# Appendix B

## Client Model Inputs

## Appendix B:

## Technical Inputs Used for Financial Model (Sunset)

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2024 | 2/1/2024 | 3/1/2024 | 4/1/2024 | 5/1/2024 | 6/1/2024 | 7/1/2024 | 8/1/2024 | 9/1/2024 | 10/1/2024 | 11/1/2024 | 12/1/2024 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.4** | **228.4** | **226.4** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **226.8** | **227.2** | **234.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **224.6** | **222.5** | **220.6** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **220.0** | **220.0** | **223.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** | **4.6%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,976** | **7,016** | **7,008** | **7,062** | **7,180** | **7,224** | **7,229** | **7,216** | **7,096** | **7,045** | **7,019** | **6,931** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,992** | **6,987** | **6,987** | **7,016** | **7,099** | **7,128** | **7,128** | **7,128** | **7,041** | **6,985** | **6,986** | **6,991** |

| *Year* | | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2025 | 2/1/2025 | 3/1/2025 | 4/1/2025 | 5/1/2025 | 6/1/2025 | 7/1/2025 | 8/1/2025 | 9/1/2025 | 10/1/2025 | 11/1/2025 | 12/1/2025 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **234.3** | **230.2** | **228.0** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **226.3** | **226.2** | **233.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | **224.6** | **222.5** | **220.6** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **220.0** | **220.0** | **223.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,935** | **6,977** | **6,972** | **7,015** | **7,141** | **7,189** | **7,204** | **7,196** | **7,075** | **7,027** | **7,002** | **6,974** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,992** | **6,987** | **6,987** | **7,016** | **7,099** | **7,128** | **7,128** | **7,128** | **7,041** | **6,985** | **6,986** | **6,991** |

| *Year* | | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2026 | 2/1/2026 | 3/1/2026 | 4/1/2026 | 5/1/2026 | 6/1/2026 | 7/1/2026 | 8/1/2026 | 9/1/2026 | 10/1/2026 | 11/1/2026 | 12/1/2026 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **233.1** | **229.0** | **226.9** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **225.5** | **225.4** | **232.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **224.6** | **222.5** | **220.6** | **225.9** | **231.9** | **234.8** | **235.0** | **234.7** | **224.4** | **220.0** | **220.0** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,977** | **7,018** | **7,010** | **7,061** | **7,181** | **7,225** | **7,238** | **7,228** | **7,106** | **7,050** | **7,023** | **6,993** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,992** | **6,987** | **6,987** | **7,016** | **7,099** | **7,128** | **7,128** | **7,128** | **7,041** | **6,985** | **6,986** | **–** |

| *Year* | | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2027 | 2/1/2027 | 3/1/2027 | 4/1/2027 | 5/1/2027 | 6/1/2027 | 7/1/2027 | 8/1/2027 | 9/1/2027 | 10/1/2027 | 11/1/2027 | 12/1/2027 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.3** | **228.4** | **226.3** | **224.3** | **220.4** | **219.3** | **218.3** | **219.3** | **220.3** | **225.2** | **225.2** | **232.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,994** | **7,033** | **7,025** | **7,065** | **7,096** | **7,107** | **7,109** | **7,108** | **7,079** | **7,057** | **7,030** | **7,000** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2028 | 2/1/2028 | 3/1/2028 | 4/1/2028 | 5/1/2028 | 6/1/2028 | 7/1/2028 | 8/1/2028 | 9/1/2028 | 10/1/2028 | 11/1/2028 | 12/1/2028 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.0** | **228.0** | **226.0** | **224.1** | **220.1** | **219.1** | **218.2** | **219.2** | **220.2** | **225.1** | **225.1** | **232.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,001** | **7,040** | **7,031** | **7,071** | **7,102** | **7,114** | **7,115** | **7,115** | **7,085** | **7,064** | **7,037** | **7,007** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2029 | 2/1/2029 | 3/1/2029 | 4/1/2029 | 5/1/2029 | 6/1/2029 | 7/1/2029 | 8/1/2029 | 9/1/2029 | 10/1/2029 | 11/1/2029 | 12/1/2029 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.0** | **228.0** | **225.9** | **224.1** | **220.1** | **219.1** | **218.1** | **219.1** | **221.0** | **226.1** | **225.7** | **233.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,008** | **7,047** | **7,039** | **7,079** | **7,111** | **7,123** | **7,125** | **7,125** | **7,096** | **7,075** | **7,049** | **7,020** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2030 | 2/1/2030 | 3/1/2030 | 4/1/2030 | 5/1/2030 | 6/1/2030 | 7/1/2030 | 8/1/2030 | 9/1/2030 | 10/1/2030 | 11/1/2030 | 12/1/2030 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **233.1** | **228.5** | **226.6** | **225.7** | **221.6** | **220.5** | **219.4** | **220.2** | **221.1** | **226.0** | **225.9** | **232.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,935** | **6,976** | **6,970** | **7,013** | **7,048** | **7,062** | **7,067** | **7,070** | **7,043** | **7,025** | **6,999** | **6,972** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2031 | 2/1/2031 | 3/1/2031 | 4/1/2031 | 5/1/2031 | 6/1/2031 | 7/1/2031 | 8/1/2031 | 9/1/2031 | 10/1/2031 | 11/1/2031 | 12/1/2031 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.6** | **228.5** | **226.4** | **224.5** | **220.4** | **219.3** | **218.3** | **219.2** | **220.1** | **225.0** | **225.0** | **231.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,974** | **7,015** | **7,008** | **7,049** | **7,082** | **7,094** | **7,097** | **7,098** | **7,069** | **7,048** | **7,022** | **6,993** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2032 | 2/1/2032 | 3/1/2032 | 4/1/2032 | 5/1/2032 | 6/1/2032 | 7/1/2032 | 8/1/2032 | 9/1/2032 | 10/1/2032 | 11/1/2032 | 12/1/2032 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **231.8** | **227.7** | **225.6** | **223.7** | **219.7** | **218.6** | **217.6** | **218.7** | **219.6** | **224.5** | **224.4** | **231.2** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,994** | **7,033** | **7,025** | **7,065** | **7,097** | **7,108** | **7,110** | **7,110** | **7,080** | **7,059** | **7,032** | **7,002** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2033 | 2/1/2033 | 3/1/2033 | 4/1/2033 | 5/1/2033 | 6/1/2033 | 7/1/2033 | 8/1/2033 | 9/1/2033 | 10/1/2033 | 11/1/2033 | 12/1/2033 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **231.2** | **227.3** | **225.2** | **223.2** | **219.3** | **218.2** | **217.2** | **218.2** | **219.1** | **224.0** | **224.0** | **230.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,003** | **7,042** | **7,033** | **7,073** | **7,104** | **7,116** | **7,117** | **7,117** | **7,087** | **7,066** | **7,039** | **7,009** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2034 | 2/1/2034 | 3/1/2034 | 4/1/2034 | 5/1/2034 | 6/1/2034 | 7/1/2034 | 8/1/2034 | 9/1/2034 | 10/1/2034 | 11/1/2034 | 12/1/2034 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **230.9** | **226.9** | **224.8** | **222.9** | **219.0** | **218.0** | **217.1** | **218.1** | **219.0** | **224.8** | **225.0** | **231.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,010** | **7,050** | **7,041** | **7,081** | **7,113** | **7,125** | **7,127** | **7,127** | **7,098** | **7,078** | **7,051** | **7,000** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2035 | 2/1/2035 | 3/1/2035 | 4/1/2035 | 5/1/2035 | 6/1/2035 | 7/1/2035 | 8/1/2035 | 9/1/2035 | 10/1/2035 | 11/1/2035 | 12/1/2035 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.1** | **228.2** | **226.7** | **225.0** | **221.0** | **219.8** | **218.7** | **219.6** | **220.5** | **225.3** | **225.3** | **232.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,967** | **7,004** | **6,998** | **7,041** | **7,076** | **7,091** | **7,096** | **7,099** | **7,073** | **7,054** | **7,026** | **6,989** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2036 | 2/1/2036 | 3/1/2036 | 4/1/2036 | 5/1/2036 | 6/1/2036 | 7/1/2036 | 8/1/2036 | 9/1/2036 | 10/1/2036 | 11/1/2036 | 12/1/2036 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **232.0** | **227.9** | **225.8** | **223.9** | **219.9** | **218.8** | **217.8** | **218.7** | **219.6** | **224.5** | **224.4** | **231.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,988** | **7,030** | **7,024** | **7,066** | **7,100** | **7,113** | **7,117** | **7,118** | **7,091** | **7,071** | **7,044** | **7,016** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2037 | 2/1/2037 | 3/1/2037 | 4/1/2037 | 5/1/2037 | 6/1/2037 | 7/1/2037 | 8/1/2037 | 9/1/2037 | 10/1/2037 | 11/1/2037 | 12/1/2037 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **231.2** | **227.2** | **225.1** | **223.2** | **219.2** | **218.1** | **217.2** | **218.2** | **219.1** | **224.0** | **223.8** | **230.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,017** | **7,058** | **7,050** | **7,090** | **7,123** | **7,134** | **7,136** | **7,137** | **7,107** | **7,086** | **7,059** | **7,029** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2038 | 2/1/2038 | 3/1/2038 | 4/1/2038 | 5/1/2038 | 6/1/2038 | 7/1/2038 | 8/1/2038 | 9/1/2038 | 10/1/2038 | 11/1/2038 | 12/1/2038 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **230.7** | **226.8** | **224.7** | **222.7** | **218.8** | **217.8** | **216.9** | **217.8** | **218.8** | **223.7** | **223.7** | **230.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,030** | **7,069** | **7,061** | **7,101** | **7,132** | **7,144** | **7,145** | **7,145** | **7,115** | **7,094** | **7,066** | **7,037** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2039 | 2/1/2039 | 3/1/2039 | 4/1/2039 | 5/1/2039 | 6/1/2039 | 7/1/2039 | 8/1/2039 | 9/1/2039 | 10/1/2039 | 11/1/2039 | 12/1/2039 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **230.6** | **226.6** | **224.5** | **222.7** | **218.8** | **217.8** | **216.8** | **217.8** | **219.4** | **224.5** | **224.0** | **230.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,037** | **7,077** | **7,068** | **7,108** | **7,140** | **7,152** | **7,154** | **7,154** | **7,124** | **7,058** | **6,997** | **6,969** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2040 | 2/1/2040 | 3/1/2040 | 4/1/2040 | 5/1/2040 | 6/1/2040 | 7/1/2040 | 8/1/2040 | 9/1/2040 | 10/1/2040 | 11/1/2040 | 12/1/2040 |
| **Saltillo (CSO)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **231.4** | **227.0** | **225.1** | **224.3** | **220.2** | **219.1** | **218.0** | **218.8** | **219.7** | **224.5** | **224.4** | **231.2** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,972** | **7,015** | **7,009** | **7,052** | **7,087** | **7,102** | **7,106** | **7,109** | **7,082** | **7,063** | **7,038** | **7,010** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2024 | 2/1/2024 | 3/1/2024 | 4/1/2024 | 5/1/2024 | 6/1/2024 | 7/1/2024 | 8/1/2024 | 9/1/2024 | 10/1/2024 | 11/1/2024 | 12/1/2024 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **522.9** | **516.9** | **511.8** | **506.4** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **508.0** | **515.2** | **522.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | **522.9** | **516.9** | **511.8** | **506.4** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **506.4** | **515.2** | **522.0** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,200.1** | **7,230.5** | **7,172.3** | **7,180.7** | **7,252.9** | **7,294.8** | **7,281.2** | **7,294.5** | **7,280.7** | **7,146.6** | **7,181.4** | **7,198.7** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,942** | **6,931** | **6,926** | **6,921** | **6,920** | **6,921** | **6,923** | **6,926** | **6,921** | **6,921** | **6,929** | **6,938** |

