



**CEFC INTERNATIONAL LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35733)  
(the "**Company**")

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## **UNCOMMITTED CREDIT FACILITIES OF UP TO US\$150 MILLION**

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The Board of Directors (the "**Directors**") of the Company wishes to announce that ING Bank N.V., Singapore Branch (the "**Bank**") has agreed to make available an uncommitted credit facility of up to US\$150 million in aggregate (the "**Facility**") to Singapore CEFC Petrochemical & Energy Pte. Ltd. (the "**Borrower**"), the wholly-owned subsidiary of the Company, subject to the terms and conditions set out in, *inter alia*, the Bank's facility letter dated 25 April 2016.

The Facility will be secured by, *inter alia*, a corporate guarantee to be granted by the Company in favour of the Bank and the proceeds from the Facility will be used by the Borrower to finance the Borrower's trading activities.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Facility.

### **By Order of the Board**

Lu Da Chuan  
Executive Director  
8 May 2016