMENTS; AND**
  - (C) TIMETABLE OF KEY EVENTS**
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**1. INTRODUCTION**

1.1. The Board of Directors (the “**Board**”) of Boldtek Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

- (a) the Company’s announcements dated 27 August 2021, 10 September 2021, 16 September 2021 and 22 September 2021, in relation to the renounceable non-underwritten rights issue of up to 111,375,000 new ordinary shares in the capital of the Company (“**Rights Shares**”) at an issue price of S\$0.05 for each Rights Share, on the basis of three (3) Rights Shares for every five (5) existing ordinary shares in the issued and paid up capital of the Company (“**Shares**”) held by Shareholders who are eligible to participate in the Rights Issue (“**Eligible Shareholders**”) as at 5.00 p.m. on 27 September 2021 (the “**Record Date**”), fractional entitlements to be disregarded (the “**Rights Issue**”);
- (b) the offer information statement dated 28 September 2021 issued by the Company in relation to the Rights Issue (the “**Offer Information Statement**”), with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore (“**MAS**”);
- (c) the joint statement issued by the MAS, the Securities Industry Council of Singapore and the Singapore Exchange Regulation on 29 June 2021 announcing that listed issuers involved in rights issues will continue to have the option to electronically disseminate offer documents through publication on SGXNET and their corporate websites instead of despatching hardcopy offer documents as required under the Securities and Futures Act, Chapter 289 of Singapore, until further notice (the “**Joint Statement**”); and
- (d) the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (together with the Joint Statement, the “**Electronic Dissemination Measures**”).

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Offer Information Statement.*

**2. LODGEMENT, DESPATCH AND/OR DISSEMINATION OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS (INCLUDING THE OIS NOTIFICATION LETTER, ARE, ARS AND PAL)**

2.1. The Board wishes to announce that the Offer Information Statement, together with the accompanying documents (including the OIS Notification Letter (as defined herein), ARE, ARS and PAL) have today been lodged with the SGX-ST, acting as agent on behalf of MAS.

- 2.2. Pursuant to the Electronic Dissemination Measures, the Offer Information Statement will not be despatched to Entitled Shareholders and Purchasers, but has instead been made available for viewing online as a Portable Document Format (PDF) file at the two websites below (collectively, the “Websites”).
- 2.3. The Offer Information Statement may be accessed from the SGXNET announcement page of the Company at the following URL:

<https://www.sgx.com/securities/company-announcements?value=BOLDTEK%20HOLDINGS%20LIMITED&type=company>

Please click on the title of the announcement dated 28 September 2021. The Offer Information Statement can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the announcement.

- 2.4. The Offer Information Statement may also be accessed on the corporate website of the Company at the following URL:

<https://www.boldtekholdings.com/>

Please navigate to “INVESTOR RELATIONS” > “NEWSROOM” > “ANNOUNCEMENTS”, and click on the announcement dated 28 September 2021.

- 2.5. You should read the Offer Information Statement carefully before making any acceptance of Nil-Paid Rights and (if applicable) application for Excess Rights Shares.

**All investments come with risk, including the risk that you may lose all or part of your investment. You are responsible for your own investment decisions. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser.**

- 2.6. Physical copies of a notification letter containing instructions on how to access the Websites to view the electronic version of the Offer Information Statement (the “**OIS Notification Letter**”), will be despatched, together with the physical copies of the Application Form For Rights Shares And Excess Rights Shares (“**ARE**”), the Application Form For Rights Shares (“**ARS**”), or the Provisional Allotment Letter (“**PAL**”) to Entitled Shareholders on or around 30 September 2021.
- 2.7. Entitled Depositors who do not receive the OIS Notification Letter and/or the ARE may contact CDP during the period from the date the Rights Issue commences up to the Closing Date.
- 2.8. Entitled Scripholders who do not receive the OIS Notification Letter and/or the PAL may obtain a copy from the Share Registrar, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte. Ltd.), during the period from the date the Rights Issue commences up to the Closing Date.

- 2.9. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, Shareholders with registered addresses outside Singapore as at the Record Date, and who have not, at least three (3) market days prior to the Record Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents, subject to certain exceptions (“**Foreign Shareholders**”), will not be entitled to participate in the Rights Issue. The Offer Information Statement, the OIS Notification Letter, the ARE, ARS and/or PAL have not been and will not be despatched or disseminated to Foreign Shareholders.

### **3. ADDITIONAL DETAILS OF THE RIGHTS ISSUE**

#### **3.1 Acceptances of Nil-Paid Rights and Applications for Excess Rights Shares**

Acceptances of Nil-Paid Rights and (if applicable) applications for Excess Rights Shares may only be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the ARE through CDP (by post), by way of an Electronic Application through an ATM of a Participating Bank or an Accepted Electronic Service (such as PayNow); and
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar (by post).