| *Year* | | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2025 | 2/1/2025 | 3/1/2025 | 4/1/2025 | 5/1/2025 | 6/1/2025 | 7/1/2025 | 8/1/2025 | 9/1/2025 | 10/1/2025 | 11/1/2025 | 12/1/2025 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **522.9** | **516.9** | **511.8** | **506.4** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **510.4** | **515.2** | **522.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | **522.9** | **516.9** | **511.8** | **506.4** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **506.4** | **515.2** | **522.0** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,217.0** | **7,246.3** | **7,187.8** | **7,195.2** | **7,266.5** | **7,307.4** | **7,293.4** | **7,307.0** | **7,278.4** | **7,160.0** | **7,183.2** | **7,129.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,942** | **6,931** | **6,926** | **6,921** | **6,920** | **6,921** | **6,923** | **6,926** | **6,921** | **6,921** | **6,929** | **6,938** |

| *Year* | | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2026 | 2/1/2026 | 3/1/2026 | 4/1/2026 | 5/1/2026 | 6/1/2026 | 7/1/2026 | 8/1/2026 | 9/1/2026 | 10/1/2026 | 11/1/2026 | 12/1/2026 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **522.9** | **516.9** | **513.2** | **506.8** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **510.1** | **515.2** | **522.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | **522.9** | **516.9** | **511.8** | **506.4** | **503.0** | **501.6** | **501.7** | **501.5** | **502.6** | **506.4** | **515.2** | **522.0** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,146.9** | **7,169.5** | **7,124.9** | **7,132.0** | **7,207.4** | **7,254.7** | **7,245.9** | **7,264.8** | **7,253.4** | **7,142.2** | **7,162.4** | **7,182.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,942** | **6,931** | **6,926** | **6,921** | **6,920** | **6,921** | **6,923** | **6,926** | **6,921** | **6,921** | **6,929** | **6,938** |

| *Year* | | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2027 | 2/1/2027 | 3/1/2027 | 4/1/2027 | 5/1/2027 | 6/1/2027 | 7/1/2027 | 8/1/2027 | 9/1/2027 | 10/1/2027 | 11/1/2027 | 12/1/2027 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **522.9** | **509.6** | **510.5** | **504.4** | **494.3** | **489.2** | **491.1** | **490.0** | **491.9** | **508.8** | **513.7** | **518.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | **522.9** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,157.5** | **7,127.9** | **7,117.7** | **7,121.4** | **7,138.1** | **7,148.8** | **7,150.2** | **7,157.0** | **7,151.0** | **7,115.3** | **7,125.8** | **7,132.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,942** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2028 | 2/1/2028 | 3/1/2028 | 4/1/2028 | 5/1/2028 | 6/1/2028 | 7/1/2028 | 8/1/2028 | 9/1/2028 | 10/1/2028 | 11/1/2028 | 12/1/2028 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **517.5** | **508.4** | **509.3** | **503.3** | **493.2** | **488.1** | **490.0** | **488.9** | **491.0** | **507.9** | **512.8** | **517.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,136.3** | **7,140.5** | **7,129.6** | **7,132.7** | **7,148.8** | **7,158.8** | **7,159.5** | **7,165.7** | **7,159.2** | **7,123.0** | **7,133.3** | **7,140.0** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2029 | 2/1/2029 | 3/1/2029 | 4/1/2029 | 5/1/2029 | 6/1/2029 | 7/1/2029 | 8/1/2029 | 9/1/2029 | 10/1/2029 | 11/1/2029 | 12/1/2029 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **516.6** | **507.4** | **508.4** | **502.6** | **492.5** | **487.6** | **489.5** | **488.3** | **490.2** | **507.2** | **512.1** | **517.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,143.1** | **7,147.2** | **7,136.1** | **7,139.1** | **7,155.0** | **7,164.7** | **7,165.4** | **7,171.5** | **7,165.0** | **7,128.8** | **7,139.1** | **7,145.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2030 | 2/1/2030 | 3/1/2030 | 4/1/2030 | 5/1/2030 | 6/1/2030 | 7/1/2030 | 8/1/2030 | 9/1/2030 | 10/1/2030 | 11/1/2030 | 12/1/2030 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **516.1** | **507.1** | **508.1** | **502.1** | **492.2** | **487.2** | **489.2** | **488.2** | **490.2** | **507.1** | **512.0** | **517.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,149.0** | **7,153.2** | **7,142.2** | **7,145.1** | **7,161.2** | **7,171.2** | **7,172.0** | **7,178.5** | **7,172.3** | **7,136.3** | **7,147.0** | **7,154.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2031 | 2/1/2031 | 3/1/2031 | 4/1/2031 | 5/1/2031 | 6/1/2031 | 7/1/2031 | 8/1/2031 | 9/1/2031 | 10/1/2031 | 11/1/2031 | 12/1/2031 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **516.0** | **507.0** | **508.0** | **502.1** | **492.1** | **489.0** | **489.9** | **489.0** | **491.8** | **508.0** | **513.2** | **518.5** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,157.6** | **7,162.2** | **7,151.7** | **7,155.1** | **7,171.7** | **7,182.4** | **7,096.3** | **7,104.2** | **7,099.4** | **7,067.2** | **7,080.5** | **7,090.0** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2032 | 2/1/2032 | 3/1/2032 | 4/1/2032 | 5/1/2032 | 6/1/2032 | 7/1/2032 | 8/1/2032 | 9/1/2032 | 10/1/2032 | 11/1/2032 | 12/1/2032 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **519.7** | **510.5** | **511.3** | **505.1** | **494.8** | **489.5** | **491.3** | **490.0** | **491.8** | **508.5** | **513.2** | **518.2** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,095.8** | **7,102.8** | **7,094.1** | **7,099.3** | **7,117.7** | **7,130.1** | **7,133.1** | **7,141.4** | **7,136.7** | **7,102.1** | **7,113.8** | **7,121.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2033 | 2/1/2033 | 3/1/2033 | 4/1/2033 | 5/1/2033 | 6/1/2033 | 7/1/2033 | 8/1/2033 | 9/1/2033 | 10/1/2033 | 11/1/2033 | 12/1/2033 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **517.0** | **507.9** | **508.6** | **502.5** | **492.4** | **487.3** | **489.2** | **488.0** | **489.9** | **506.7** | **511.5** | **516.4** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,126.2** | **7,131.4** | **7,121.2** | **7,125.0** | **7,141.7** | **7,152.3** | **7,153.5** | **7,160.3** | **7,154.3** | **7,118.6** | **7,129.2** | **7,136.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2034 | 2/1/2034 | 3/1/2034 | 4/1/2034 | 5/1/2034 | 6/1/2034 | 7/1/2034 | 8/1/2034 | 9/1/2034 | 10/1/2034 | 11/1/2034 | 12/1/2034 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **515.2** | **506.2** | **507.0** | **501.0** | **490.9** | **486.1** | **488.0** | **486.9** | **488.6** | **505.4** | **510.5** | **515.3** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,139.6** | **7,144.0** | **7,133.1** | **7,136.1** | **7,152.1** | **7,161.9** | **7,162.5** | **7,168.6** | **7,162.1** | **7,125.9** | **7,136.2** | **7,142.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2035 | 2/1/2035 | 3/1/2035 | 4/1/2035 | 5/1/2035 | 6/1/2035 | 7/1/2035 | 8/1/2035 | 9/1/2035 | 10/1/2035 | 11/1/2035 | 12/1/2035 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **514.2** | **505.1** | **506.0** | **499.9** | **490.1** | **485.0** | **486.8** | **485.8** | **487.8** | **504.6** | **509.6** | **514.5** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,146.1** | **7,150.2** | **7,139.2** | **7,142.2** | **7,158.1** | **7,168.0** | **7,168.7** | **7,174.9** | **7,168.6** | **7,132.6** | **7,143.2** | **7,150.3** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2036 | 2/1/2036 | 3/1/2036 | 4/1/2036 | 5/1/2036 | 6/1/2036 | 7/1/2036 | 8/1/2036 | 9/1/2036 | 10/1/2036 | 11/1/2036 | 12/1/2036 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **513.5** | **504.6** | **505.6** | **499.6** | **489.7** | **484.8** | **488.4** | **488.1** | **490.3** | **506.0** | **512.0** | **518.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,153.8** | **7,158.4** | **7,147.7** | **7,151.1** | **7,167.5** | **7,178.0** | **7,179.4** | **7,186.4** | **7,119.7** | **7,085.9** | **7,099.6** | **7,110.0** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2037 | 2/1/2037 | 3/1/2037 | 4/1/2037 | 5/1/2037 | 6/1/2037 | 7/1/2037 | 8/1/2037 | 9/1/2037 | 10/1/2037 | 11/1/2037 | 12/1/2037 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **518.6** | **509.1** | **509.8** | **503.6** | **493.4** | **488.1** | **489.8** | **488.7** | **490.5** | **507.1** | **511.9** | **516.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,117.0** | **7,124.4** | **7,116.4** | **7,121.9** | **7,140.6** | **7,153.1** | **7,149.1** | **7,148.1** | **7,144.8** | **7,111.4** | **7,124.1** | **7,132.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2038 | 2/1/2038 | 3/1/2038 | 4/1/2038 | 5/1/2038 | 6/1/2038 | 7/1/2038 | 8/1/2038 | 9/1/2038 | 10/1/2038 | 11/1/2038 | 12/1/2038 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **515.6** | **506.5** | **507.4** | **501.3** | **491.3** | **486.2** | **488.0** | **486.8** | **488.7** | **505.4** | **510.2** | **515.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,138.1** | **7,144.3** | **7,135.0** | **7,139.4** | **7,156.8** | **7,168.0** | **7,170.0** | **7,177.3** | **7,171.7** | **7,136.3** | **7,147.2** | **7,154.6** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2039 | 2/1/2039 | 3/1/2039 | 4/1/2039 | 5/1/2039 | 6/1/2039 | 7/1/2039 | 8/1/2039 | 9/1/2039 | 10/1/2039 | 11/1/2039 | 12/1/2039 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **513.9** | **504.9** | **505.8** | **500.0** | **490.0** | **484.8** | **486.8** | **485.5** | **487.6** | **504.3** | **509.3** | **514.2** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,158.2** | **7,162.7** | **7,151.9** | **7,155.1** | **7,171.3** | **7,181.2** | **7,181.9** | **7,188.1** | **7,181.5** | **7,145.2** | **7,155.5** | **7,162.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2040 | 2/1/2040 | 3/1/2040 | 4/1/2040 | 5/1/2040 | 6/1/2040 | 7/1/2040 | 8/1/2040 | 9/1/2040 | 10/1/2040 | 11/1/2040 | 12/1/2040 |
| **Rio Bravo II (CAC)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **513.0** | **504.1** | **505.1** | **499.1** | **489.2** | **484.3** | **486.2** | **485.3** | **487.2** | **504.0** | **509.0** | **513.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,165.3** | **7,169.4** | **7,158.3** | **7,161.1** | **7,177.0** | **7,186.7** | **7,187.2** | **7,193.4** | **7,186.9** | **7,150.6** | **7,161.0** | **7,167.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2024 | 2/1/2024 | 3/1/2024 | 4/1/2024 | 5/1/2024 | 6/1/2024 | 7/1/2024 | 8/1/2024 | 9/1/2024 | 10/1/2024 | 11/1/2024 | 12/1/2024 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.9** | **521.8** | **518.8** | **516.7** | **510.8** | **508.8** | **508.8** | **503.8** | **508.8** | **518.8** | **533.7** | **538.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | **516.7** | **497.6** | **491.3** | **500.1** | **497.2** | **495.4** | **507.6** | **521.0** | **528.7** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,068.6** | **7,182.2** | **7,263.7** | **7,130.6** | **7,283.3** | **7,287.4** | **7,291.5** | **7,295.6** | **7,088.3** | **7,044.4** | **7,169.8** | **7,038.7** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | **7,061** | **7,081** | **7,099** | **7,101** | **7,116** | **7,086** | **7,062** | **7,062** | **7,063** |

