

**GRP LIMITED**

(Company Registration No: 197701449C)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE****- NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as the Rights cum Warrants Issue Announcements (as defined below).*

The Board of Directors (the “**Directors**”) of GRP Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements dated 24 May 2016, 2 August 2016 and 11 October 2016 (the “**Rights cum Warrants Issue Announcements**”) relating to the renounceable non-underwritten Rights cum Warrants Issue of up to 69,760,022 Rights Shares with up to 69,760,022 free Warrants in the capital of the Company.

**NOTICE IS HEREBY GIVEN** that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 4 November 2016 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares with Warrants to Entitled Shareholders, comprising:

- (a) Entitled Depositors (being Depositors) whose Securities Accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.
- (b) Entitled Scripholders (being Scripholders), whose names appear in the Register of Members of the Company as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted the Rights Shares with Warrants under the Rights cum Warrants Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. (Singapore time) on the Books Closure Date.

Entitled Depositors should note that all notices and documents will be sent to their last registered address with CDP. Entitled Depositors who may wish to maintain a mailing address (“**Rights Mailing Address**”) with CDP for the purpose of receiving the Rights cum Warrants Issue documents should inform CDP in writing. Entitled Depositors are reminded that any request to CDP to register a Rights Mailing Address with CDP for the purpose of receiving the Rights cum Warrants Issue documents or any request to CDP to update its records for a new Rights Mailing Address or to effect any change in address must reach CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, not later than three (3) market days prior to the Books Closure Date.

Shareholders whose registered addresses with CDP and/or the Company are outside of Singapore and who wish to be eligible to participate in the Rights cum Warrants Issue may provide a Singapore address by notifying in writing, (a) in the case of Depositors, to CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 or (b) in the case of Scripholders, to the Company’s Share Registrar, Intertrust Singapore Corporate Services Pte. Ltd., 77 Robinson Road, #13-00 Robinson 77, Singapore 068896, not later than three (3) market days prior to the Books Closure Date.

For the avoidance of doubt, Foreign Scripholders who have previously requested the Share Registrar to register a Singapore address for any previous rights issue by the Company or a rights issue of another company or corporation listed or quoted on the SGX-ST are required to notify and provide the Share Registrar

with a Singapore address in writing again if they wish to be eligible to participate in the Rights cum Warrants Issue.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's Share Registrar, Intertrust Singapore Corporate Services Pte. Ltd., 77 Robinson Road, #13-00 Robinson 77, Singapore 068896, up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Constitution of the Company, be registered to determine the Entitled Shareholders' provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

Entitled Shareholders are at liberty to accept, decline, renounce or in the case of Entitled Depositors only, trade on the SGX-ST in part or in full (during the provisional allotment trading period prescribed by the SGX-ST), their provisional allotments of Rights Shares with Warrants and are eligible to apply for additional Rights Shares with Warrants in excess of their provisional allotments under the Rights cum Warrants Issue.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will **NOT** be provisionally allotted to Foreign Shareholders, being Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents.

**BY ORDER OF THE BOARD**

Teo Tong How  
Independent Director and Chairman  
27 October 2016