Shareholders who have previously purchased their Shares under the SRS and investors who hold Shares through finance companies or Depository Agents should note that any acceptance and/or application made directly by them through CDP, Electronic Applications at ATMs of Participating Banks or through an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

Such investors, where applicable, will receive notification letters from their respective SRS Approved Banks with whom they hold their SRS accounts and their respective finance companies or Depository Agents, as the case may be, and should refer to such notification letter(s) for details of the last date and time to submit acceptances of their Nil-Paid Rights and (if applicable) applications for Excess Rights Shares to their respective SRS approved banks with whom they hold their SRS accounts and their respective finance companies or Depository Agents, as the case may be.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations and/or sales of Nil-Paid Rights and applications for Excess Rights Shares, including the different modes of acceptance, application and payment, can be found in the Offer Information Statement and in the ARE, the ARS and the PAL (as the case may be).

#### **3.2 Trading Period for Nil-Paid Rights**

The trading period for the Nil-Paid Rights on SGX-ST will commence from **9.00 a.m. on 30 September 2021** and will end at **5.00 p.m. on 8 October 2021**.

Entitled Depositors who sell their Nil-Paid Rights during the trading period need not forward the ARE to the Purchasers as arrangements will be made by CDP for the ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the

OIS Notification Letter and the accompanying documents (including the ARS) **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

The OIS Notification Letter, Offer Information Statement and the accompanying documents (including the ARS) will not be despatched or disseminated to persons purchasing Nil-Paid Rights during the Nil-Paid Rights trading period through the book-entry (scripless) settlement system if their registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the Nil-Paid Rights credited to their securities accounts maintained with CDP should make the necessary arrangements with their respective Depository Agents or stockbrokers in Singapore. Further, any Renouncee of an Entitled Scripholder whose address as stated in the PAL is not in Singapore will not be entitled to accept the Nil-Paid Rights renounced to him.

The Company reserves the right to reject any acceptances of the Nil-Paid Rights and/or applications for Excess Rights Shares where it believes, or has reason to believe, that such acceptance and/or application may violate the applicable legislation of any jurisdiction, or which appears to the Company or its agents to have been executed in any jurisdiction outside Singapore, or which provides an address outside Singapore for the receipt of the share certificate(s) for the Rights Shares or which requires the Company to despatch the share certificate(s) to an address in any jurisdiction outside Singapore, or which purports to exclude any deemed representation, warranty or confirmation.

#### **4. IMPORTANT DATES AND TIMES**

The indicative timetable below sets out certain important dates and times in relation to the Rights Issue<sup>(1)</sup>. All dates and times referred to below are Singapore dates and times.

Shares trade ex-rights	: 24 September 2021 from 9.00 a.m.
Record Date	: 27 September 2021 at 5.00 p.m.
Lodgement of Offer Information Statement, the OIS Notification Letter, and accompanying application forms with the Authority	: 28 September 2021
Despatch of the OIS Notification Letter and accompanying application forms to the Entitled Shareholders	: 30 September 2021
Commencement of acceptance of and payment of Rights Shares	: 30 September 2021 from 9.00 a.m.
Commencement of trading of Nil-Paid Rights	: 30 September 2021 from 9.00 a.m.
Last date and time for splitting rights	: 8 October 2021 at 5.00 p.m.
Last date and time for trading of Nil-Paid Rights	: 8 October 2021 at 5.00 p.m.

Last date and time for acceptance of and payment for Rights Shares	: 14 October 2021 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks or through an Accepted Electronic Service)
Last date and time for acceptance of and payment for Rights Shares by Renounees	: 14 October 2021 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks or through an Accepted Electronic Service)
Last date and time for application and payment for Excess Rights Shares	: 14 October 2021 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks or through an Accepted Electronic Service)
Expected date for issuance of Rights Shares	: 20 October 2021
Expected date for crediting of Rights Shares	: 22 October 2021
Expected date for refund of unsuccessful applications (if made through CDP)	: 22 October 2021
Expected date for listing and commencement of trading of Rights Shares	: 22 October 2021

Pursuant to Rule 820(1) of the Catalist Rules, the Rights Issue cannot be withdrawn after the Shares have commenced ex-rights trading. The Shares have commenced ex-rights trading on 24 September 2021 from 9.00 a.m.

**The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and with the approval of the Sponsor, SGX-ST, and/or CDP, modify the above timetable subject to any limitations under any applicable laws, rules or regulations. In such an event, the Company will publicly announce any changes to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <https://www.sgx.com>.**

**Note:-**

*(1) This does not apply to SRS Members and investors who hold Shares through a finance company and/or Depository Agent. SRS Members and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "Important Notice to SRS Members and Investors who hold Shares through a Finance Company and/or Depository Agent" of this Offer Information Statement. Any application made by these investors directly through the CDP, Electronic Applications, Accepted Electronic Services, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective SRS Approved Bank, finance company and/or Depository Agent, as the case may be, and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Approved Banks, finance company and/or Depository Agent, as the case may be.*

**BY ORDER OF THE BOARD**

Phua Lam Soon  
Chief Executive Officer  
28 September 2021

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Leong Weng Tuck, Registered Professional, RHT Capital Pte. Ltd. 6 Raffles Quay, #24-02, Singapore 048580, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com).*