| *Year* | | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2025 | 2/1/2025 | 3/1/2025 | 4/1/2025 | 5/1/2025 | 6/1/2025 | 7/1/2025 | 8/1/2025 | 9/1/2025 | 10/1/2025 | 11/1/2025 | 12/1/2025 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.7** | **521.7** | **518.7** | **516.7** | **510.7** | **508.7** | **508.7** | **503.7** | **509.9** | **521.1** | **537.3** | **542.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | **516.7** | **497.6** | **491.3** | **500.1** | **497.2** | **495.4** | **507.6** | **521.0** | **528.7** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,078.6** | **7,192.6** | **7,274.5** | **7,142.3** | **7,295.0** | **7,299.6** | **7,304.4** | **7,309.2** | **7,102.3** | **7,059.0** | **7,185.4** | **6,967.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | **7,061** | **7,081** | **7,099** | **7,101** | **7,116** | **7,086** | **7,062** | **7,062** | **7,063** |

| *Year* | | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2026 | 2/1/2026 | 3/1/2026 | 4/1/2026 | 5/1/2026 | 6/1/2026 | 7/1/2026 | 8/1/2026 | 9/1/2026 | 10/1/2026 | 11/1/2026 | 12/1/2026 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **535.5** | **524.0** | **522.5** | **517.2** | **513.9** | **511.5** | **511.2** | **505.9** | **510.6** | **520.3** | **535.3** | **539.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | **516.7** | **497.6** | **491.3** | **500.1** | **497.2** | **495.4** | **507.6** | **521.0** | **528.7** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,005.7** | **7,121.3** | **7,206.9** | **7,055.5** | **7,234.0** | **7,241.8** | **7,249.5** | **7,257.1** | **7,054.0** | **7,012.8** | **7,139.9** | **7,011.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | **7,061** | **7,081** | **7,099** | **7,101** | **7,116** | **7,086** | **7,062** | **7,062** | **7,063** |

| *Year* | | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2027 | 2/1/2027 | 3/1/2027 | 4/1/2027 | 5/1/2027 | 6/1/2027 | 7/1/2027 | 8/1/2027 | 9/1/2027 | 10/1/2027 | 11/1/2027 | 12/1/2027 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **534.7** | **522.5** | **519.4** | **516.7** | **511.1** | **508.9** | **508.8** | **503.6** | **508.5** | **518.3** | **533.1** | **537.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | **516.7** | **497.6** | **491.3** | **500.1** | **497.2** | **495.4** | **507.6** | **521.0** | **528.7** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,052.5** | **7,167.7** | **7,250.6** | **7,115.5** | **7,272.5** | **7,277.6** | **7,282.7** | **7,287.5** | **7,081.2** | **7,037.8** | **7,163.4** | **7,032.6** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | **7,061** | **7,081** | **7,099** | **7,101** | **7,116** | **7,086** | **7,062** | **7,062** | **7,063** |

| *Year* | | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2028 | 2/1/2028 | 3/1/2028 | 4/1/2028 | 5/1/2028 | 6/1/2028 | 7/1/2028 | 8/1/2028 | 9/1/2028 | 10/1/2028 | 11/1/2028 | 12/1/2028 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.0** | **521.0** | **517.8** | **516.7** | **509.6** | **507.7** | **507.5** | **502.4** | **507.2** | **517.0** | **531.8** | **536.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | **516.7** | **497.6** | **491.3** | **500.1** | **497.2** | **495.4** | **507.6** | **521.0** | **528.7** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,072.6** | **7,186.4** | **7,268.3** | **7,143.3** | **7,287.8** | **7,291.8** | **7,295.8** | **7,299.9** | **7,092.4** | **7,048.3** | **7,173.7** | **7,042.4** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | **7,061** | **7,081** | **7,099** | **7,101** | **7,116** | **7,086** | **7,062** | **7,062** | **7,063** |

| *Year* | | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2029 | 2/1/2029 | 3/1/2029 | 4/1/2029 | 5/1/2029 | 6/1/2029 | 7/1/2029 | 8/1/2029 | 9/1/2029 | 10/1/2029 | 11/1/2029 | 12/1/2029 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.6** | **519.7** | **517.5** | **511.7** | **508.7** | **506.7** | **506.7** | **501.7** | **506.7** | **516.6** | **531.5** | **536.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | **526.0** | **519.2** | **517.5** | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,082.1** | **7,195.9** | **7,284.7** | **7,121.1** | **7,297.4** | **7,301.3** | **7,305.3** | **7,309.4** | **7,101.8** | **7,057.8** | **7,183.6** | **7,052.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,065** | **7,061** | **7,060** | – | – | – | – | – | – | – | – | – |

| *Year* | | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2030 | 2/1/2030 | 3/1/2030 | 4/1/2030 | 5/1/2030 | 6/1/2030 | 7/1/2030 | 8/1/2030 | 9/1/2030 | 10/1/2030 | 11/1/2030 | 12/1/2030 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.5** | **519.6** | **516.6** | **513.2** | **510.8** | **507.6** | **508.6** | **504.1** | **510.0** | **521.0** | **536.0** | **540.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,092.1** | **7,206.3** | **7,288.4** | **7,131.5** | **7,308.3** | **7,312.7** | **7,317.4** | **7,321.7** | **7,052.9** | **7,010.4** | **7,137.5** | **7,010.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2031 | 2/1/2031 | 3/1/2031 | 4/1/2031 | 5/1/2031 | 6/1/2031 | 7/1/2031 | 8/1/2031 | 9/1/2031 | 10/1/2031 | 11/1/2031 | 12/1/2031 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **535.6** | **523.3** | **520.1** | **514.9** | **511.6** | **509.3** | **509.4** | **504.2** | **508.8** | **518.7** | **533.5** | **538.4** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,052.4** | **7,168.6** | **7,252.8** | **7,099.1** | **7,277.0** | **7,283.0** | **7,289.2** | **7,295.6** | **7,090.3** | **7,048.1** | **7,175.1** | **7,045.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2032 | 2/1/2032 | 3/1/2032 | 4/1/2032 | 5/1/2032 | 6/1/2032 | 7/1/2032 | 8/1/2032 | 9/1/2032 | 10/1/2032 | 11/1/2032 | 12/1/2032 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.3** | **521.2** | **518.1** | **513.0** | **509.9** | **507.8** | **507.6** | **502.5** | **507.4** | **517.2** | **532.0** | **536.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,086.0** | **7,200.8** | **7,283.5** | **7,127.4** | **7,304.6** | **7,309.1** | **7,313.8** | **7,318.6** | **7,111.2** | **7,067.6** | **7,193.6** | **7,062.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2033 | 2/1/2033 | 3/1/2033 | 4/1/2033 | 5/1/2033 | 6/1/2033 | 7/1/2033 | 8/1/2033 | 9/1/2033 | 10/1/2033 | 11/1/2033 | 12/1/2033 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.7** | **519.7** | **516.6** | **511.5** | **508.7** | **506.6** | **506.4** | **501.5** | **506.2** | **516.0** | **531.0** | **536.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,102.1** | **7,216.4** | **7,298.5** | **7,141.2** | **7,318.0** | **7,321.8** | **7,325.6** | **7,329.5** | **7,121.0** | **7,076.7** | **7,202.4** | **7,070.4** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2034 | 2/1/2034 | 3/1/2034 | 4/1/2034 | 5/1/2034 | 6/1/2034 | 7/1/2034 | 8/1/2034 | 9/1/2034 | 10/1/2034 | 11/1/2034 | 12/1/2034 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.0** | **518.8** | **515.8** | **510.9** | **507.9** | **505.9** | **505.9** | **500.9** | **505.9** | **515.8** | **530.6** | **535.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,110.0** | **7,224.0** | **7,305.9** | **7,148.4** | **7,325.2** | **7,328.9** | **7,332.8** | **7,336.7** | **7,128.1** | **7,083.8** | **7,209.8** | **7,077.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2035 | 2/1/2035 | 3/1/2035 | 4/1/2035 | 5/1/2035 | 6/1/2035 | 7/1/2035 | 8/1/2035 | 9/1/2035 | 10/1/2035 | 11/1/2035 | 12/1/2035 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **530.6** | **518.7** | **515.7** | **510.8** | **507.8** | **505.8** | **505.8** | **502.4** | **507.9** | **517.8** | **531.8** | **537.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,117.8** | **7,232.2** | **7,314.6** | **7,157.2** | **7,334.7** | **7,338.9** | **7,343.2** | **7,347.7** | **7,139.4** | **7,095.8** | **7,222.5** | **7,004.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2036 | 2/1/2036 | 3/1/2036 | 4/1/2036 | 5/1/2036 | 6/1/2036 | 7/1/2036 | 8/1/2036 | 9/1/2036 | 10/1/2036 | 11/1/2036 | 12/1/2036 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.8** | **520.2** | **519.5** | **514.2** | **511.0** | **508.7** | **508.4** | **503.1** | **507.8** | **517.5** | **532.2** | **536.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,044.2** | **7,158.9** | **7,244.1** | **7,091.8** | **7,271.0** | **7,277.5** | **7,283.9** | **7,290.4** | **7,085.8** | **7,044.5** | **7,163.7** | **7,026.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2037 | 2/1/2037 | 3/1/2037 | 4/1/2037 | 5/1/2037 | 6/1/2037 | 7/1/2037 | 8/1/2037 | 9/1/2037 | 10/1/2037 | 11/1/2037 | 12/1/2037 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.6** | **519.7** | **516.6** | **511.3** | **508.2** | **506.0** | **505.9** | **500.8** | **505.6** | **515.4** | **530.1** | **534.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,068.8** | **7,184.5** | **7,268.4** | **7,114.2** | **7,292.3** | **7,297.7** | **7,303.2** | **7,308.7** | **7,102.4** | **7,059.6** | **7,186.5** | **7,056.0** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2038 | 2/1/2038 | 3/1/2038 | 4/1/2038 | 5/1/2038 | 6/1/2038 | 7/1/2038 | 8/1/2038 | 9/1/2038 | 10/1/2038 | 11/1/2038 | 12/1/2038 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.8** | **517.8** | **514.7** | **509.6** | **506.5** | **504.7** | **504.5** | **499.5** | **504.2** | **514.0** | **528.9** | **533.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,096.5** | **7,211.1** | **7,293.5** | **7,136.9** | **7,314.0** | **7,318.2** | **7,322.1** | **7,326.2** | **7,118.0** | **7,073.8** | **7,199.7** | **7,067.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2039 | 2/1/2039 | 3/1/2039 | 4/1/2039 | 5/1/2039 | 6/1/2039 | 7/1/2039 | 8/1/2039 | 9/1/2039 | 10/1/2039 | 11/1/2039 | 12/1/2039 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **528.6** | **516.6** | **513.6** | **508.6** | **505.6** | **503.4** | **503.4** | **498.5** | **503.4** | **513.2** | **528.0** | **532.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,107.6** | **7,221.5** | **7,303.3** | **7,145.8** | **7,322.5** | **7,326.2** | **7,329.8** | **7,333.5** | **7,124.8** | **7,080.3** | **7,206.2** | **7,074.2** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2040 | 2/1/2040 | 3/1/2040 | 4/1/2040 | 5/1/2040 | 6/1/2040 | 7/1/2040 | 8/1/2040 | 9/1/2040 | 10/1/2040 | 11/1/2040 | 12/1/2040 |
| **Rio Bravo III (CLR)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **528.0** | **516.2** | **513.2** | **508.2** | **505.3** | **505.3** | **506.0** | **499.5** | **505.8** | **517.0** | **533.1** | **537.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,113.9** | **7,228.0** | **7,310.1** | **7,152.6** | **7,329.8** | **7,333.7** | **7,337.7** | **7,341.8** | **7,133.4** | **7,088.9** | **7,159.6** | **7,031.3** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2024 | 2/1/2024 | 3/1/2024 | 4/1/2024 | 5/1/2024 | 6/1/2024 | 7/1/2024 | 8/1/2024 | 9/1/2024 | 10/1/2024 | 11/1/2024 | 12/1/2024 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **519.8** | **509.9** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** | **4.7%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,296.5** | **7,273.4** | **7,258.1** | **7,291.4** | **7,377.4** | **7,365.1** | **7,421.6** | **7,419.7** | **7,425.2** | **7,299.0** | **7,280.9** | **7,322.5** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2025 | 2/1/2025 | 3/1/2025 | 4/1/2025 | 5/1/2025 | 6/1/2025 | 7/1/2025 | 8/1/2025 | 9/1/2025 | 10/1/2025 | 11/1/2025 | 12/1/2025 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **519.7** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **513.8** | **521.7** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** | **4.4%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,308.1** | **7,285.6** | **7,270.0** | **7,311.6** | **7,391.3** | **7,379.9** | **7,424.8** | **7,412.8** | **7,328.9** | **7,226.3** | **7,196.3** | **7,239.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2026 | 2/1/2026 | 3/1/2026 | 4/1/2026 | 5/1/2026 | 6/1/2026 | 7/1/2026 | 8/1/2026 | 9/1/2026 | 10/1/2026 | 11/1/2026 | 12/1/2026 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **523.1** | **522.9** | **512.6** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **510.8** | **521.4** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,218.8** | **7,203.1** | **7,215.4** | **7,251.7** | **7,322.1** | **7,315.2** | **7,377.6** | **7,378.7** | **7,388.1** | **7,274.3** | **7,250.1** | **7,294.4** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2027 | 2/1/2027 | 3/1/2027 | 4/1/2027 | 5/1/2027 | 6/1/2027 | 7/1/2027 | 8/1/2027 | 9/1/2027 | 10/1/2027 | 11/1/2027 | 12/1/2027 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **520.1** | **510.0** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,227.9** | **7,207.1** | **7,195.8** | **7,229.6** | **7,316.1** | **7,305.5** | **7,363.4** | **7,362.8** | **7,369.5** | **7,250.7** | **7,226.4** | **7,268.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2028 | 2/1/2028 | 3/1/2028 | 4/1/2028 | 5/1/2028 | 6/1/2028 | 7/1/2028 | 8/1/2028 | 9/1/2028 | 10/1/2028 | 11/1/2028 | 12/1/2028 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,254.9** | **7,233.8** | **7,219.4** | **7,258.1** | **7,337.5** | **7,326.3** | **7,383.4** | **7,382.4** | **7,388.7** | **7,269.6** | **7,246.3** | **7,287.4** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2029 | 2/1/2029 | 3/1/2029 | 4/1/2029 | 5/1/2029 | 6/1/2029 | 7/1/2029 | 8/1/2029 | 9/1/2029 | 10/1/2029 | 11/1/2029 | 12/1/2029 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **509.8** | **504.3** | **498.5** | **504.7** | **503.4** | **506.7** | **509.8** | **521.4** | **533.3** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,272.6** | **7,250.0** | **7,235.5** | **7,275.2** | **7,353.8** | **7,341.9** | **7,398.0** | **7,396.4** | **7,402.5** | **7,271.4** | **7,243.7** | **7,293.3** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **7,023** | **7,027** | **7,034** | **7,039** | **7,045** | **7,034** | **7,023** | **7,029** | **7,033** |

