



CEFC INTERNATIONAL LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35733)
(the “Company”)

POSITIVE PROFIT ALERT

The Board of Directors (the “**Board**”) of the Company wishes to inform shareholders and potential investors of the Company that based on the preliminary assessment of the information currently available to the Board, including the unaudited financial statements for the third quarter ended 30 September 2015 (“**3Q2015**”), the Group is expected to report a significant return to profit after losses in the second quarter ended 30 June 2015. The expected profits are mainly due to a new source of revenue.

The above information is based on the preliminary assessment made by the Board. The Company is in the process of finalising its unaudited consolidated results for the reporting period, and the results announcement for 3Q2015 will be released on or around 15 October 2015.

BY ORDER OF THE BOARD

Lu Da Chuan
Executive Director

13 October 2015