| *Year* | | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2030 | 2/1/2030 | 3/1/2030 | 4/1/2030 | 5/1/2030 | 6/1/2030 | 7/1/2030 | 8/1/2030 | 9/1/2030 | 10/1/2030 | 11/1/2030 | 12/1/2030 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **529.9** | **522.4** | **521.8** | **512.1** | **499.9** | **497.6** | **497.3** | **497.1** | **497.8** | **510.6** | **520.3** | **524.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | **529.9** | **522.4** | **518.6** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** | **4.8%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,214.5** | **7,184.0** | **7,179.3** | **7,215.7** | **7,252.4** | **7,272.4** | **7,283.2** | **7,293.9** | **7,283.1** | **7,238.7** | **7,206.0** | **7,189.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,034** | **7,030** | **7,027** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2031 | 2/1/2031 | 3/1/2031 | 4/1/2031 | 5/1/2031 | 6/1/2031 | 7/1/2031 | 8/1/2031 | 9/1/2031 | 10/1/2031 | 11/1/2031 | 12/1/2031 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 522.2 | 519.8 | 519.7 | 509.7 | 497.6 | 495.5 | 495.4 | 495.3 | 496.2 | 508.9 | 518.8 | 522.6 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% | 4.8% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,186.2 | 7,205.2 | 7,215.5 | 7,249.6 | 7,284.6 | 7,302.5 | 7,311.4 | 7,320.1 | 7,307.6 | 7,261.7 | 7,227.7 | 7,209.5 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2032 | 2/1/2032 | 3/1/2032 | 4/1/2032 | 5/1/2032 | 6/1/2032 | 7/1/2032 | 8/1/2032 | 9/1/2032 | 10/1/2032 | 11/1/2032 | 12/1/2032 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 520.5 | 518.4 | 518.3 | 508.3 | 496.2 | 494.1 | 494.0 | 493.8 | 494.7 | 507.7 | 517.6 | 521.3 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.8% | 4.8% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,205.4 | 7,223.3 | 7,232.6 | 7,265.9 | 7,299.9 | 7,316.9 | 7,324.9 | 7,332.9 | 7,319.5 | 7,272.8 | 7,238.1 | 7,219.5 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2033 | 2/1/2033 | 3/1/2033 | 4/1/2033 | 5/1/2033 | 6/1/2033 | 7/1/2033 | 8/1/2033 | 9/1/2033 | 10/1/2033 | 11/1/2033 | 12/1/2033 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 519.3 | 517.1 | 517.1 | 507.3 | 495.3 | 493.4 | 493.3 | 493.1 | 494.1 | 506.9 | 516.8 | 520.8 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,214.9 | 7,232.5 | 7,241.4 | 7,274.4 | 7,308.0 | 7,324.7 | 7,332.4 | 7,340.2 | 7,326.8 | 7,280.1 | 7,245.4 | 7,226.8 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2034 | 2/1/2034 | 3/1/2034 | 4/1/2034 | 5/1/2034 | 6/1/2034 | 7/1/2034 | 8/1/2034 | 9/1/2034 | 10/1/2034 | 11/1/2034 | 12/1/2034 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 518.8 | 516.8 | 516.8 | 506.9 | 495.0 | 493.0 | 493.0 | 493.0 | 494.0 | 506.8 | 516.7 | 520.7 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,222.3 | 7,240.0 | 7,249.1 | 7,282.4 | 7,316.5 | 7,333.5 | 7,341.8 | 7,350.1 | 7,337.3 | 7,291.1 | 7,256.9 | 7,238.8 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2035 | 2/1/2035 | 3/1/2035 | 4/1/2035 | 5/1/2035 | 6/1/2035 | 7/1/2035 | 8/1/2035 | 9/1/2035 | 10/1/2035 | 11/1/2035 | 12/1/2035 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 518.7 | 518.4 | 518.5 | 509.0 | 496.3 | 495.4 | 494.3 | 496.6 | 497.4 | 510.0 | 519.8 | 523.4 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,235.0 | 7,253.4 | 7,173.5 | 7,207.9 | 7,245.4 | 7,266.3 | 7,278.4 | 7,290.0 | 7,280.3 | 7,236.8 | 7,204.8 | 7,188.7 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2036 | 2/1/2036 | 3/1/2036 | 4/1/2036 | 5/1/2036 | 6/1/2036 | 7/1/2036 | 8/1/2036 | 9/1/2036 | 10/1/2036 | 11/1/2036 | 12/1/2036 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 521.2 | 518.9 | 518.7 | 508.5 | 496.4 | 494.1 | 494.1 | 493.9 | 494.5 | 507.3 | 517.0 | 520.9 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,186.5 | 7,206.2 | 7,216.8 | 7,251.3 | 7,286.4 | 7,304.7 | 7,313.9 | 7,323.0 | 7,310.8 | 7,265.0 | 7,231.0 | 7,213.0 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2037 | 2/1/2037 | 3/1/2037 | 4/1/2037 | 5/1/2037 | 6/1/2037 | 7/1/2037 | 8/1/2037 | 9/1/2037 | 10/1/2037 | 11/1/2037 | 12/1/2037 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 518.7 | 516.6 | 516.5 | 506.5 | 494.5 | 492.4 | 492.2 | 492.1 | 493.0 | 505.6 | 515.6 | 519.5 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,209.2 | 7,227.3 | 7,236.8 | 7,270.2 | 7,304.3 | 7,321.2 | 7,329.3 | 7,337.3 | 7,324.0 | 7,277.3 | 7,242.7 | 7,224.0 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2038 | 2/1/2038 | 3/1/2038 | 4/1/2038 | 5/1/2038 | 6/1/2038 | 7/1/2038 | 8/1/2038 | 9/1/2038 | 10/1/2038 | 11/1/2038 | 12/1/2038 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 517.3 | 515.4 | 515.1 | 505.2 | 493.4 | 491.3 | 491.1 | 491.0 | 491.8 | 504.7 | 514.4 | 518.2 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,219.5 | 7,237.1 | 7,246.0 | 7,279.1 | 7,312.9 | 7,329.6 | 7,337.4 | 7,345.3 | 7,332.0 | 7,285.3 | 7,250.7 | 7,232.0 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2039 | 2/1/2039 | 3/1/2039 | 4/1/2039 | 5/1/2039 | 6/1/2039 | 7/1/2039 | 8/1/2039 | 9/1/2039 | 10/1/2039 | 11/1/2039 | 12/1/2039 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 516.2 | 514.3 | 514.2 | 504.4 | 492.6 | 490.6 | 490.6 | 490.6 | 491.6 | 504.4 | 515.8 | 520.5 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,227.7 | 7,245.6 | 7,254.8 | 7,288.3 | 7,322.5 | 7,339.7 | 7,348.2 | 7,356.7 | 7,344.1 | 7,298.0 | 7,264.1 | 7,184.3 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2040 | 2/1/2040 | 3/1/2040 | 4/1/2040 | 5/1/2040 | 6/1/2040 | 7/1/2040 | 8/1/2040 | 9/1/2040 | 10/1/2040 | 11/1/2040 | 12/1/2040 |
| **Rio Bravo IV (CVH)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | 518.7 | 515.7 | 516.8 | 508.1 | 497.2 | 494.9 | 494.6 | 494.3 | 495.0 | 507.6 | 517.2 | 521.2 |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | 7,183.0 | 7,203.3 | 7,215.8 | 7,252.4 | 7,289.7 | 7,310.1 | 7,321.4 | 7,332.4 | 7,322.0 | 7,277.6 | 7,245.0 | 7,228.2 |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 | 2024 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2024 | 2/1/2024 | 3/1/2024 | 4/1/2024 | 5/1/2024 | 6/1/2024 | 7/1/2024 | 8/1/2024 | 9/1/2024 | 10/1/2024 | 11/1/2024 | 12/1/2024 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **534.5** | **521.6** | **523.6** | **522.6** | **509.7** | **507.7** | **507.7** | **507.7** | **507.7** | **522.5** | **531.1** | **530.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | **506.4** | **505.7** | **505.0** | **504.9** | **503.7** | **503.3** | **503.0** | **504.6** | **504.5** | **505.5** | **506.3** | **506.6** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,035.2** | **7,053.2** | **7,046.1** | **7,047.2** | **7,066.9** | **7,071.3** | **7,072.8** | **7,076.5** | **7,079.1** | **7,062.1** | **7,052.5** | **7,060.5** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,871** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,871** |

| *Year* | | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 | 2025 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2025 | 2/1/2025 | 3/1/2025 | 4/1/2025 | 5/1/2025 | 6/1/2025 | 7/1/2025 | 8/1/2025 | 9/1/2025 | 10/1/2025 | 11/1/2025 | 12/1/2025 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **537.0** | **525.3** | **528.0** | **526.7** | **513.4** | **511.0** | **510.7** | **510.4** | **510.3** | **523.0** | **532.6** | **530.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | **506.4** | **505.7** | **505.0** | **504.9** | **503.7** | **503.3** | **503.0** | **504.6** | **504.5** | **505.5** | **506.3** | **506.6** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** | **4.2%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,990.3** | **7,011.1** | **7,008.3** | **7,013.6** | **7,036.9** | **7,044.8** | **7,049.3** | **7,055.6** | **7,060.3** | **7,045.1** | **7,036.8** | **7,045.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,871** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,871** |

| *Year* | | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 | 2026 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2026 | 2/1/2026 | 3/1/2026 | 4/1/2026 | 5/1/2026 | 6/1/2026 | 7/1/2026 | 8/1/2026 | 9/1/2026 | 10/1/2026 | 11/1/2026 | 12/1/2026 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **536.3** | **523.2** | **525.1** | **523.9** | **510.8** | **508.7** | **508.5** | **508.3** | **508.2** | **520.9** | **530.7** | **528.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | **506.4** | **505.7** | **505.0** | **504.9** | **503.7** | **503.3** | **503.0** | **504.6** | **504.5** | **505.5** | **506.3** | **506.0** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** | **4.3%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,037.2** | **7,056.4** | **7,050.3** | **7,052.3** | **7,072.8** | **7,077.7** | **7,079.4** | **7,083.2** | **7,085.6** | **7,068.2** | **7,058.1** | **7,065.5** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,871** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,870** | **6,871** |

| *Year* | | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2027 | 2/1/2027 | 3/1/2027 | 4/1/2027 | 5/1/2027 | 6/1/2027 | 7/1/2027 | 8/1/2027 | 9/1/2027 | 10/1/2027 | 11/1/2027 | 12/1/2027 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **534.3** | **521.5** | **523.4** | **522.3** | **509.2** | **507.1** | **507.1** | **507.1** | **507.1** | **520.1** | **529.9** | **527.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | **505.4** | **504.0** | **505.1** | **505.3** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.3%** | **4.3%** | **4.3%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,055.1** | **7,073.1** | **7,065.7** | **7,066.5** | **7,085.8** | **7,089.4** | **7,090.0** | **7,092.8** | **7,094.4** | **7,076.2** | **7,065.5** | **7,072.3** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **6,871** | **6,870** | **6,870** | **6,870** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 | 2028 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2028 | 2/1/2028 | 3/1/2028 | 4/1/2028 | 5/1/2028 | 6/1/2028 | 7/1/2028 | 8/1/2028 | 9/1/2028 | 10/1/2028 | 11/1/2028 | 12/1/2028 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.6** | **520.7** | **522.7** | **521.7** | **508.8** | **506.8** | **506.8** | **506.8** | **506.8** | **519.7** | **529.6** | **527.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** | **4.5%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,061.4** | **7,078.9** | **7,071.2** | **7,071.7** | **7,090.8** | **7,094.5** | **7,095.2** | **7,098.0** | **7,099.5** | **7,081.5** | **7,070.9** | **7,077.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** | **–** |

| *Year* | | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 | 2029 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2029 | 2/1/2029 | 3/1/2029 | 4/1/2029 | 5/1/2029 | 6/1/2029 | 7/1/2029 | 8/1/2029 | 9/1/2029 | 10/1/2029 | 11/1/2029 | 12/1/2029 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.5** | **520.7** | **522.6** | **521.6** | **508.8** | **506.8** | **506.8** | **506.8** | **506.7** | **519.6** | **529.5** | **529.3** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.5%** | **4.5%** | **4.5%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,067.3** | **7,085.1** | **7,077.6** | **7,078.5** | **7,098.0** | **7,102.0** | **7,103.1** | **7,106.5** | **7,108.5** | **7,090.8** | **7,080.6** | **7,088.1** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 | 2030 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2030 | 2/1/2030 | 3/1/2030 | 4/1/2030 | 5/1/2030 | 6/1/2030 | 7/1/2030 | 8/1/2030 | 9/1/2030 | 10/1/2030 | 11/1/2030 | 12/1/2030 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **535.7** | **522.7** | **523.4** | **523.3** | **511.3** | **508.0** | **508.3** | **510.4** | **510.2** | **522.9** | **532.7** | **530.5** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,077.9** | **7,008.6** | **7,002.1** | **7,005.7** | **7,028.3** | **7,035.5** | **7,039.2** | **7,044.8** | **7,049.0** | **7,033.0** | **7,024.6** | **7,033.5** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2031 | 2/1/2031 | 3/1/2031 | 4/1/2031 | 5/1/2031 | 6/1/2031 | 7/1/2031 | 8/1/2031 | 9/1/2031 | 10/1/2031 | 11/1/2031 | 12/1/2031 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **536.2** | **523.1** | **524.9** | **523.7** | **510.5** | **508.3** | **508.1** | **507.9** | **507.9** | **520.6** | **530.2** | **528.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,024.6** | **7,043.8** | **7,037.7** | **7,039.9** | **7,060.4** | **7,065.8** | **7,067.7** | **7,071.7** | **7,074.2** | **7,057.0** | **7,047.3** | **7,054.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 | 2032 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2032 | 2/1/2032 | 3/1/2032 | 4/1/2032 | 5/1/2032 | 6/1/2032 | 7/1/2032 | 8/1/2032 | 9/1/2032 | 10/1/2032 | 11/1/2032 | 12/1/2032 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.9** | **521.0** | **522.9** | **521.8** | **508.8** | **506.6** | **506.5** | **506.4** | **506.3** | **519.1** | **528.8** | **526.7** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,044.9** | **7,063.1** | **7,055.8** | **7,056.8** | **7,076.5** | **7,080.7** | **7,081.8** | **7,085.0** | **7,086.9** | **7,068.9** | **7,058.5** | **7,065.5** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 | 2033 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2033 | 2/1/2033 | 3/1/2033 | 4/1/2033 | 5/1/2033 | 6/1/2033 | 7/1/2033 | 8/1/2033 | 9/1/2033 | 10/1/2033 | 11/1/2033 | 12/1/2033 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **532.5** | **519.6** | **521.5** | **520.4** | **507.7** | **505.6** | **505.4** | **505.4** | **505.2** | **518.0** | **528.0** | **525.9** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,054.8** | **7,072.5** | **7,064.8** | **7,065.3** | **7,084.4** | **7,088.0** | **7,088.6** | **7,091.4** | **7,093.0** | **7,074.9** | **7,064.2** | **7,070.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2034 | 2/1/2034 | 3/1/2034 | 4/1/2034 | 5/1/2034 | 6/1/2034 | 7/1/2034 | 8/1/2034 | 9/1/2034 | 10/1/2034 | 11/1/2034 | 12/1/2034 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.7** | **518.7** | **520.6** | **519.5** | **506.5** | **504.6** | **504.4** | **504.3** | **504.4** | **517.2** | **527.0** | **525.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,060.1** | **7,077.7** | **7,070.0** | **7,070.5** | **7,089.6** | **7,093.3** | **7,094.1** | **7,097.0** | **7,098.7** | **7,080.8** | **7,070.3** | **7,077.3** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2035 | 2/1/2035 | 3/1/2035 | 4/1/2035 | 5/1/2035 | 6/1/2035 | 7/1/2035 | 8/1/2035 | 9/1/2035 | 10/1/2035 | 11/1/2035 | 12/1/2035 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **530.9** | **518.1** | **520.1** | **519.1** | **506.3** | **504.3** | **504.3** | **504.3** | **506.2** | **519.6** | **529.7** | **526.6** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,066.7** | **7,084.7** | **7,077.3** | **7,078.2** | **7,097.7** | **7,101.9** | **7,103.1** | **7,106.7** | **7,109.1** | **7,091.7** | **7,021.9** | **7,030.9** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 | 2036 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2036 | 2/1/2036 | 3/1/2036 | 4/1/2036 | 5/1/2036 | 6/1/2036 | 7/1/2036 | 8/1/2036 | 9/1/2036 | 10/1/2036 | 11/1/2036 | 12/1/2036 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.7** | **521.9** | **524.7** | **523.8** | **510.7** | **508.4** | **508.1** | **507.8** | **507.6** | **520.3** | **530.0** | **528.0** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,023.8** | **7,044.7** | **7,039.9** | **7,042.9** | **7,064.8** | **7,071.3** | **7,074.9** | **7,080.4** | **7,080.8** | **7,057.0** | **7,042.3** | **7,051.7** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 | 2037 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2037 | 2/1/2037 | 3/1/2037 | 4/1/2037 | 5/1/2037 | 6/1/2037 | 7/1/2037 | 8/1/2037 | 9/1/2037 | 10/1/2037 | 11/1/2037 | 12/1/2037 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **533.7** | **520.6** | **522.4** | **521.3** | **508.3** | **506.2** | **506.1** | **505.9** | **505.8** | **518.5** | **528.2** | **526.1** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,043.5** | **7,063.4** | **7,057.8** | **7,060.0** | **7,081.0** | **7,086.5** | **7,089.0** | **7,093.5** | **7,096.6** | **7,079.7** | **7,070.0** | **7,077.7** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 | 2038 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2038 | 2/1/2038 | 3/1/2038 | 4/1/2038 | 5/1/2038 | 6/1/2038 | 7/1/2038 | 8/1/2038 | 9/1/2038 | 10/1/2038 | 11/1/2038 | 12/1/2038 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | ***MW*** | **531.9** | **519.0** | **520.8** | **519.7** | **506.8** | **504.6** | **504.5** | **504.6** | **504.5** | **517.1** | **527.0** | **524.8** |
| **Contracted Capacity for Energy** | ***PPAs*** | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | ***%*** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | **7,067.7** | **7,086.1** | **7,079.0** | **7,080.0** | **7,099.5** | **7,103.7** | **7,104.6** | **7,107.7** | **7,109.6** | **7,091.5** | **7,080.9** | **7,087.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | ***BTU/kWh*** | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2039 | 2/1/2039 | 3/1/2039 | 4/1/2039 | 5/1/2039 | 6/1/2039 | 7/1/2039 | 8/1/2039 | 9/1/2039 | 10/1/2039 | 11/1/2039 | 12/1/2039 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **530.6** | **517.9** | **519.8** | **518.9** | **506.0** | **503.8** | **503.8** | **503.8** | **503.8** | **516.6** | **526.4** | **524.4** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,077.1** | **7,094.7** | **7,086.9** | **7,087.4** | **7,106.5** | **7,110.1** | **7,110.6** | **7,113.4** | **7,114.9** | **7,096.7** | **7,086.0** | **7,092.8** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

| *Year* | | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 | 2040 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Start date* | | 1/1/2040 | 2/1/2040 | 3/1/2040 | 4/1/2040 | 5/1/2040 | 6/1/2040 | 7/1/2040 | 8/1/2040 | 9/1/2040 | 10/1/2040 | 11/1/2040 | 12/1/2040 |
| **Altamira II (EAA)** | | | | | | | | | | | | | |
| **Technical Net Capacity** | *MW* | **530.3** | **517.5** | **519.5** | **518.5** | **505.7** | **503.7** | **503.7** | **503.7** | **503.7** | **516.5** | **526.3** | **526.0** |
| **Contracted Capacity for Energy** | *PPAs* | – | – | – | – | – | – | – | – | – | – | – | – |
| **Unplanned Outage Factor (EFOR)** | *%* | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** | **4.0%** |
| **Technical Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | **7,082.0** | **7,099.7** | **7,092.0** | **7,092.6** | **7,111.9** | **7,115.7** | **7,116.6** | **7,119.8** | **7,121.8** | **7,104.0** | **7,013.0** | **7,021.7** |
| **Guaranteed Heat Rate (HHV) - Natural Gas** | *BTU/kWh* | – | – | – | – | – | – | – | – | – | – | – | – |

## Technical Inputs Used for Financial Model (Sunrise)

| *Year* | | 2024 | 2024 | 2024 | 2024 | 2025 | 2025 | 2025 | 2025 | 2026 | 2026 | 2026 | 2026 | 2027 | 2027 | 2027 | 2027 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Period Start Date* | | 1-Jan-24 | 1-Apr-24 | 1-Jul-24 | 1-Oct-24 | 1-Jan-25 | 1-Apr-25 | 1-Jul-25 | 1-Oct-25 | 1-Jan-26 | 1-Apr-26 | 1-Jul-26 | 1-Oct-26 | 1-Jan-27 | 1-Apr-27 | 1-Jul-27 | 1-Oct-27 |
| *Period End Date* | | 31-Mar-24 | 30-Jun-24 | 30-Sep-24 | 31-Dec-24 | 31-Mar-25 | 30-Jun-25 | 30-Sep-25 | 31-Dec-25 | 31-Mar-26 | 30-Jun-26 | 30-Sep-26 | 31-Dec-26 | 31-Mar-27 | 30-Jun-27 | 30-Sep-27 | 31-Dec-27 |
| **EVM I** | **Units** | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | **%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** |
| **Scheduled Outage rate** | **%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** | **1.5%** |
| **EVM II** | **Units** | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | **%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** | **3.0%** |
| **Scheduled Outage rate** | **%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** | **2.0%** |
| **Hatch Nominal Capacity (includes degradation)** | **MW** | **840.18** | **839.57** | **839.07** | **838.46** | **837.96** | **837.76** | **837.25** | **836.75** | **836.24** | **835.54** | **835.13** | **834.73** | **834.23** | **833.82** | **833.42** | **833.01** |
| **Hatch Heat Rate (includes degradation)** | **GJ/MWh** | **6.79** | **6.79** | **6.79** | **6.79** | **6.79** | **6.79** | **6.80** | **6.80** | **6.80** | **6.80** | **6.80** | **6.80** | **6.81** | **6.81** | **6.81** | **6.81** |

| Year | | 2028 | 2028 | 2028 | 2028 | 2029 | 2029 | 2029 | 2029 | 2030 | 2030 | 2030 | 2030 | 2031 | 2031 | 2031 | 2031 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Period Start Date* | | 1-Jan-28 | 1-Apr-28 | 1-Jul-28 | 1-Oct-28 | 1-Jan-29 | 1-Apr-29 | 1-Jul-29 | 1-Oct-29 | 1-Jan-30 | 1-Apr-30 | 1-Jul-30 | 1-Oct-30 | 1-Jan-31 | 1-Apr-31 | 1-Jul-31 | 1-Oct-31 |
| *Period End Date* | | 31-Mar-28 | 30-Jun-28 | 30-Sep-28 | 31-Dec-28 | 31-Mar-29 | 30-Jun-29 | 30-Sep-29 | 31-Dec-29 | 31-Mar-30 | 30-Jun-30 | 30-Sep-30 | 31-Dec-30 | 31-Mar-31 | 30-Jun-31 | 30-Sep-31 | 31-Dec-31 |
| EVM I | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **Scheduled Outage rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| EVM II | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% |
| **Scheduled Outage rate** | % | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% |
| **Hatch Nominal Capacity (includes degradation)** | MW | 832.61 | 832.31 | 831.90 | 831.50 | 848.51 | 847.00 | 845.89 | 844.88 | 843.97 | 843.16 | 842.46 | 841.75 | 841.15 | 840.54 | 839.94 | 839.13 |
| **Hatch Heat Rate (includes degradation)** | GJ/MWh | 6.81 | 6.81 | 6.81 | 6.82 | 6.74 | 6.76 | 6.76 | 6.77 | 6.77 | 6.78 | 6.78 | 6.78 | 6.78 | 6.79 | 6.79 | 6.79 |

| Year | | 2032 | 2032 | 2032 | 2032 | 2033 | 2033 | 2033 | 2033 | 2034 | 2034 | 2034 | 2034 | 2035 | 2035 | 2035 | 2035 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Period Start Date* | | 1-Jan-32 | 1-Apr-32 | 1-Jul-32 | 1-Oct-32 | 1-Jan-33 | 1-Apr-33 | 1-Jul-33 | 1-Oct-33 | 1-Jan-34 | 1-Apr-34 | 1-Jul-34 | 1-Oct-34 | 1-Jan-35 | 1-Apr-35 | 1-Jul-35 | 1-Oct-35 |
| *Period End Date* | | 31-Mar-32 | 30-Jun-32 | 30-Sep-32 | 31-Dec-32 | 31-Mar-33 | 30-Jun-33 | 30-Sep-33 | 31-Dec-33 | 31-Mar-34 | 30-Jun-34 | 30-Sep-34 | 31-Dec-34 | 31-Mar-35 | 30-Jun-35 | 30-Sep-35 | 31-Dec-35 |
| EVM I | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **Scheduled Outage rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| EVM II | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% |
| **Scheduled Outage rate** | % | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% |
| **Hatch Nominal Capacity (includes degradation)** | MW | 838.52 | 838.02 | 837.51 | 837.11 | 836.81 | 836.40 | 835.70 | 835.29 | 834.89 | 834.49 | 834.08 | 833.68 | 833.27 | 832.87 | 832.57 | 832.16 |
| **Hatch Heat Rate (includes degradation)** | GJ/MWh | 6.79 | 6.80 | 6.80 | 6.80 | 6.80 | 6.80 | 6.80 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.82 | 6.82 |

| Year | | 2036 | 2036 | 2036 | 2036 | 2037 | 2037 | 2037 | 2037 | 2038 | 2038 | 2038 | 2038 | 2039 | 2039 | 2039 | 2039 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Period Start Date* | | 1-Jan-36 | 1-Apr-36 | 1-Jul-36 | 1-Oct-36 | 1-Jan-37 | 1-Apr-37 | 1-Jul-37 | 1-Oct-37 | 1-Jan-38 | 1-Apr-38 | 1-Jul-38 | 1-Oct-38 | 1-Jan-39 | 1-Apr-39 | 1-Jul-39 | 1-Oct-39 |
| *Period End Date* | | 31-Mar-36 | 30-Jun-36 | 30-Sep-36 | 31-Dec-36 | 31-Mar-37 | 30-Jun-37 | 30-Sep-37 | 31-Dec-37 | 31-Mar-38 | 30-Jun-38 | 30-Sep-38 | 31-Dec-38 | 31-Mar-39 | 30-Jun-39 | 30-Sep-39 | 31-Dec-39 |
| EVM I | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **Scheduled Outage rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| EVM II | Units | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% | 3.0% |
| **Scheduled Outage rate** | % | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% | 2.0% |
| **Hatch Nominal Capacity (includes degradation)** | MW | 831.76 | 849.25 | 846.32 | 845.01 | 844.40 | 843.39 | 842.49 | 841.68 | 840.87 | 840.16 | 839.56 | 838.85 | 838.25 | 837.64 | 837.14 | 836.63 |
| **Hatch Heat Rate (includes degradation)** | GJ/MWh | 6.82 | 6.74 | 6.76 | 6.76 | 6.77 | 6.77 | 6.78 | 6.78 | 6.78 | 6.78 | 6.79 | 6.79 | 6.79 | 6.80 | 6.80 | 6.80 |

| | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| *Year* | | 2040 | 2040 | 2040 | 2040 | 2041 | 2041 | 2041 | 2041 | 2042 | 2042 | 2042 | 2042 | 2043 | 2043 | 2043 | 2043 |
| *Period Start Date* | | 1-Jan-40 | 1-Apr-40 | 1-Jul-40 | 1-Oct-40 | 1-Jan-41 | 1-Apr-41 | 1-Jul-41 | 1-Oct-41 | 1-Jan-42 | 1-Apr-42 | 1-Jul-42 | 1-Oct-42 | 1-Jan-43 | 1-Apr-43 | 1-Jul-43 | 1-Oct-43 |
| *Period End Date* | | 31-Mar-40 | 30-Jun-40 | 30-Sep-40 | 31-Dec-40 | 31-Mar-41 | 30-Jun-41 | 30-Sep-41 | 31-Dec-41 | 31-Mar-42 | 30-Jun-42 | 30-Sep-42 | 31-Dec-42 | 31-Mar-43 | 30-Jun-43 | 30-Sep-43 | 31-Dec-43 |
| **EVM I** | **Units** | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **Scheduled Outage rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **EVM II** | **Units** | | | | | | | | | | | | | | | | |
| **Forced Outage Rate** | % | 3.0% | 3.0% | 3.0% | 3.0% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% |
| **Scheduled Outage rate** | % | 2.0% | 2.0% | 2.0% | 2.0% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% | 2.3% |
| **Hatch Nominal Capacity (includes degradation)** | MW | 836.03 | 835.52 | 835.02 | 834.61 | 834.11 | 833.91 | 833.50 | 833.00 | 832.60 | 832.19 | 831.99 | 831.59 | 831.18 | 830.78 | 830.58 | 830.17 |
| **Hatch Heat Rate (includes degradation)** | GJ/MWh | 6.80 | 6.80 | 6.80 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.81 | 6.82 | 6.82 | 6.82 | 6.82 | 6.82 | 6.82 |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| *Year* | | 2044 | 2044 | 2044 | 2044 | 2045 | 2045 | 2045 | 2045 |
| *Period Start Date* | | 1-Jan-44 | 1-Apr-44 | 1-Jul-44 | 1-Oct-44 | 1-Jan-45 | 1-Apr-45 | 1-Jul-45 | 1-Oct-45 |
| *Period End Date* | | 31-Mar-44 | 30-Jun-44 | 30-Sep-44 | 31-Dec-44 | 31-Mar-45 | 30-Jun-45 | 30-Sep-45 | 31-Dec-45 |
| **EVM I** | **Units** | | | | | | | | |
| **Forced Outage Rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **Scheduled Outage rate** | % | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% | 1.5% |
| **EVM II** | **Units** | | | | | | | | |
| **Forced Outage Rate** | % | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% | 3.3% |
| **Scheduled Outage rate** | % | 2.3% | 2.3% | 2.3% | 2.3% | 2.5% | 2.5% | 2.5% | 2.5% |
| **Hatch Nominal Capacity (includes degradation)** | MW | 829.87 | 829.47 | 829.26 | 828.96 | 847.59 | 846.68 | 845.16 | 843.95 |
| **Hatch Heat Rate (includes degradation)** | GJ/MWh | 6.82 | 6.82 | 6.82 | 6.83 | 6.75 | 6.76 | 6.76 | 6.77 |

# Appendix C

## Client Capital Budget Forecast

Operating & Maintenance CAPEX & Lifetime extension CAPEX (000 US)

| Station | Total | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| CSO | 8,044 | 2,050 | 1,314 | 2,040 | 72 | 1,028 | 1,541 | - | - | - | - | - |
| RB II | 8,430 | 878 | 619 | 2,464 | - | - | 1,788 | 2,681 | - | - | - | - |
| RB III | 18,557 | 5,417 | 1,453 | 8 | 4,225 | 1,600 | - | - | 1,171 | 2,928 | 1,757 | - |
| RB IV | 17,677 | 8,377 | 3,105 | - | - | - | 2,000 | - | - | - | 4,195 | - |
| EAA | 15,841 | 4,924 | 3,849 | - | - | 3,196 | 3,872 | - | - | - | - | - |
| GDR | 2,153 | 153 | 500 | - | - | - | 500 | - | - | - | 500 | - |
| **TOTAL Sunset** | **70,701** | **21,799** | **10,839** | **4,511** | **4,297** | **5,824** | **9,701** | **2,681** | **1,171** | **2,928** | **6,452** | **-** |

| | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EVM II | 54,846 | 1,830 | 1,037 | 188 | 2,608 | 1,588 | - | - | - | - | - | - |
| EVM I | 621 | - | 499 | 47 | 75 | - | - | - | - | - | - | - |
| **TOTAL Sunrise** | **55,467** | **1,830** | **1,536** | **235** | **2,683** | **1,588** | **-** | **-** | **-** | **-** | **-** | **-** |

| | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Total Sunset + Sunrise** | **126,168** | **23,629** | **12,374** | **4,746** | **6,979** | **7,411** | **9,701** | **2,681** | **1,171** | **2,928** | **6,452** | **-** |

| Station | 2035 | 2036 | 2037 | 2038 | 2039 | 2040 | 2041 | 2042 | 2043 | 2044 | 2045 |
|---|---|---|---|---|---|---|---|---|---|---|---|
| CSO | - | - | - | - | - | - | - | - | - | - | - |
| RB II | - | - | - | - | - | - | - | - | - | - | - |
| RB III | - | - | - | - | - | - | - | - | - | - | - |
| RB IV | - | - | - | - | - | - | - | - | - | - | - |
| EAA | - | - | - | - | - | - | - | - | - | - | - |
| GDR | - | - | 500 | - | - | - | - | - | - | - | - |
| **TOTAL Sunset** | **-** | **-** | **500** | **-** | **-** | **-** | **-** | **-** | **-** | **-** | **-** |

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| EVM II | - | 41,115 | - | - | - | - | - | - | - | - | 6,482 |
| EVM I | - | - | - | - | - | - | - | - | - | - | - |
| **TOTAL Sunrise** | **-** | **41,115** | **-** | **-** | **-** | **-** | **-** | **-** | **-** | **-** | **6,482** |

| | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Total Sunset + Sunrise** | **-** | **41,115** | **500** | **-** | **-** | **-** | **-** | **-** | **-** | **-** | **6,482** |

# Appendix D

## Client Projected Operating Results

## Appendix D: Financial Model Outputs.

| Years | 2023B | 2024E | 2025E | 2026E | 2027E | 2028E | 2029E | 2030E |
|---|---|---|---|---|---|---|---|---|
| **Cash Flow (USD mm)** | | | | | | | | |
| *Contracted revenue* | | 32.9 | 32.7 | 23.6 | 22.7 | 19.3 | 19.5 | 19.3 |
| *Merchant* | | 10.7 | 10.2 | 8.5 | 7.6 | 5.6 | 5.9 | 3.8 |
| **EVM1 Revenue** | **50.1** | **43.6** | **42.9** | **32.1** | **30.3** | **24.9** | **25.4** | **23.1** |
| *Contracted revenue* | | 462.3 | 465.1 | 468.5 | 471.3 | 477.3 | 485.6 | 497.4 |
| *Merchant* | | (23.0) | (17.9) | 8.3 | 7.4 | 8.6 | (19.2) | 12.6 |
| **EVM2 Revenue** | **575.8** | **439.2** | **447.2** | **476.8** | **478.7** | **485.9** | **466.5** | **510.0** |
| *Contracted revenue* | | 665.1 | 633.9 | 640.8 | 316.1 | 249.4 | 153.0 | 30.6 |
| *Merchant* | | 20.0 | 20.9 | 27.5 | 373.5 | 477.1 | 661.0 | 944.9 |
| **Sunset Revenue** | **536.0** | **685.1** | **654.9** | **668.3** | **689.6** | **726.5** | **814.1** | **975.4** |
| *Variable costs* | | (25.7) | (24.4) | (14.2) | (12.4) | (7.6) | (7.7) | (6.9) |
| *Fixed costs* | | (3.8) | (3.8) | (3.7) | (3.6) | (3.4) | (3.5) | (3.5) |
| **EVM1 Costs** | | **(29.5)** | **(28.3)** | **(17.8)** | **(16.0)** | **(11.0)** | **(11.2)** | **(10.4)** |
| *Variable costs* | | (324.8) | (330.0) | (350.8) | (352.6) | (359.1) | (342.0) | (378.3) |
| *Fixed costs* | | (17.4) | (15.5) | (16.1) | (16.7) | (20.3) | (17.2) | (17.8) |
| **EVM2 Costs** | | **(342.2)** | **(345.5)** | **(366.9)** | **(369.3)** | **(379.4)** | **(359.2)** | **(396.1)** |
| *Variable costs* | | (521.2) | (489.1) | (497.4) | (476.8) | (478.2) | (488.2) | (514.9) |
| *Fixed costs* | | (86.4) | (118.3) | (97.0) | (92.3) | (97.0) | (116.8) | (108.7) |
| **Sunset Costs** | | **(607.6)** | **(607.4)** | **(594.4)** | **(569.2)** | **(575.2)** | **(605.0)** | **(623.7)** |
| **EVM1 OPEX & SG&A** | | **(29.5)** | **(28.3)** | **(17.8)** | **(16.0)** | **(11.0)** | **(11.2)** | **(10.4)** |
| **EVM2 OPEX & SG&A** | | **(342.2)** | **(345.5)** | **(366.9)** | **(369.3)** | **(379.4)** | **(359.2)** | **(396.1)** |
| **Sunset OPEX & SG&A** | | **(607.6)** | **(607.4)** | **(594.4)** | **(569.2)** | **(575.2)** | **(605.0)** | **(623.7)** |
| EVM1 EBITDA | 9.4 | 14.1 | 14.6 | 14.3 | 14.3 | 13.9 | 14.2 | 12.7 |
| EVM2 EBITDA | 107.4 | 97.0 | 101.7 | 109.8 | 109.5 | 106.6 | 107.2 | 113.9 |
| Sunset EBITDA | 56.8 | 77.4 | 47.5 | 73.9 | 120.4 | 151.3 | 209.1 | 351.8 |
| **Total EBITDA** | **173.6** | **188.5** | **163.8** | **198.0** | **244.2** | **271.7** | **330.5** | **478.3** |
| EVM1 Adjustments(1) | | 1.0 | 1.0 | 0.6 | 0.5 | 0.3 | 0.3 | 0.3 |
| EVM2 Adjustments(2) | | 6.0 | 5.7 | 4.8 | 4.9 | 5.0 | 4.6 | 5.1 |
| Sunset Adjustments(3) | | 17.0 | 37.0 | 21.2 | 16.3 | 18.3 | 30.6 | 24.2 |
| **Total LTSA Adjustments** | | **24.0** | **43.7** | **26.6** | **21.7** | **23.7** | **35.6** | **29.7** |
| EVM1 Adjusted EBITDA | | 15.0 | 15.5 | 14.8 | 14.8 | 14.2 | 14.5 | 13.0 |
| EVM2 Adjusted EBITDA | | 103.0 | 107.4 | 114.7 | 114.4 | 111.6 | 111.9 | 119.0 |
| Sunset Adjusted EBITDA | | 94.4 | 84.5 | 95.1 | 136.7 | 169.6 | 239.7 | 376.0 |
| **Total Adjusted EBITDA** | | **212.5** | **207.5** | **224.6** | **265.9** | **295.4** | **366.1** | **508.0** |
| **Total EVM1 SubHoldCo CFADS** | | 4.5 | 6.2 | 5.7 | 5.8 | 5.6 | 5.9 | 2.3 |
| **Total EVM2 SubHoldCo CFADS** | | 23.1 | 33.0 | 35.2 | 35.1 | 44.1 | 42.8 | 45.6 |
| **Total Sunset SubHoldCo CFADS** | | 43.4 | 30.3 | 51.9 | 136.3 | 115.8 | 165.2 | 277.1 |
| **Total HoldCo CFADS** | | **70.9** | **69.6** | **92.9** | **177.1** | **165.5** | **213.8** | **325.0** |

**Notes:**

(1) Adjusting major maintenance of gas turbines

(2) Adjusting Contractual Services Agreement ("CSA") gas and steam turbines major maintenance

(3) Adjusting Long-term Service Agreement ("LTSA") major maintenance expenses corresponding to parts and Non-LTSA major maintenance expenses

## Appendix D: Financial Model Outputs.

| Years | 2023B | 2024E | 2025E | 2026E | 2027E | 2028E | 2029E | 2030E |
|---|---|---|---|---|---|---|---|---|
| **Project Bond Debt Balance (USD mm)** | | | | | | | | |
| Project Bond Beginning Balance | | 520.0 | 520.0 | 515.4 | 503.4 | 474.8 | 449.4 | 424.2 |
| Scheduled Amortizations | | - | (1.6) | (2.1) | (16.5) | (10.4) | (5.2) | (25.8) |
| Cash Sweeps | | - | (3.0) | (10.0) | (12.0) | (15.0) | (20.0) | (25.0) |
| **Project Bond Ending Balance** | | **520.0** | **515.4** | **503.4** | **474.8** | **449.4** | **424.2** | **373.5** |
| Interest + DSRA LC & Commitment Fee | | (40.6) | (44.3) | (43.9) | (42.7) | (40.1) | (37.9) | (35.0) |
| **Debt Service (w/ Sweeps)** | | **(40.6)** | **(48.9)** | **(55.9)** | **(71.3)** | **(65.5)** | **(63.1)** | **(85.8)** |
| **DSCR (w/ Sweeps)** | | **1.75x** | **1.42x** | **1.66x** | **2.49x** | **2.53x** | **3.39x** | **3.79x** |
| **Consolidated Debt Balance (USD mm)** | | | | | | | | |
| Project Bond Balance | | 520 | 515 | 503 | 475 | 449 | 424 | 373 |
| Sunrise OpCo Debt Balance | | 586 | 564 | 538 | 511 | 487 | 461 | 433 |
| **Consolidated Debt Ending Balance** | | **1,106** | **1,079** | **1,041** | **986** | **936** | **886** | **807** |
| **Revenues per Asset (USD mm)** | | | | | | | | |
| EVM 1 | | 43.56 | 42.87 | 32.11 | 30.27 | 24.88 | 25.40 | 23.06 |
| EVM 2 | | 439.23 | 447.19 | 476.78 | 478.72 | 485.94 | 466.45 | 510.02 |
| Saltillo | | 81.22 | 76.74 | 79.92 | 77.86 | 92.23 | 96.01 | 107.21 |
| RB II | | 158.00 | 161.02 | 162.76 | 168.89 | 202.10 | 221.14 | 220.97 |
| RB III | | 148.66 | 132.97 | 132.21 | 126.78 | 118.70 | 150.68 | 228.25 |
| RB IV | | 142.21 | 133.02 | 134.49 | 137.34 | 136.12 | 121.45 | 166.37 |
| Altamira | | 152.18 | 148.33 | 156.14 | 178.51 | 177.33 | 224.79 | 252.64 |
| GDR | | 2.78 | 2.78 | 2.78 | 0.24 | - | - | - |

**Notes:**
(1) Adjusting major maintenance of gas turbines
(2) Adjusting Contractual Services Agreement ("CSA") gas and steam turbines major maintenance
(3) Adjusting Long-term Service Agreement ("LTSA") major maintenance expenses corresponding to parts and Non-LTSA major maintenance expenses

## Appendix D: Financial Model Outputs.

| Years | 2031E | 2032E | 2033E | 2034E | 2035E | 2036E | 2037E | 2038E |
|---|---|---|---|---|---|---|---|---|
| **Cash Flow (USD mm)** | | | | | | | | |
| *Contracted revenue* | 19.0 | 19.1 | 19.1 | 19.2 | 19.4 | 19.6 | 19.8 | 1.7 |
| *Merchant* | 1.9 | 3.2 | 3.1 | 2.7 | 0.6 | 0.5 | 0.5 | 2.1 |
| **EVM1 Revenue** | **20.9** | **22.3** | **22.2** | **22.0** | **19.9** | **20.1** | **20.4** | **3.8** |
| *Contracted revenue* | 513.0 | 532.0 | 551.2 | 565.5 | 578.5 | 584.2 | 560.7 | 539.9 |
| *Merchant* | 11.5 | 11.7 | (15.3) | 22.5 | 24.3 | (9.4) | 59.6 | 61.5 |
| **EVM2 Revenue** | **524.5** | **543.7** | **535.9** | **588.0** | **602.8** | **574.8** | **620.2** | **601.5** |
| *Contracted revenue* | - | - | - | - | - | - | - | - |
| *Merchant* | 1,083.7 | 1,113.3 | 1,150.4 | 1,132.4 | 1,117.6 | 1,040.1 | 854.9 | 842.7 |
| **Sunset Revenue** | **1,083.7** | **1,113.3** | **1,150.4** | **1,132.4** | **1,117.6** | **1,040.1** | **854.9** | **842.7** |
| *Variable costs* | (5.1) | (4.6) | (3.7) | (3.0) | (2.4) | (2.0) | (1.9) | (1.8) |
| *Fixed costs* | (3.6) | (3.6) | (3.6) | (3.6) | (4.2) | (3.8) | (3.9) | (3.9) |
| **EVM1 Costs** | **(8.7)** | **(8.2)** | **(7.4)** | **(6.6)** | **(6.5)** | **(5.8)** | **(5.8)** | **(5.8)** |
| *Variable costs* | (392.5) | (410.1) | (402.2) | (443.2) | (457.1) | (429.5) | (475.1) | (470.1) |
| *Fixed costs* | (18.0) | (20.5) | (18.5) | (19.0) | (19.5) | (26.6) | (21.6) | (24.7) |
| **EVM2 Costs** | **(410.5)** | **(430.7)** | **(420.7)** | **(462.2)** | **(476.6)** | **(456.1)** | **(496.7)** | **(494.8)** |
| *Variable costs* | (553.9) | (574.8) | (578.0) | (579.6) | (584.9) | (539.8) | (410.7) | (391.6) |
| *Fixed costs* | (99.5) | (105.3) | (130.4) | (107.6) | (104.0) | (109.3) | (123.9) | (112.3) |
| **Sunset Costs** | **(653.4)** | **(680.0)** | **(708.4)** | **(687.3)** | **(688.9)** | **(649.2)** | **(534.6)** | **(503.9)** |
| **EVM1 OPEX & SG&A** | **(8.7)** | **(8.2)** | **(7.4)** | **(6.6)** | **(6.5)** | **(5.8)** | **(5.8)** | **(5.8)** |
| **EVM2 OPEX & SG&A** | **(410.5)** | **(430.7)** | **(420.7)** | **(462.2)** | **(476.6)** | **(456.1)** | **(496.7)** | **(494.8)** |
| **Sunset OPEX & SG&A** | **(653.4)** | **(680.0)** | **(708.4)** | **(687.3)** | **(688.9)** | **(649.2)** | **(534.6)** | **(503.9)** |
| EVM1 EBITDA | 12.2 | 14.1 | 14.8 | 15.3 | 13.4 | 14.3 | 14.6 | (1.9) |
| EVM2 EBITDA | 114.0 | 113.1 | 115.2 | 125.7 | 126.2 | 118.7 | 123.5 | 106.7 |
| Sunset EBITDA | 430.4 | 433.3 | 442.0 | 445.2 | 428.7 | 390.9 | 320.3 | 338.8 |
| **Total EBITDA** | **556.6** | **560.5** | **572.0** | **586.2** | **568.3** | **524.0** | **458.4** | **443.6** |
| EVM1 Adjustments[1] | 0.2 | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| EVM2 Adjustments[2] | 5.2 | 5.3 | 5.0 | 5.5 | 5.6 | 3.8 | 7.8 | 7.5 |
| Sunset Adjustments[3] | 17.3 | 20.2 | 35.8 | 19.9 | 16.6 | 19.2 | 27.3 | 18.5 |
| **Total LTSA Adjustments** | **22.8** | **25.7** | **40.9** | **25.5** | **22.2** | **23.2** | **35.2** | **26.1** |
| EVM1 Adjusted EBITDA | 12.4 | 14.3 | 15.0 | 15.4 | 13.5 | 14.4 | 14.7 | (1.9) |
| EVM2 Adjusted EBITDA | 119.3 | 118.4 | 120.2 | 131.2 | 131.8 | 122.6 | 131.3 | 114.2 |
| Sunset Adjusted EBITDA | 447.7 | 453.5 | 477.7 | 465.0 | 445.3 | 410.1 | 347.6 | 357.3 |
| **Total Adjusted EBITDA** | **579.4** | **586.2** | **612.9** | **611.7** | **590.6** | **547.1** | **493.5** | **469.7** |
| **Total EVM1 SubHoldCo CFADS** | 4.3 | 5.5 | 5.9 | 4.8 | 1.4 | 4.8 | 6.8 | (0.0) |
| **Total EVM2 SubHoldCo CFADS** | 46.4 | 42.9 | 42.5 | 48.8 | 45.8 | 39.9 | 43.1 | 34.8 |
| **Total Sunset SubHoldCo CFADS** | 323.7 | 306.3 | 310.2 | 313.3 | 301.3 | 273.1 | 220.3 | 237.4 |
| **Total HoldCo CFADS** | **374.5** | **354.7** | **358.7** | **366.9** | **348.5** | **317.8** | **270.2** | **272.1** |

**Notes:**
(1) Adjusting major maintenance of gas turbines
(2) Adjusting Contractual Services Agreement ("CSA") gas and steam turbines major maintenance
(3) Adjusting Long-term Service Agreement ("LTSA") major maintenance expenses corresponding to parts and Non-LTSA major maintenance expenses

## Appendix D: Financial Model Outputs.

| Years | 2031E | 2032E | 2033E | 2034E | 2035E | 2036E | 2037E | 2038E |
|---|---|---|---|---|---|---|---|---|
| **Project Bond Debt Balance (USD mm)** | | | | | | | | |
| Project Bond Beginning Balance | 373.5 | 334.9 | 277.6 | 219.1 | 169.4 | 124.2 | 62.7 | 18.8 |
| Scheduled Amortizations | (38.6) | (57.2) | (58.5) | (49.6) | (45.2) | (61.6) | (43.9) | (18.8) |
| Cash Sweeps | - | - | - | - | - | - | - | - |
| **Project Bond Ending Balance** | **334.9** | **277.6** | **219.1** | **169.4** | **124.2** | **62.7** | **18.8** | **0.0** |
| Interest + DSRA LC & Commitment Fee | (31.3) | (27.3) | (22.6) | (17.7) | (13.8) | (9.1) | (4.3) | (1.3) |
| **Debt Service (w/ Sweeps)** | **(69.8)** | **(84.6)** | **(81.1)** | **(67.4)** | **(59.0)** | **(70.7)** | **(48.2)** | **(20.1)** |
| **DSCR (w/ Sweeps)** | **5.36x** | **4.19x** | **4.42x** | **5.45x** | **5.90x** | **4.50x** | **5.61x** | **13.51x** |
| **Consolidated Debt Balance (USD mm)** | | | | | | | | |
| Project Bond Balance | 335 | 278 | 219 | 169 | 124 | 63 | 19 | 0 |
| Sunrise OpCo Debt Balance | 404 | 368 | 332 | 293 | 248 | 195 | 142 | 94 |
| **Consolidated Debt Ending Balance** | **739** | **646** | **551** | **462** | **372** | **257** | **161** | **94** |
| **Revenues per Asset (USD mm)** | | | | | | | | |
| EVM 1 | 20.90 | 22.28 | 22.19 | 21.96 | 19.94 | 20.12 | 20.35 | 3.82 |
| EVM 2 | 524.53 | 543.75 | 535.86 | 587.95 | 602.85 | 574.81 | 620.22 | 601.46 |
| Saltillo | 109.74 | 113.89 | 115.36 | 122.10 | 121.37 | 114.50 | 93.59 | 92.61 |
| RB II | 239.58 | 245.63 | 256.97 | 239.54 | 234.33 | 211.30 | 163.17 | 156.42 |
| RB III | 234.40 | 242.14 | 255.59 | 249.80 | 245.67 | 229.54 | 197.27 | 192.58 |
| RB IV | 241.25 | 242.28 | 241.51 | 227.49 | 218.81 | 190.72 | 132.90 | 130.56 |
| Altamira | 258.76 | 269.39 | 280.95 | 293.50 | 297.43 | 293.99 | 267.96 | 270.53 |
| GDR | - | - | - | - | - | - | - | - |

**Notes:**
(1) Adjusting major maintenance of gas turbines
(2) Adjusting Contractual Services Agreement ("CSA") gas and steam turbines major maintenance
(3) Adjusting Long-term Service Agreement ("LTSA") major maintenance expenses corresponding to parts and Non-LTSA major maintenance expenses